



August 7, 2025

To All Shareholders,

Company name: OSAKA Titanium technologies Co., Ltd.
Representative: Junji Kawafuku, Representative Director,
Member of the Board & President
(Securities code: 5726, TSE Prime Market)
Inquiries: Naohisa Kitamura, General Manager, Head of
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Notice Concerning Revision of Earnings Forecast for the Financial Year Ending March 31, 2026

OSAKA Titanium technologies Co., Ltd. (hereinafter referred to as the “Company”) hereby announces that it has revised the earnings forecast for the financial year ending March 31, 2026 that it disclosed in the “Non-Consolidated Financial Statements for the Financial Year Ended March 31, 2025 (Under Japanese GAAP)” on May 15, 2025 as follows.

Revision of Earnings Forecast Figures

1. Revision of Earnings Forecast Figures for the Financial Year Ending March 31, 2026 (From April 1, 2025 to March 31, 2026)

	Net sales	Operating profit	Ordinary profit	Net profit	Net profit per share
	Million yen	Million yen	Million yen	Million yen	Yen
Previously-announced forecast (A)	51,000	4,000	3,500	1,500	40.76
This revised forecast (B)	52,000	4,500	4,200	2,000	54.35
Changes (B-A)	1,000	500	700	500	-
Changes (%)	2.0	12.5	20.0	33.3	-
(Reference) Results for previous financial year (Full financial year ended March 31, 2025)	51,914	10,088	9,076	7,090	192.69

2. Reason for Revision

Net sales in the Company’s earnings forecast for the full financial year are expected to increase over previous forecast figures due largely to the impact of increased sales volumes of titanium sponge both domestically and overseas.

Operating profit, ordinary profit and net profit are anticipated to increase over previous forecast figures due largely to the impact of the aforementioned increase in sales volumes of titanium sponge.

Note that the earnings forecast figures for the current six months ending September 30, 2025 remain unchanged from the previous forecast.

The exchange rate level for the second quarter of the Financial Year 2025 and beyond is based on an exchange rate of USD 1 = JPY 145.

Note that the disclosed forecast has been prepared based on information available as of the date of publication of this document, and that actual results may differ considerably in the future due to various factors.

* Special matters on translation

This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

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