

(NOTE) This document has been translated from the Japanese original for reference purposes only. In all cases, the Japanese original shall take precedence.

August 5, 2025

To Whom It May Concern:

Company name: Nippon Denko Co., Ltd.
Representative: Yasushi Aoki, President & CEO
(Securities code: 5563 TSE Prime Market)
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Notice Concerning the Acquisition of Treasury Shares through ToSTNeT-3

Nippon Denko Co., Ltd. (the "Company") hereby announces that, at the meeting of the Board of Directors held on August 5, 2025, it has resolved matters concerning the acquisition of treasury shares to the provisions of Article 156 of the Companies Act, as applied by replacing the relevant terms pursuant to the provisions of Article 165, paragraph (3) of the same Act. The Company has partially finalized the specific method of acquisition, as outlined below.

1. Method of acquisition

The Company will entrust the purchase of its treasury shares at a closing price of ¥291 as of this day (August 5, 2025) with the Tokyo Stock Exchange's off-auction trading system (ToSTNeT-3) at 8:45 a.m. as of August 6, 2025 (no change to other trading systems and the trading time shall be made). In addition, the buying order shall be valid only at the trading time mentioned above.

2. Details of matters relating to acquisition

(1) Class of shares to be acquired	Common shares
(2) Total number of shares to be acquired	7,978,400 shares (maximum) (5.81% of total number of issued shares (excluding treasury shares))
(3) Total amount of share acquisition costs	2,321,714,400 yen (maximum)
(4) Announcement of the results of the acquisition	The acquisition results will be announced after trading hours at 8:45 am on August 6, 2025.

(note 1) The total number of shares shall not be changed. Part or all of the above-mentioned acquisition might not be performed depending on market conditions and other factors.

(note 2) The purchase will be made with a sales order corresponding to the number of shares to be acquired.

(Reference) Matters related to the acquisition of treasury shares, resolved by the Board of Directors of the Company (announced on August 5, 2025)

(1) Class of shares to be acquired	Common shares
(2) Total number of shares to be acquired	20,000,000 shares (maximum) (14.56% of total number of issued shares (excluding treasury shares))
(3) Total amount of share acquisition costs	4,000,000,000 yen (maximum)
(4) Acquisition period	From August 6, 2025 to March 31, 2026
(5) Method of acquisition	1. Open market repurchase on the Tokyo Stock Exchange 2. Repurchase through the Tokyo Stock Exchange's off-auction trading system (ToSTNeT-3)

3. Others

After completing the above-mentioned share repurchase through a ToSTNeT-3, the Company plans to execute the repurchase of its treasury shares through open market transactions on the Tokyo Stock Exchange. The repurchase will be conducted up to the remaining number of shares and the amount not yet repurchased, as resolved at the Board of Directors meeting held on August 5, 2025.