



Summary of Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

August 6, 2025

Company name: SHIBAURA MECHATRONICS CORPORATION
 Listing: Tokyo Stock Exchange
 Securities code: 6590
 URL: <https://www.shibaura.co.jp>
 Representative: (Name) Keigo Imamura, (Title) Representative Director,
 President and Chief Executive Officer
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 Scheduled date to commence dividend payments: —
 Preparation of supplementary material on quarterly financial results: Yes
 Holding of quarterly financial results briefing: None

(Figures are rounded down to the nearest million yen)

1. Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent	
Three months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	21,512	25.6	4,064	32.4	4,074	29.9	2,874	25.6
June 30, 2024	17,129	20.2	3,069	44.2	3,135	41.9	2,288	27.5

Note: Comprehensive income For the three months ended June 30, 2025: ¥2,618 million [7.7%]
 For the three months ended June 30, 2024: ¥2,431 million [31.8%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	219.15	—
June 30, 2024	174.66	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	90,051	46,280	51.4	3,528.73
March 31, 2025	95,244	47,317	49.7	3,607.81

Reference: Equity
 As of June 30, 2025: ¥46,280 million
 As of March 31, 2025: ¥47,317 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	—	0.00	—	278.00	278.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecast)		0.00	—	200.00	200.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial results forecast for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year change.)

	Net sales		Operating income		Ordinary income		Net income attributable to owners of parent		Basic Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	80,000	(1.1)	10,500	(25.7)	10,100	(27.7)	7,500	(27.4)	571.85

Note: Revisions to the forecast of cash dividends most recently announced: None

Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common stock)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	13,971,900 shares
As of March 31, 2025	13,971,900 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	856,557 shares
As of March 31, 2025	856,557 shares

(iii) Average number of shares outstanding during the period(cumulative from the beginning of the fiscal year)

Three months ended June 30, 2025	13,115,343 shares
Three months ended June 30, 2024	13,104,522 shares

* Review of attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

- The financial forecasts and estimates in this summary of Consolidated Financial Results are based on the information available to the Company at the time of the report's publication and certain assumptions determined to be reasonable by the Company, and therefore are not guarantees of future performance. Consequently, actual results may differ substantially from those described in this Summary of Consolidated Financial Results.