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August 7, 2025

Consolidated Financial Results for the Three Months Ended June 30, 2025

[Under Japanese GAAP]

Company name:	RIKEN KEIKI Co., Ltd.	
Listing:	Tokyo Stock Exchange	
Securities code:	7734	
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Scheduled date to commence dividend payments:	—	
Preparation of supplementary materials on financial results:	None	
Holding of financial results briefing:	None	

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results (Cumulative) (Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent		
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	
Three months ended June 30, 2025	13,554	20.6	2,988	11.8	2,971	(7.9)	2,138	(4.5)	
June 30, 2024	11,243	(2.2)	2,673	(12.6)	3,226	(9.4)	2,239	(11.6)	
Note: Comprehensive income		For the three months ended June 30, 2025		2,028 million yen [(30.3)%]		For the three months ended June 30, 2024		2,909 million yen [(14.1)%]	

	Earnings per share -Basic-	Earnings per share -Diluted-
	Yen	Yen
Three months ended June 30, 2025	46.55	—
June 30, 2024	48.08	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
	Millions of Yen	Millions of Yen	%	Yen
As of June 30, 2025	93,830	78,389	83.5	1,706.33
As of March 31, 2025	92,763	77,504	83.5	1,687.03

Reference: Equity (Shareholders' equity + Accumulated other comprehensive income)

As of June 30, 2025 78,386 million yen As of March 31, 2025 77,499 million yen

2. Cash Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31, 2025	Yen —	Yen 20.00	Yen —	Yen 25.00	Yen 45.00
Fiscal year ending March 31, 2026 (Forecast)		25.00	—	25.00	50.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes)

	Net sales		Operating profit		Ordinary profit		Net profit attributable to owners of parent		Earnings per share -Basic-
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Six months ending September 30, 2025	25,700	7.4	6,100	10.9	6,000	16.0	4,350	21.4	94.69
Full year	52,000	6.0	12,000	12.8	11,800	8.9	8,600	7.4	187.21

Note: Revision to the forecast of the financial results most recently announced: None

* Notes

- (1) Significant changes in the scope of consolidation during the period: None
 - Newly included: – companies (Company name)
 - Excluded: – companies (Company name)
- (2) Adoption of accounting process specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
 - (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies due to other reasons: None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatement: None

(4) Number of shares issued (common shares)

(i) Total number of shares issued at the end of the period (including treasury shares)	
As of June 30, 2025	47,322,000 shares
As of March 31, 2025	47,322,000 shares
(ii) Number of treasury shares at the end of the period	
As of June 30, 2025	1,383,478 shares
As of March 31, 2025	1,383,458 shares
(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)	
Three months ended June 30, 2025	45,938,537 shares
Three months ended June 30, 2024	46,574,524 shares

* Review of the Japanese-language originals of the attached quarterly consolidated financial statements by certified public accountants or an audit corporation: None

* Proper use of earnings forecasts, and other special matters

The forward-looking statements such as financial results forecasts contained in this document are based on information currently available to the Company and certain assumptions deemed to be reasonable, and the Company does not guarantee their achievement. Actual financial results may differ significantly from the forecasts due to various factors. For assumptions underlying the financial results forecasts and cautions concerning the use thereof, please refer to “(3) Explanation of Consolidated Financial Results Forecasts and Other Forward-Looking Information” in “1. Outline of Operating Results” on page 3 of the attachment.

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1. Outline of Operating Results

(1) Outline of Operating Results for the Period under Review

In the first three months of the fiscal year under review, the Japanese economy saw a continued gradual recovery against the backdrop of improvement in the employment and income environment. However, the economic outlook continued to remain uncertain due to factors such as the economic downside risk from the impact of the trade policies of the United States, continued rising prices, prolonged global instability, and the risk of financial market volatility.

In the business environment surrounding the Group, capital investment into the semiconductor industry in East Asia, centered around Japan, China, and Taiwan, which are our primary customers, remained solid. Additionally, in the shipbuilding industry, the construction of new ships progressed steadily, and sales of portable products for Europe and the United States were also strong.

Under these circumstances, the Group has continued to take measures to reduce costs by streamlining production, thoroughly reduce expenses, develop aggressive sales activities, aggressively invest in new product development, and enhance its quality control and service systems.

As a result of these measures, net sales for the first three months of the fiscal year under review were 13,554 million yen (up 20.6% year-on-year), operating profit was 2,988 million yen (up 11.8% year-on-year), ordinary profit came to 2,971 million yen (down 7.9% year-on-year), and net profit attributable to owners of parent was 2,138 million yen (down 4.5% year-on-year).

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, in place of the operating results by segment, sales by device type are described below.

(i) Fixed gas detection alarm devices

Net sales of fixed gas detection alarm devices for the first three months of the fiscal year under review were 8,769 million yen (up 35.5% year-on-year).

(ii) Portable gas detection alarm devices

Net sales of portable gas detection alarm devices for the first three months of the fiscal year under review were 4,486 million yen (up 1.5% year-on-year).

(iii) Other measurement devices

Net sales of other measurement devices for the first three months of the fiscal year under review were 298 million yen (down 15.1% year-on-year).

(2) Outline of Financial Position for the Period under Review

As of June 30, 2025, assets totaled 93,830 million yen, an increase of 1,066 million yen (up 1.1%) compared with the end of the previous fiscal year.

Current assets fell 90 million yen from the end of the previous fiscal year to 60,458 million yen. This was mainly due to a decrease of 758 million yen in accounts receivable - other included in other in current assets, despite an increase of 681 million yen in electronically recorded monetary claims - operating.

Non-current assets increased 1,156 million yen from the end of the previous fiscal year to 33,371 million yen. This was mainly due to an increase of 588 million yen in investment securities, and an increase of 445 million yen in leased assets included in other in property, plant and equipment.

As of June 30, 2025, liabilities totaled 15,440 million yen, an increase of 181 million yen (up 1.2%) compared with the end of the previous fiscal year.

Current liabilities fell 393 million yen from the end of the previous fiscal year to 11,377 million yen. This was mainly due to a decrease of 1,038 million yen in income taxes payable, a decrease of 871 million yen in accounts payable - other included in other in current liabilities, and a decrease of 473 million yen in provision for bonuses, despite an increase of 1,076 million yen in accrued expenses included in other in current liabilities, and an increase of 893 million yen in notes and accounts payable - trade.

Non-current liabilities increased 575 million yen from the end of the previous fiscal year to 4,063 million yen. This was mainly due to an increase of 448 million yen in lease liabilities included in other in non-current liabilities, and an increase of 195 million yen in deferred tax liabilities included in other in non-current liabilities.

As of June 30, 2025, net assets totaled 78,389 million yen, an increase of 885 million yen (up 1.1%) compared with the end of the previous fiscal year. This was mainly due to an increase of 989 million yen in retained earnings as a result of recording 2,138 million yen in net profit attributable to owners of parent and dividend payments of 1,148 million yen.

(3) Explanation of Consolidated Financial Results Forecasts and Other Forward-Looking Information

There is no change to the consolidated financial results forecasts for the first six months ending September 30, 2025 and the fiscal year ending March 31, 2026, that were stated in the Consolidated Financial Results for the Fiscal Year Ended March 31, 2025, released on May 13, 2025.

2. Quarterly Consolidated Financial Statements and Significant Notes Thereto

(1) Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	18,320,799	18,646,100
Notes and accounts receivable - trade	11,840,597	11,700,430
Electronically recorded monetary claims - operating	4,528,694	5,209,969
Securities	4,927,869	4,282,449
Merchandise and finished goods	4,640,908	5,048,553
Work in process	6,538,874	7,095,765
Raw materials and supplies	8,046,787	7,458,532
Other	1,723,160	1,046,213
Allowance for doubtful accounts	(19,364)	(29,726)
Total current assets	60,548,326	60,458,288
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	11,126,522	10,954,151
Machinery, equipment and vehicles, net	327,512	321,700
Land	5,479,533	5,421,415
Construction in progress	96,943	88,669
Other, net	1,778,843	2,219,777
Total property, plant and equipment	18,809,353	19,005,714
Intangible assets		
Goodwill	185,777	131,921
Customer-related assets	584,990	514,379
Other	1,790,955	2,142,474
Total intangible assets	2,561,722	2,788,776
Investments and other assets		
Investment securities	7,119,804	7,708,287
Retirement benefit asset	2,251,219	2,277,856
Other	1,475,321	1,593,583
Allowance for doubtful accounts	(2,300)	(2,300)
Total investments and other assets	10,844,046	11,577,428
Total non-current assets	32,215,123	33,371,918
Total assets	92,763,450	93,830,207

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Notes and accounts payable - trade	2,682,183	3,575,949
Electronically recorded obligations - operating	244,901	183,642
Short-term borrowings	995,000	1,235,000
Income taxes payable	2,036,375	997,740
Provision for bonuses	1,168,157	694,933
Provision for product warranties	100,830	97,243
Provision for loss on orders received	10,774	12,658
Other	4,533,198	4,580,354
Total current liabilities	<u>11,771,421</u>	<u>11,377,523</u>
Non-current liabilities		
Long-term borrowings	850,580	763,520
Asset retirement obligations	11,742	11,742
Other	2,625,409	3,288,004
Total non-current liabilities	<u>3,487,732</u>	<u>4,063,266</u>
Total liabilities	<u>15,259,153</u>	<u>15,440,790</u>
Net assets		
Shareholders' equity		
Share capital	2,565,500	2,565,500
Capital surplus	1,135,319	1,140,721
Retained earnings	69,283,811	70,273,723
Treasury shares	(1,922,546)	(1,922,608)
Total shareholders' equity	<u>71,062,084</u>	<u>72,057,336</u>
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	3,381,535	3,925,204
Foreign currency translation adjustment	3,055,870	2,403,716
Total accumulated other comprehensive income	<u>6,437,405</u>	<u>6,328,920</u>
Non-controlling interests	<u>4,806</u>	<u>3,160</u>
Total net assets	<u>77,504,296</u>	<u>78,389,417</u>
Total liabilities and net assets	<u>92,763,450</u>	<u>93,830,207</u>

(2) Quarterly Consolidated Statement of Income and Quarterly Consolidated Statement of Comprehensive Income

Quarterly Consolidated Statement of Income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	11,243,418	13,554,845
Cost of sales	5,231,789	7,054,492
Gross profit	6,011,628	6,500,352
Selling, general and administrative expenses	3,338,136	3,512,213
Operating profit	2,673,491	2,988,138
Non-operating income		
Interest income	14,383	19,403
Dividend income	83,144	98,319
Foreign exchange gains	431,422	–
Gain on sale of securities	–	22,108
Gain on valuation of securities	7,432	–
Miscellaneous income	28,916	14,942
Total non-operating income	565,300	154,774
Non-operating expenses		
Interest expenses	11,230	18,229
Foreign exchange losses	–	123,867
Loss on retirement of non-current assets	950	0
Loss on sale of securities	284	–
Loss on valuation of securities	–	26,843
Miscellaneous losses	93	2,004
Total non-operating expenses	12,558	170,944
Ordinary profit	3,226,233	2,971,968
Extraordinary income		
Gain on sale of non-current assets	–	168
Total extraordinary income	–	168
Profit before income taxes	3,226,233	2,972,136
Income taxes - current	1,115,790	907,799
Income taxes - deferred	(128,727)	(72,609)
Total income taxes	987,062	835,190
Net profit	2,239,171	2,136,946
Net loss attributable to non-controlling interests	–	(1,429)
Net profit attributable to owners of parent	2,239,171	2,138,375

Quarterly Consolidated Statement of Comprehensive Income

(Thousands of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net profit	2,239,171	2,136,946
Other comprehensive income		
Valuation difference on available-for-sale securities	164,772	543,668
Foreign currency translation adjustment	505,290	(652,370)
Total other comprehensive income	670,063	(108,702)
Comprehensive income	2,909,234	2,028,243
(attributable to)		
Comprehensive income attributable to owners of parent	2,909,234	2,029,890
Comprehensive income attributable to non-controlling interests	—	(1,646)

(3) Notes to Quarterly Consolidated Financial Statements

(Notes on Going Concern Assumptions)

Not applicable.

(Notes When There Are Significant Changes in Amounts of Shareholders' Equity)

Not applicable.

(Notes on Quarterly Consolidated Statement of Cash Flows)

Quarterly consolidated statement of cash flows for the three months ended June 30, 2025 is not prepared. Depreciation (including amortization related to intangible assets excluding goodwill) and amortization of goodwill for the three months ended June 30, 2024 and 2025 are as follows.

	Three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024)	Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)
Depreciation	477,045 thousand yen	485,733 thousand yen
Amortization of goodwill	48,891	44,893

(Notes on Segment Information, Etc.)

[Segment information]

Three months ended June 30, 2024 (from April 1, 2024 to June 30, 2024)

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, the description is omitted.

Three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

As the Group engages in a single segment of the manufacture and sale of various types of industrial measurement devices and their related businesses, the description is omitted.