



Dainichiseika

# Three Months Ended June 30, 2025 Supplemental Materials of Financial Results



**Dainichiseika Color & Chemicals Mfg. Co., Ltd.**

**August 7, 2025**

# Consolidated Financial Results for the Three Months Ended June 30, 2025

## Consolidated Statements of Income



Net sales	Compounds and colorants for automobiles were solid in the domestic market, recovering from the impact of the previous period's earthquake. For LCDs, pigments were solid, while coating materials were strong.
Operating profit	Domestically, profits increased, driven by strong sales of high value-added products and the successful pass-through of higher raw material costs from the previous period. Overseas, performance remained on par with the previous year.
Profit attributable to owners of parent	Extraordinary profits includes 400 million yen from the gain on sale of the Insurance business.

100 million yen	Results				Earnings Forecast		
	Ended June 30, 2024	Ended June 30, 2025	Increase/decrease		First Half	Second Half	Full year
	Amount	Amount	Amount of change (YoY)	Ratio of Change (YoY)	Amount	Amount	Amount
Color & Functional Products (C&F)	171	174	+3	+1.8	351	345	696
Polymers & Coating Materials (P&C)	61	61	+0	+0.1	127	125	252
Graphic & Printing Materials (G&P)	80	80	+0	+0.7	164	161	325
Net sales	313	317	+3	+1.1	642	631	1,273
Color & Functional Products (C&F)	9	13	+4	+52.9	15	16	31
Polymers & Coating Materials (P&C)	7	7	(0)	(0.6)	17	15	32
Graphic & Printing Materials (G&P)	0	3	+3	+457.1	4	4	8
Operating profit	16	24	+7	+46.8	36	36	72
Ordinary profit	20	27	+6	+31.2	42	40	82
Profit attributable to owners of parent	15	24	+9	+63.6	32	29	61

# Consolidated Financial Results for the Three Months Ended June 30, 2025

## Factors for Changes in Consolidated Operating Profit (YoY Comparison of Results)



Dainichiseika

<b>Sales volumes</b>	Compounds and colorants for automobiles were solid in the domestic market, recovery from the impact of the previous period's earthquake. For LCDs, pigments were solid, while coating materials were strong.
<b>Raw materials and sales prices</b>	Sales prices reflect the raw material price increases from the previous period.
<b>Expenses</b>	Manufacturing costs increased due to capital investment, etc.
<b>Overseas subsidiaries</b>	Increased in profit due to the improved profitability of the subsidiary in Indonesia.



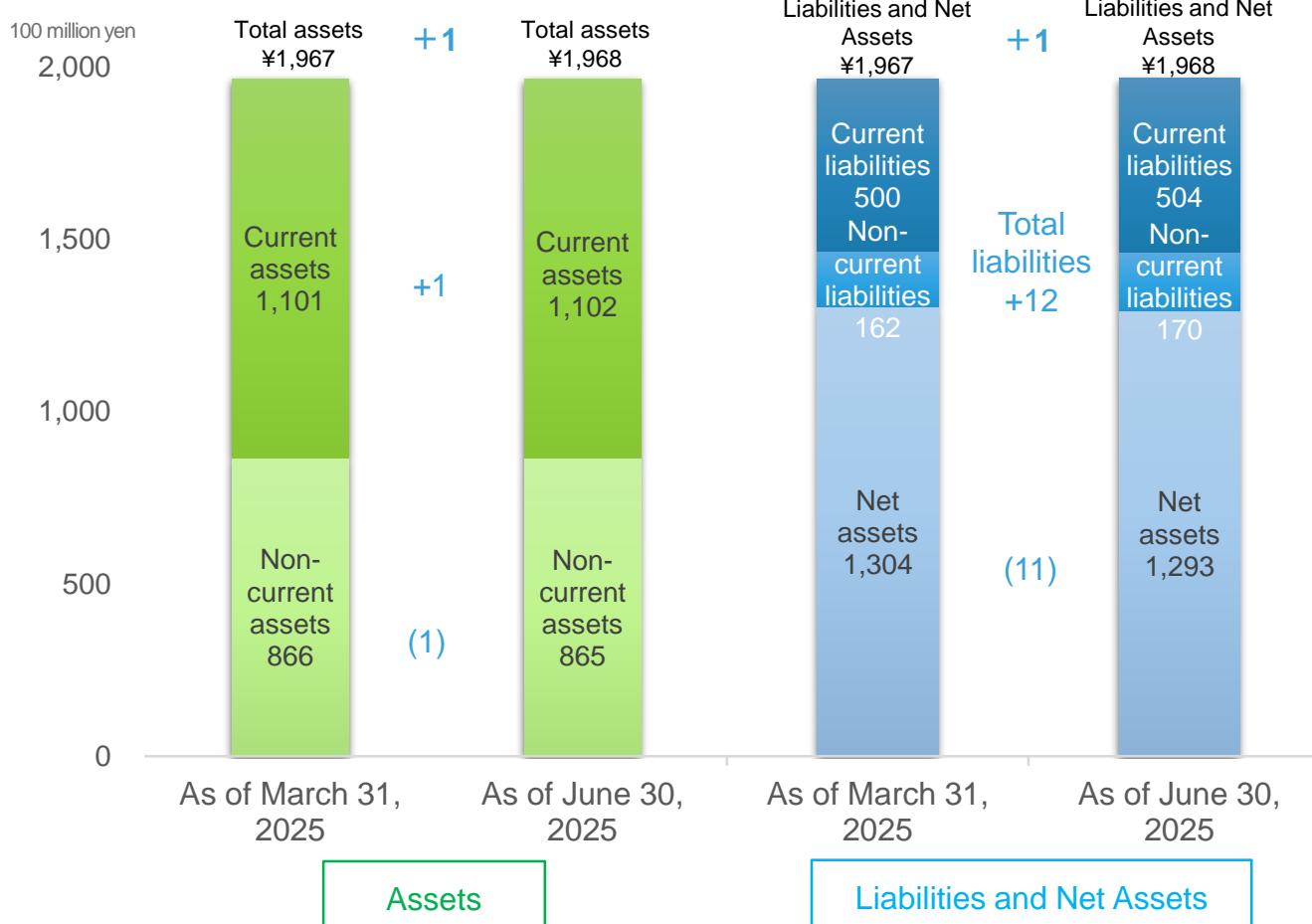
# Consolidated Financial Results for the Three Months Ended June 30, 2025

## Consolidated Balance Sheets

**Assets** | Increased in total assets: "Accounts receivable and notes receivable" and "Inventories" increased due to strong performance, "Cash and deposits" decreased due to dividend.

**Liabilities** | Increased in total liabilities: "Provision for bonuses" increased.

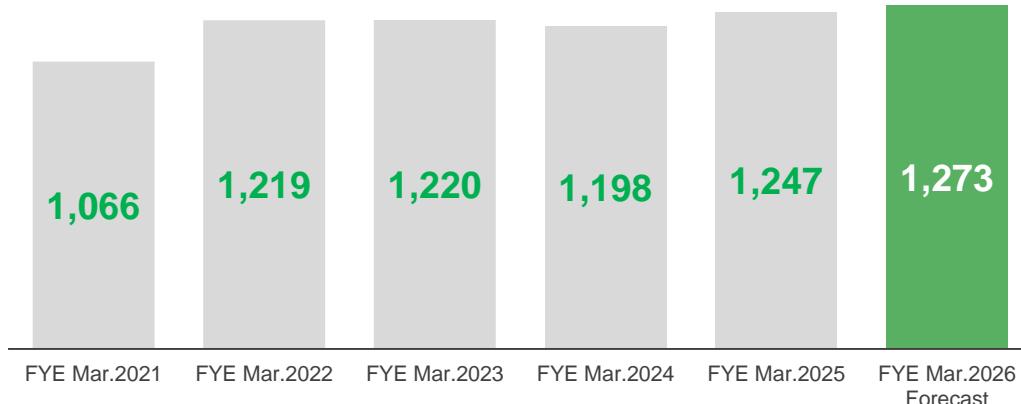
**Net assets** | Decreased in Net assets: "Retained earnings" increased (increased due to net income, decreased due to dividend payments), "Foreign currency translation adjustment" decreased.



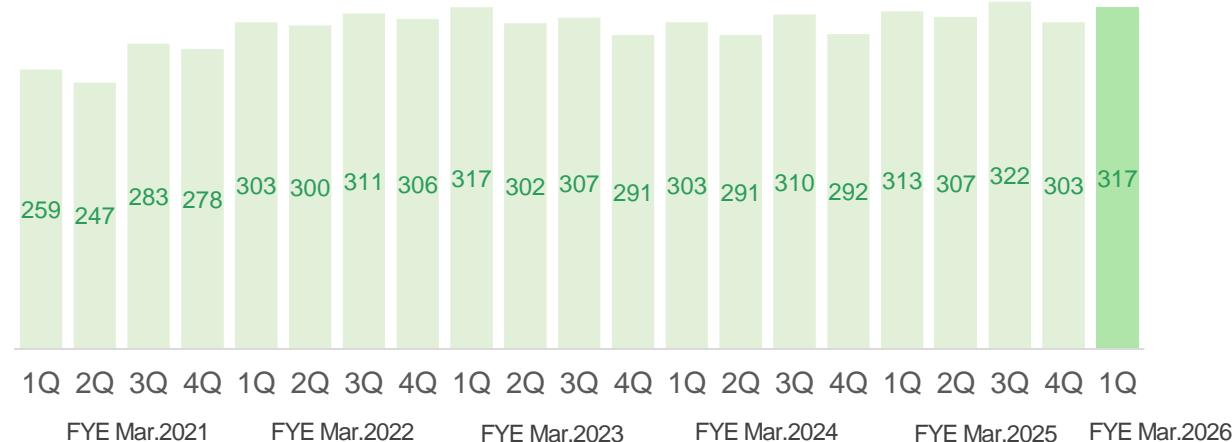
	As of March 31, 2025	As of June 30, 2025	Amount of Change
Interest-bearing debt	¥21.0 billion	¥21.0 billion	(¥0.04 billion)
DE ratio	0.16	0.17	0.01
Equity ratio	65.0%	64.5%	(0.5)
Net assets per share	7,459.16	7,400.62	(58.54)

# Performance Trends (Full year/Quarterly)

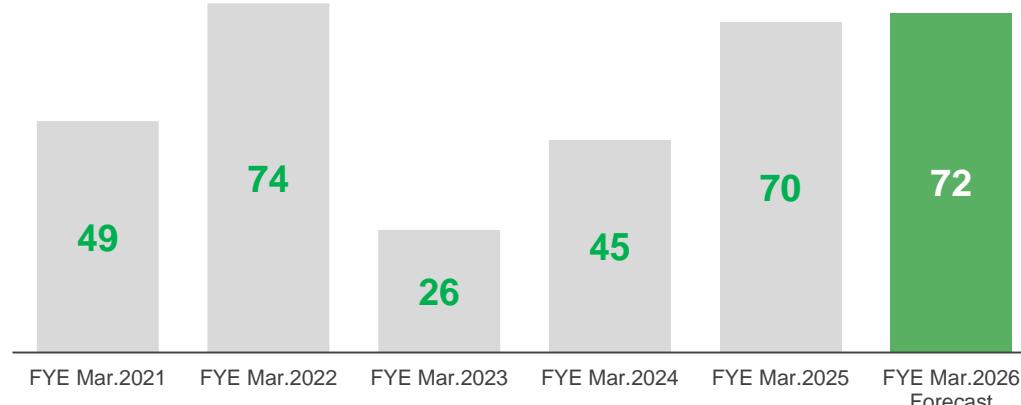
Net sales: Full year (100 million yen)



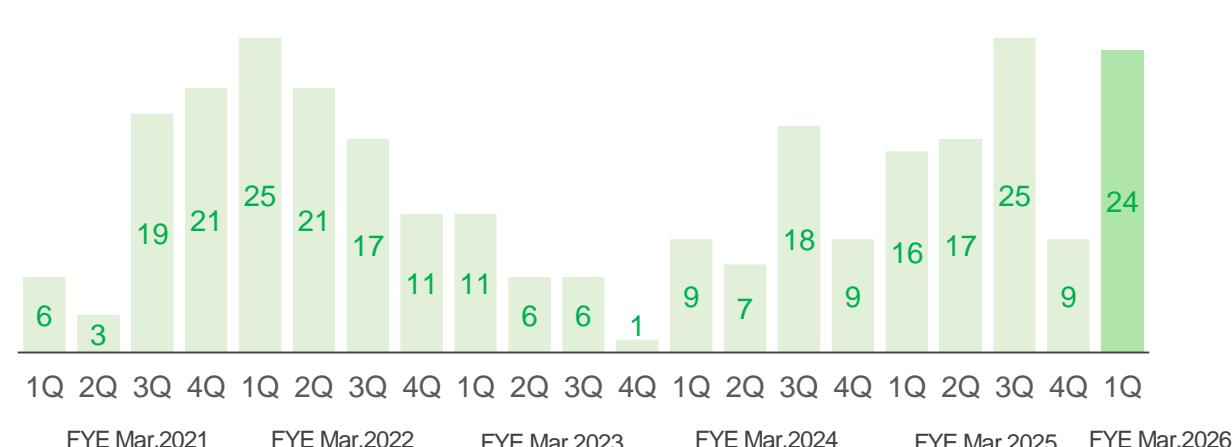
Net sales: Quarterly (100 million yen)



Operating profit: Full year (100 million yen)



Operating profit: Quarterly (100 million yen)



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