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Summary of Business Results for the First Quarter Ended June 30, 2025 [Japan GAAP] (Consolidated)

August 7, 2025

Company name: DIGITAL HEARTS HOLDINGS Co., Ltd.

Listed on the TSE

Stock code: 3676

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Scheduled commencement of dividend payment: -

Preparation of supplementary material for quarterly financial results: Yes

Holding of quarterly financial results meeting: None

(Figures are rounded down to the nearest million yen.)

1. Consolidated results for the first quarter ended June 30, 2025 (April 1, 2025 - June 30, 2025)

(1) Consolidated business results

(Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
Three Months Ended	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)
June 30, 2025	9,380	-4.6	707	139.2	706	124.0	463	119.0
June 30, 2024	9,835	5.8	295	-26.8	315	-24.1	211	-37.4

(Reference) Comprehensive income: Three months ended June 30, 2025: 293 million yen (-20.2%)
Three months ended June 30, 2024: 367 million yen (-14.6%)

	Net income per share	Diluted net income per share
Three Months Ended	(yen)	(yen)
June 30, 2025	20.82	-
June 30, 2024	9.51	-

(2) Consolidated financial position

	Total assets	Net assets	Shareholders' equity ratio
	(Millions of yen)	(Millions of yen)	(%)
As of June 30, 2025	19,706	9,261	45.5
As of March 31, 2025	19,949	9,260	44.9

(Reference) Shareholders' equity: 8,965 million yen (As of June 30, 2025) 8,953 million yen (As of March 31, 2025)

2. Dividends

	Annual dividends				
	Q1	Q2	Q3	Year End	Total
	(Yen)	(Yen)	(Yen)	(Yen)	(Yen)
Fiscal year ended March 31, 2025	—	10.50	—	12.50	23.00
Fiscal year ending March 31, 2026	—				
Fiscal year ending March 31, 2026 (Forecasts)		11.50	—	11.50	23.00

(Note 1) Changes from the latest released dividend forecasts: None

(Note 2) Year-end dividend for the fiscal year ending March 31, 2025: ordinary dividend 10.50 yen
commemorative dividend 2.00 yen

3. Consolidated earnings forecasts for the fiscal year ending March 2026 (April 1, 2025 - March 31, 2026)

(Percentages are changes from the same period of the previous year.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Millions of yen)	(%)	(Yen)
Full fiscal year	39,750	0.0	2,640	8.6	2,640	15.9	1,660	163.7	74.49

(Note) Changes from the latest released earnings forecasts: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None

(2) Application of specified accounting treatment used in preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies and accounting estimates and restatement

(a) Changes in accounting policies associated with revision of accounting standards : None

(b) Changes in accounting policies other than (a) above : Yes

(c) Changes in accounting estimates : Yes

(d) Restatement : None

(Note) For details, see Attached Materials 10 page “2. Quarterly Consolidated Financial Statements and Important Notes (3) Notes to the Quarterly Consolidated Financial Statements (Changes in accounting policies that are difficult to differentiate from changes in accounting estimates and changes in accounting estimates).”

(4) Shares outstanding (common stock)

(a) Number of issued shares (including treasury stock)	As of June 30, 2025	23,890,800 shares	As of March 31, 2025	23,890,800 shares
(b) Number of treasury stock	As of June 30, 2025	1,604,473 shares	As of March 31, 2025	1,604,473 shares
(c) Average number of shares during the period	Three months ended June 30, 2025	22,286,327 shares	Three months ended June 30, 2024	22,275,789 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Explanation for proper use of the earnings forecasts and other special notes

- Any forward-looking statements included in this report such as earnings forecasts are based on the information available to the Company at this time and certain assumptions considered reasonable; and accordingly, actual results may differ significantly from the forecasts due to various factors.
- Presentation material will be posted on TD net and the Company's website.

○ Contents of Attached Materials

1. Overview of Business Results etc.	2
(1) Overview of Company Business Results during the Cumulative Period under Review	2
(2) Overview of financial standing in the cumulative period through the quarter under review	5
(3) Explanation of forward-looking information such as forecasts of consolidated financial results	5
2. Quarterly Consolidated Financial Statements and Important Notes	6
(1) Quarterly Consolidated Balance Sheet	6
(2) Quarterly Consolidated Income Statement and Quality Consolidated Comprehensive Income Statement	8
(3) Notes to the Quarterly Consolidated Financial Statements	10
(Notes Regarding the Going-Concern Assumption)	10
(Notes on marked changes to amounts of shareholder' equity)	10
(Changes in accounting policies that are difficult to differentiate from changes in accounting estimates and changes in accounting estimates)	10
(Notes on Segment Information etc.)	11
(Notes to the Statement of Cash Flows)	12

1. Overview of Business Results etc.

(1) Overview of Company Business Results during the Cumulative Period under Review

	FY2024 Q1 (JPY in thousand)	FY2025 Q1 (JPY in thousand)	Change (%)
Net sales	9,835,299	9,380,367	-4.6
Operating income	295,962	707,945	139.2
Ordinary income	315,293	706,412	124.0
Net income attributable to owners of the parent	211,860	463,903	119.0

We operate two businesses: the DH Group Business, which provides services for entertainment content, and the AGEST Group Business, which provides services for enterprise systems. Because these two businesses each have completely different business models and expertise, we are now aiming to be a Share-distribution-type spin-off and listing of AGEST, Inc., the core subsidiary of the AGEST Group Business, with the aim of maximizing the growth potential of both businesses, and are steadily preparing for their realization. At the same time, we are promoting a unique growth strategy specializing in each of the two businesses.

The DH Group Business is facing growing demand for the Debugging and localization capabilities required to simultaneously release high-quality game-titles without bug or defect in various devices, and in various countries and regions. As a result, in the Debugging, our founding businesses, we will strive to enhance the added value of our services through promoting the unique quality method “DHQ (Digital Hearts Quality)”, and at the same time, through enhancing and expanding our solutions for localization, including translation and LQA (Linguistic Quality Assurance), multilingual recording, and marketing support, we will aim to grow into a company capable of competing in the global market as a global quality partner in the entertainment industry.

In the AGEST Group Business, the economic losses and damage to corporate brand caused by software defects have been increasing year by year. As a result, the importance of “quality” is growing more than ever. At the same time, the shortage of IT human resources in Japan is becoming increasingly serious. Under these conditions, we are working to enhance our unique testing solutions by offering high value-added services, such as “Shift-Left” support in upstream development processes, and by actively leveraging AI and automation tools to improve testing accuracy and efficiency. Through these efforts, we aim to evolve into an AI-era testing company that ensures the quality of enterprise systems with cutting-edge technology.

During the cumulative period through the consolidated first quarter, the Domestic debugging services in the DH Group Business performed strongly, supported by factors such as the release of Nintendo Switch 2. In the AGEST Group Business also, domestic QA solutions—our strategic focus—contributed significantly to performance, resulting in steady revenue growth in both businesses’ core services. However, the exclusion of a subsidiary from consolidation following its sale in December 2024 had a significant impact, resulting in net sales of JPY9,380,367 thousand (down 4.6% YoY). On the other hand, profit improved considerably thanks to factors such as the impact of increased sales of highly profitable Domestic debugging services and improved profitability accompanying the dissolution of low-profitability projects that occurred during the cumulative period through the consolidated first quarter of the previous fiscal year in the AGEST Group Business, as operating income was JPY707,945 thousand (up 139.2% YoY), ordinary income was JPY706,412 thousand (up 124.0% YoY), and net income attributable to shareholder of the parent was JPY463,903 thousand (up 119.0% YoY).

Business results by segment are reviewed below.

	FY2024 Q1 (JPY in thousand)	FY2025 Q1 (JPY in thousand)	Change (%)
Net sales	9,835,299	9,380,367	-4.6
DH Group Business	6,032,638	5,512,731	-8.6
AGEST Group Business	3,913,991	3,917,477	0.1
Adjustment amount	-111,329	-49,841	—
Operating income or Operating loss	295,962	707,945	139.2
DH Group Business	402,298	640,771	59.3
AGEST Group Business	-106,336	67,173	—

Net sales of each segment includes internal sales or transfers between segments, and segment income or loss is indicated as Operating income or Operating loss.

① DH Group Business

This segment mainly consists of Domestic debugging services for detecting bug or defect in console games and mobile games, as well as Global and other services such as game localization and LQA (Linguistic Quality Assurance), marketing support, game development support, and customer support.

During the cumulative period through the consolidated first quarter, Domestic debugging services performed strongly. Leveraging our extensive pool of testing personnel and the early procurement of 600 units of new dedicated testing equipment for new hardware at the end of the previous fiscal year, we actively pursued sales initiatives and successfully secured numerous new debugging projects for console games.

In Global and other services, which are considered growth drivers, we also made full-fledged deployment of services using our proprietary game-specific ai-translation engine “ella,” and continue to enhance collaboration among group companies and with alliance partners, thereby enhancing our structure to provide one-stop localization services in areas such as Debugging, translation and LQA, voice recording, and marketing.

As a result of the above factors, net sales in the DH Group Business during the cumulative period through the consolidated first quarter were JPY5,512,731 thousand (down 8.6% YoY), largely due to the impact of the deconsolidation of the subsidiary sold in December 2024, despite growth centered on Domestic debugging services. Segment income, however, grew considerably to JPY640,771 thousand (up 59.3% YoY) thanks to growth in highly profitable Domestic debugging services.

② AGEST Group Business

This segment mainly consists of QA solutions including system testing to detect defects in enterprise systems, security testing such as vulnerability testing, and ERP implementation support. In addition, this segment provides SOC (Security Operation Center) operations that monitor software and networks, detect and counter attacks, and IT services and other services that provide system maintenance and operational support.

During the cumulative period through the consolidated first quarter, in domestic QA solutions, which are considered growth drivers, the group continued to focus on hiring and development of high-skill engineers, while also striving to provide services for high-value-added solutions, including “QA for Development,” a Shift-Left test service that supports quality improvement from the upstream processes of development, and “QA for DevOps,” a Shift-Right test service that supports quality improvement in the operation phase. We also endeavored to enhance our technological capabilities through means including promoting the use of AI in the test domain through means including the use of in earnest of our own AI testing tool “TFACT,” and applying for patents on the new technology “AdaSniper” to enhance the reliability of image recognition models using AI through joint research with the University of Electro-Communications and the National Institute of Informatics.

Furthermore, as part of its efforts to select and focus businesses on future growth, the Group continued to promote strategic contraction of unprofitable businesses, including maintenance and operation support.

As a result of the above factors, net sales of the AGEST Group Business during the cumulative period through the consolidated first quarter were JPY3,917,477 thousand (up 0.1% YoY). At the same time, on the profit front, segment income

was up considerably to JPY67,173 thousand (vs. a segment loss of JPY106,336 thousand in the same quarter of the previous fiscal year), thanks to factors such as improved profitability through elimination of low-profit transactions that occurred first quarter of the previous fiscal year and the effects of business restructuring in overseas subsidiaries.

(2) Overview of financial standing in the cumulative period through the quarter under review

(Assets)

The balance of current assets was JPY14,006,324 thousand, down JPY63,136 thousand (down 0.4% from the previous period) from the level of JPY14,069,461 thousand in current assets at the end of the previous consolidated fiscal year.

This was due mainly to factors such as decreases of JPY377,888 thousand in cash and deposits, despite increases of JPY159,800 thousand in notes and accounts receivable-trade and contract assets and JPY162,375 thousand in other current assets.

The balance of non-current assets was JPY5,700,333 thousand, down JPY179,696 thousand (down 3.1% from the previous period) from non-current assets of JPY5,880,029 thousand at the end of the previous consolidated fiscal year.

This was due mainly to factors such as decreases of JPY99,151 thousand in goodwill and JPY95,138 thousand in investments and other assets.

(Liabilities)

The balance of current liabilities was JPY10,231,032 thousand, down JPY242,062 thousand (down 2.3% from the previous period) from the current liabilities of JPY10,473,095 thousand at the end of the previous consolidated fiscal year.

This was due mainly to factors such as decreases of JPY208,104 thousand in accounts payable-other and JPY238,761 thousand in income taxes payable, despite an increase of JPY126,387 thousand in accrued expenses.

The balance of non-current liabilities was JPY214,348 thousand, down JPY1,352 thousand (down 0.6% from the previous period) from non-current liabilities of JPY215,700 thousand at the end of the previous consolidated fiscal year.

(Net assets)

The balance of net assets was JPY9,261,277 thousand, up JPY582 thousand from the level of JPY9,260,695 thousand in net assets at the end of the previous consolidated fiscal year (up 0.0% from the previous period).

This was due mainly to factors such as decreases of JPY278,579 thousand in retained earnings and JPY165,516 thousand in foreign currency translation adjustment due to dividends, despite quarterly net income attributable to shareholder of the parent of JPY463,903 thousand.

(3) Explanation of forward-looking information such as forecasts of consolidated financial results

Although there is currently no change from the forecast of business results announced in the [Summary of Business Results for the Fiscal Year Ended March 31, 2025 [Japan GAAP] (Consolidated)] disclosed May 13, 2025, future trends in the businesses environment and business results will be monitored closely, and disclosures will be made promptly when it is judged that revisions to forecasts of business results are required.

2. Quarterly Consolidated Financial Statements and Important Notes

(1) Quarterly Consolidated Balance Sheet

(Unit: JPY thousand)

	Previous consolidated fiscal year (March 31, 2025)	This consolidated first quarter period (June 30, 2025)
Assets		
Current assets		
Cash and deposits	7,593,742	7,215,853
Notes and accounts receivable-trade and contract assets	5,545,690	5,705,490
Inventories	65,405	56,992
Income taxes receivable	3,890	2,735
Other	903,078	1,065,454
Allowance for doubtful accounts	-42,346	-40,201
Total current assets	14,069,461	14,006,324
Noncurrent assets		
Property, plant and equipment	1,475,383	1,434,743
Intangible fixed assets		
Goodwill	1,035,427	936,275
Other	713,043	768,278
Total intangible fixed assets	1,748,471	1,704,554
Investments and other assets		
Investment securities	1,340,609	1,311,103
Other	1,338,621	1,273,429
Allowance for doubtful accounts	-23,057	-23,497
Total investments and other assets	2,656,174	2,561,035
Total noncurrent assets	5,880,029	5,700,333
Total assets	19,949,490	19,706,658
Liabilities		
current liabilities		
Short-term loans payable	5,200,000	5,200,000
Accounts payable-other	2,280,008	2,071,904
Accrued expenses	982,267	1,108,654
Income taxes payable	574,690	335,928
Provision for bonuses	150,622	146,434
Other	1,285,505	1,368,109
Total current liabilities	10,473,095	10,231,032
Noncurrent liabilities		
Net defined benefit liability	16,232	19,772
Other	199,467	194,575
Total noncurrent liabilities	215,700	214,348
Total liabilities	10,688,795	10,445,380

(Unit: JPY thousand)

	Previous consolidated fiscal year (March 31, 2025)	This consolidated first quarter period (June 30, 2025)
Net assets		
Shareholders' equity		
Capital stock	300,686	300,686
Capital surplus	66,018	66,018
Retained earnings	9,298,826	9,484,150
Treasury stock	-1,806,469	-1,806,469
Total shareholders' equity	7,859,061	8,044,385
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	10,734	2,817
Foreign currency translation adjustment	1,084,048	918,532
Total accumulated other comprehensive income	1,094,783	921,349
Non-controlling interests	306,850	295,541
Total net assets	9,260,695	9,261,277
Total liabilities and net assets	19,949,490	19,706,658

(2) Quarterly Consolidated Income Statement and Quality Consolidated Comprehensive Income Statement

(Quarterly Consolidated Income Statement)

(Cumulative period through the consolidated first quarter)

	(Unit: JPY thousand)	
	Cumulative period through the consolidated first quarter of the previous fiscal year (April 1, 2024 to June 30, 2024)	Cumulative period through the consolidated first quarter of the previous fiscal year (April 1, 2025 to June 30, 2025)
Sales	9,835,299	9,380,367
Cost of sales	7,488,902	6,854,058
Gross profit	2,346,397	2,526,309
Selling, general, and administrative expenses	2,050,434	1,818,364
Operating income	295,962	707,945
Non-operating income		
Interest income	9,299	6,673
Foreign exchange gains	21,296	17,126
Subsidy income	5,370	4,509
Other	4,016	5,158
Total non-operating income	39,982	33,467
Non-operating expenses		
Interest expenses	6,537	10,585
Equity in losses of affiliates	3,876	22,772
Other	10,237	1,643
Total non-operating expenses	20,651	35,000
Ordinary income	315,293	706,412
Extraordinary income		
Gain on reversal of loss on businesses restructuring	41,253	—
Total extraordinary income	41,253	—
Extraordinary loss		
Loss on retirement of noncurrent assets	1,420	—
Penalty fee	3,865	—
Total extraordinary loss	5,285	—
Quarterly net income before income taxes and minority interests	351,260	706,412
Income taxes-current	143,585	227,836
Income taxes-deferred	-12,233	14,477
Total income taxes	131,352	242,313
Net income	219,908	464,098
Quarterly net income attributable to minority interests	8,048	195
Net income attributable to owners of the parent	211,860	463,903

(Quarterly Consolidated Statement of Comprehensive Income)

(Cumulative period through the consolidated first quarter)

(Unit: JPY thousand)

	Cumulative period through the consolidated first quarter of the previous fiscal year (April 1, 2024 to June 30, 2024)	Cumulative period through the consolidated first quarter of the previous fiscal year (April 1, 2025 to June 30, 2025)
Net income	219,908	464,098
Other comprehensive income		
Valuation difference on available-for-sale securities	-34,725	-7,916
Foreign currency translation adjustment	168,310	-156,865
Share of other comprehensive income of entities accounted for using equity method	13,615	-6,197
Total other comprehensive income	147,200	-170,979
Quarterly comprehensive income	367,108	293,118
(Breakdown)		
Quarterly comprehensive income attributable to owners of the parent	348,698	290,470
Quarterly comprehensive income attributable to minority interests	18,409	2,648

(3) Notes to the Quarterly Consolidated Financial Statements

(Notes Regarding the Going-Concern Assumption)

Not applicable

(Notes on marked changes to amounts of shareholder' equity)

Not applicable

(Changes in accounting policies that are difficult to differentiate from changes in accounting estimates and changes in accounting estimates)

(Changes to the Depreciation Method for Property, Plant and Equipment)

Tools, furniture and fixtures owned by DIGITAL HEARTS Co., Ltd., a consolidated subsidiary, were depreciated using the declining-balance method through the previous consolidated fiscal year. However, beginning with the first quarter of this consolidated fiscal year, they were depreciated using the straight-line method.

This change is to be implemented in order to more accurately reflect actual usage of assets in profit or loss during the period, as it is expected that future use of test facilities and equipment will be stable as a result of construction of a mass procurement of test equipment and a structure for receiving orders in anticipation of future growth in demand following the simultaneous global launch of new game equipment in the game industry in the first quarter.

As a result of this change, compared to the previous method, operating income, ordinary income, and net income before income taxes and minority interests each increased by JPY6,867 thousand in the cumulative period through the consolidated first quarter.

(Change in the depreciation method and change in the useful life of minor depreciable assets)

DIGITAL HEARTS Co., Ltd., a consolidated subsidiary, had been amortizing testing equipment and materials with an acquisition cost of JPY100 thousand or more but less than JPY200 thousand as lump-sum amortization assets over three years in accordance with the provisions of the Corporation Tax Act.

Additionally, in conjunction with the change in depreciation method for low-value depreciable assets related to test equipment and machinery, the useful life of certain assets, specifically mobile terminal equipment and game equipment, has been extended from three years to five years.

These changes were made to more accurately reflect the usage of assets in period results, considering that the Company's comprehensive management system covers both fixed assets and low-value depreciable assets, and that the useful lives of mobile terminal equipment and game equipment are becoming longer.

As a result of this change, compared to the previous method, operating income, ordinary income, and net income before income taxes and minority interests each increased by JPY8,261 thousand in the cumulative period through the consolidated first quarter.

(Notes on Segment Information etc.)

[Segment information]

I Cumulative period through the consolidated first quarter of the previous fiscal year (From April 1, 2024 to June 30, 2024)

1. Information on net sales and profit/loss amounts by reporting segment

(Unit: JPY thousand)

	Reporting segment			Total	Adjustment amount (Note 1)	Amounts on quarterly consolidated income statement (Note 2)
	DH Group Business	AGEST Group Business	Total			
Sales						
Net sales to external customers	5,931,507	3,903,792	9,835,299	9,835,299	—	9,835,299
Internal between segments Sales or transfers	101,130	10,199	111,329	111,329	-111,329	—
Total	6,032,638	3,913,991	9,946,629	9,946,629	-111,329	9,835,299
Segment profit (loss)	402,298	-106,336	295,962	295,962	—	295,962

(Note 1) The adjustment amount to internal sales or transfers between segments of JPY-111,329 thousand represents eliminations related to internal transactions between segments.

(Note 2) The amounts of segment income (loss) are consistent with the operating income on the quarterly consolidated income statement.

2. Impairment losses on noncurrent assets/goodwill etc. by reporting segment

Not applicable

II Cumulative period through the consolidated first quarter of this fiscal year (From April 1, 2025 to June 30, 2025)

1. Information on net sales and profit/loss amounts by reporting segment

(Unit: JPY thousand)

	Reporting segment			Total	Adjustment amount (Note 1)	Amounts on quarterly consolidated income statement (Note 2)
	DH Group Business	AGEST Group Business	Total			
Sales						
Net sales to external customers	5,467,716	3,912,651	9,380,367	9,380,367	—	9,380,367
Internal between segments Sales or transfers	45,015	4,825	49,841	49,841	-49,841	—
Total	5,512,731	3,917,477	9,430,209	9,430,209	-49,841	9,380,367
Segment profit	640,771	67,173	707,945	707,945	—	707,945

(Note 1) The adjustment amount to internal sales or transfers between segments of JPY-49,841 thousand represents eliminations related to internal transactions between segments.

(Note 2) The amounts of segment income are consistent with the operating income on the quarterly consolidated income statement.

2. Matters related to changes to reporting segments

(Changes to the Depreciation Method for Property, Plant and Equipment)

As described in the Notes (Changes in accounting policies that are difficult to differentiate from changes in accounting estimates and changes in accounting estimates), beginning with the first quarter of this consolidated fiscal year changes to the depreciation method for property, plant, and equipment (excluding lease assets) are made to the straight-line method at certain domestic consolidated subsidiary.

This change increased DH Group Business segment income by JPY6,867 thousand in the cumulative period through the consolidated first quarter.

(Change in the depreciation method and change in the useful life of minor depreciable assets)

As described in the Notes (Changes in accounting policies that are difficult to differentiate from changes in accounting estimates and changes in accounting estimates), beginning with the first quarter of this consolidated fiscal year, certain domestic consolidated subsidiary have applied changes to the depreciation methods and changes to the useful lives of minor depreciable assets.

This change increased DH Group Business segment income by JPY8,261 thousand in the cumulative period through the consolidated first quarter.

3. Impairment losses on noncurrent assets/goodwill etc. by reporting segment

Not applicable

(Notes to a Statement of Cash Flows)

The quarterly consolidated statement of cash flows for the cumulative period through the consolidated first quarter of this consolidated fiscal year has not been prepared. Depreciation and amortization related to the cumulative period through the consolidated first quarter (including amortization related to intangible fixed assets excluding goodwill) and amortization of goodwill are reviewed below.

	Cumulative period through the consolidated first quarter of the previous fiscal year (April 1, 2024 to June 30, 2024)	Cumulative period through the consolidated first quarter of the previous fiscal year (April 1, 2025 to June 30, 2025)
Depreciation and amortization	JPY121,636 thousand	JPY120,944 thousand
Amortization of goodwill	JPY125,076 thousand	JPY73,848 thousand