

August 6, 2025

## **Notice Regarding the Differences Between Non-Consolidated Financial Forecasts and Actual Operating Results**

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THK CO., LTD. hereby discloses the differences between the non-consolidated financial forecasts for the six months ended June 30, 2025 (January 1, 2025 to June 30, 2025) announced on February 12, 2025, and the actual operating results as in the tables below:

## **1. Differences between the non-consolidated financial forecasts and the actual operating results for the six months ended June 30, 2025 (January 1, 2025 to June 30, 2025)**

### **(Non-Consolidated)**

	Revenue (Millions of Yen)	Operating Income (Loss) (Millions of Yen)	Ordinary Income (Millions of Yen)	Net Income (Millions of Yen)	Basic Earnings per Share (Yen)
Six months ended June 30, 2025					
Forecasts (A)	¥70,000	¥(700)	¥32,500	¥32,200	¥264.99
Actual results (B)	67,923	223	33,012	32,525	285.49
Difference (B-A)	(2,076)	923	512	325	
(Percentage)	(3.0)%	—%	1.6%	1.0%	
(For reference)					
Actual results for the six months ended June 30, 2024					
	67,606	1,544	9,177	8,258	67.36

## 2. Reasons for the differences

Although the actual revenue fell below the forecast, actual operating results of operating income and other profitability line items exceeded their respective forecasts because of various cost containment measures and a weaker yen than expected.