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Consolidated First quarter
Financial Highlights for the Year
Ending March 2026

Looking ahead to the future NOBLE,
Expanding and Evolving from a resistor company to the new NOBLE

Aug 7, 2025

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*Yen amounts are rounded down to millions, unless otherwise noted.

● **Summary of Results for First quarter of Fiscal 2026/3**

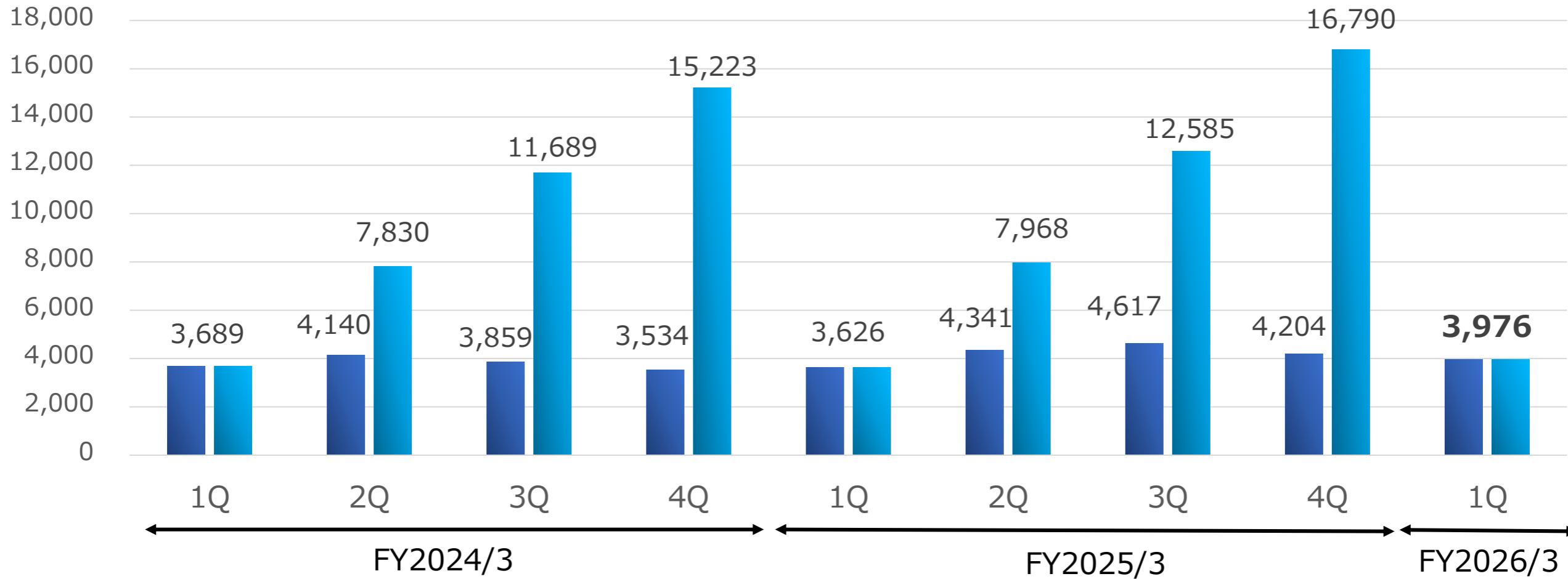
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- ◆ Trends in consolidated operating profit
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- ◆ Electronic components business by region
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Summary of Results

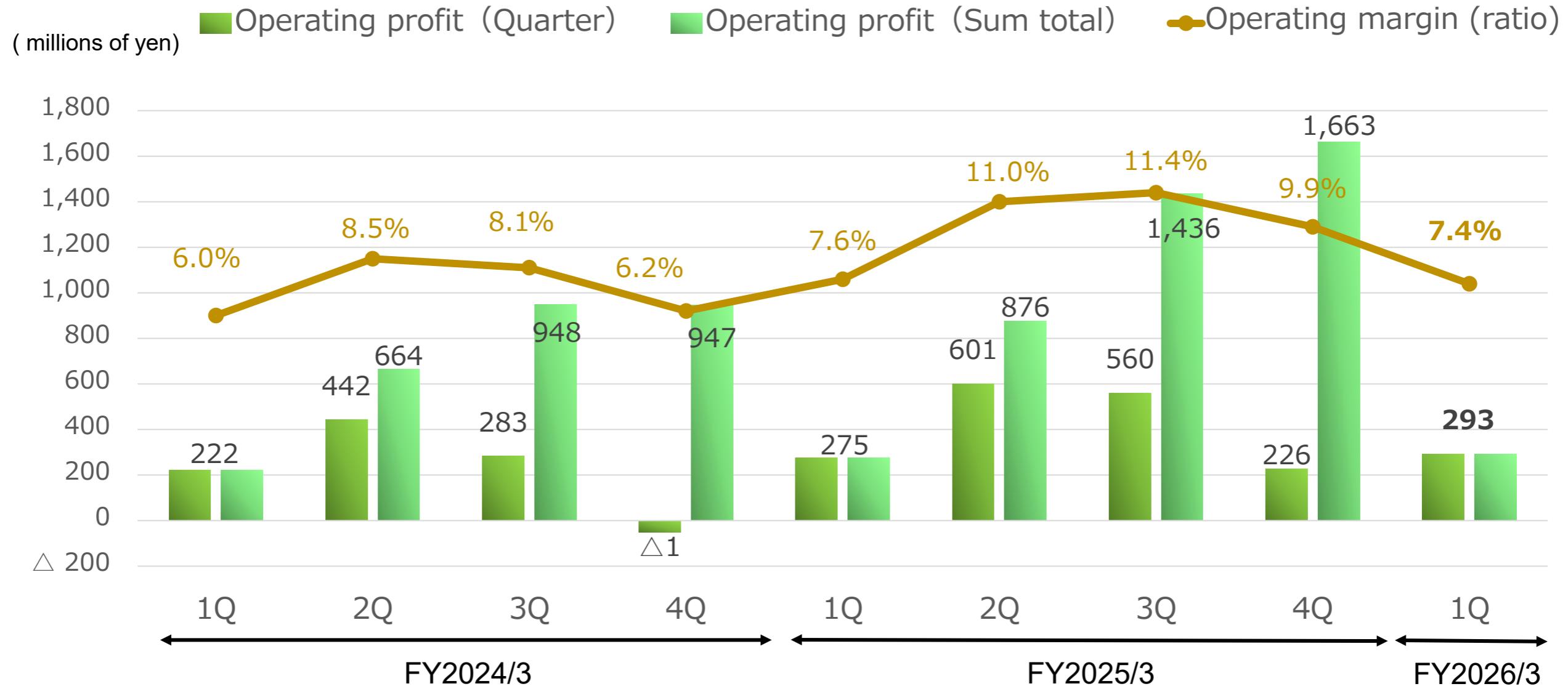
(millions of yen)	FY 2025/3 Q1	FY 2026/3 Q1	YoY basis	
Net sales	3,626	3,976	349	109.6%
Operating profit	275	293	18	106.8%
% of net sales	7.6%	7.4%		
Ordinary profit	660	168	△491	25.6%
% of net sales	18.2%	4.2%		
Quarterly Profit attributable to owners of parent	494	168	△325	34.2%
% of net sales	13.6%	4.2%		

Trends in consolidated net sales

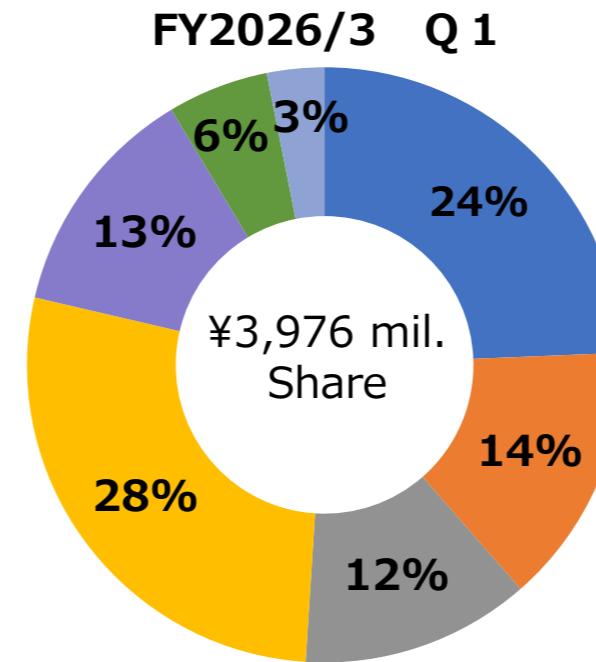
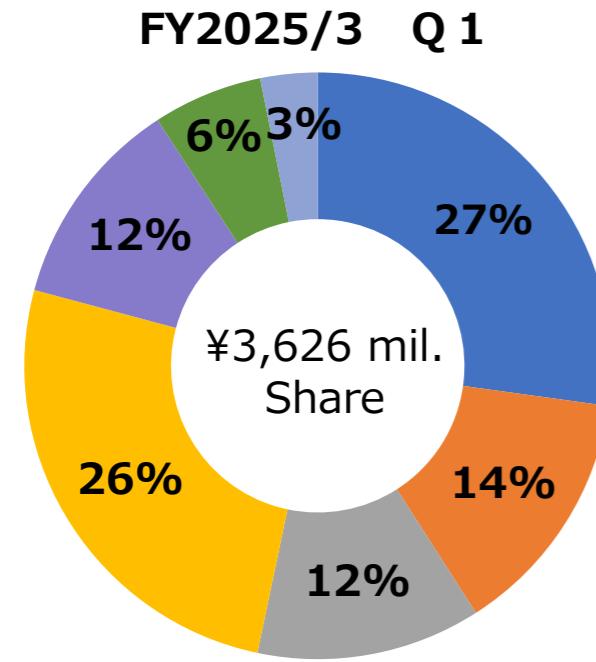
(millions of yen)



Trends in consolidated operating profit



Breakdown of Consolidated Net Sales



- Electronic components business · Integrated control block
- Electronic components business · Potentiometers
- Electronic components business · Fixed resistors
- Electronic components business · Sensors
- Electronic components business · Mechanical parts
- Electronic components business · Other electronic components
- Other business

(millions of yen)		FY2025/3 Q 1	FY2026/3 Q 1	YoY basis	
Electronic components business	Integrated control block	985	968	△17	98.3%
	Potentiometers	498	565	66	113.4%
	Fixed resistors	448	495	46	110.4%
	Sensors	937	1,098	160	117.1%
	Mechanical parts	422	507	84	120.0%
	Other electronic components	219	218	△1	99.4%
	Subtotal	3,512	3,852	339	109.7%
Other business		114	124	10	108.8%

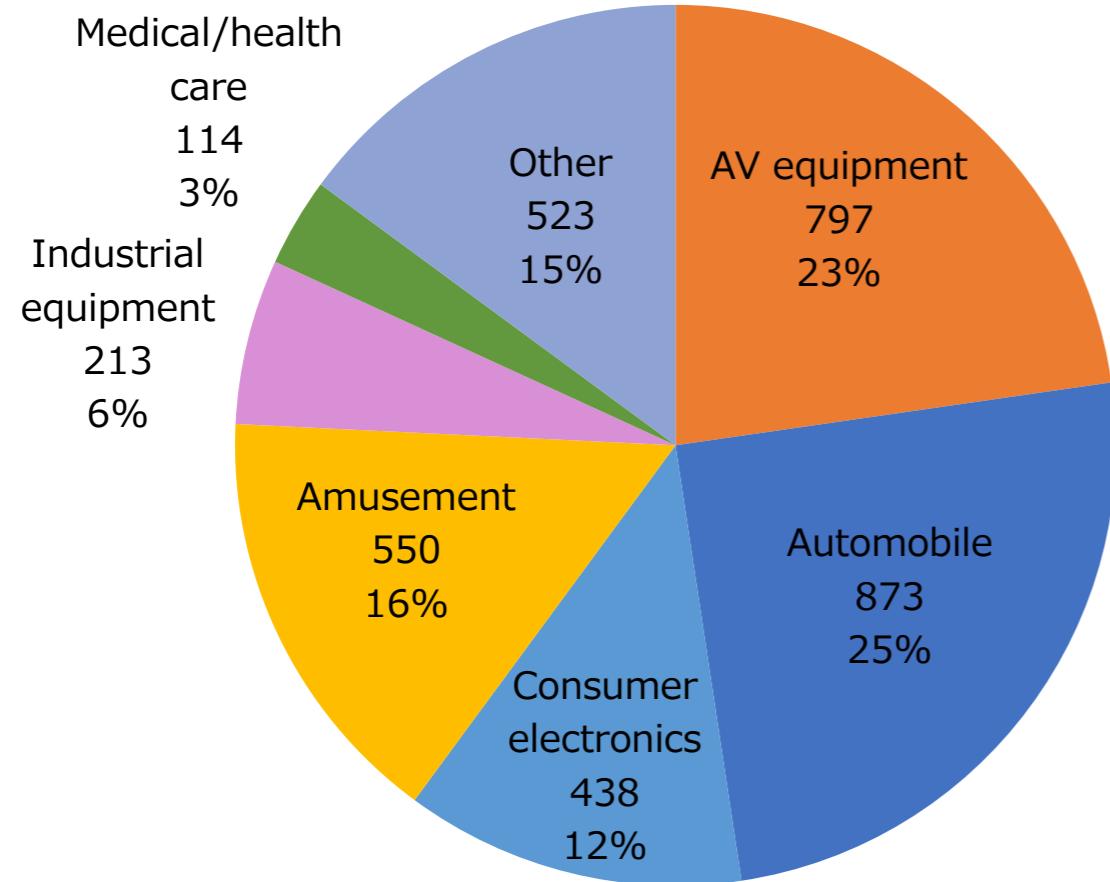
Electronic Components Business by Region

(millions of yen)		FY2025/3 Q 1	FY2026/3 Q 1	YoY basis	
Japan	Sales	1,654	1,721	67	104.1%
	Segment profit	79	25	△54	31.5%
Asia	Sales	1,797	2,059	262	114.6%
	Segment profit	183	210	27	114.8%
North America	Sales	61	71	9	116.2%
	Segment profit	△0	10	10	—
Adjustments	Segment profit	△1	21	23	—
Electronics components total	Sales	3,512	3,852	339	109.7%
	Segment profit	261	267	6	102.4%

Electronic Components Business by Market Category Percentage

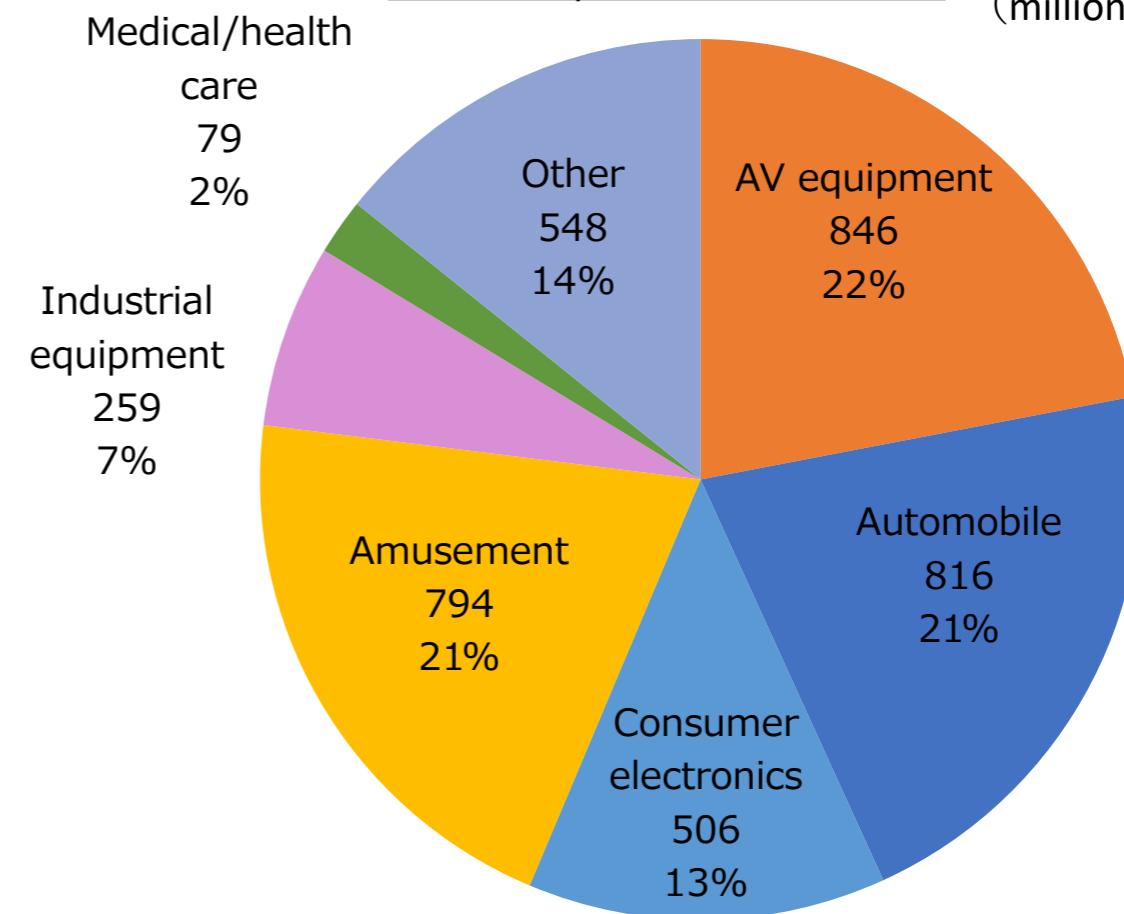
FY2025/3 Q 1

Sales 3,512 million JPY (millions of yen)



FY2026/3 Q 1

Sales 3,852 million JPY (millions of yen)



Consolidated Balance Sheets

(millions of yen)

		FY2025/3	FY2026/3 Q 1	Change
	Current assets	21,249	20,589	△660
	Fixed assets	12,210	11,969	△241
	Total assets	33,460	32,558	△901
	Current liabilities	2,803	2,780	△22
	Fixed liabilities	2,247	2,213	△33
	Total liabilities	5,051	4,994	△56
	Total net assets	28,409	27,564	△845
	Total liabilities and net assets	33,460	32,558	△901

➤ Fixed assets : Decrease in cash and deposits (¥501 million)

● Forecast Results for Fiscal 2026/3

- ◆ Forecast results for fiscal 2026/3
- ◆ Forecast of consolidated net sales and operating profit

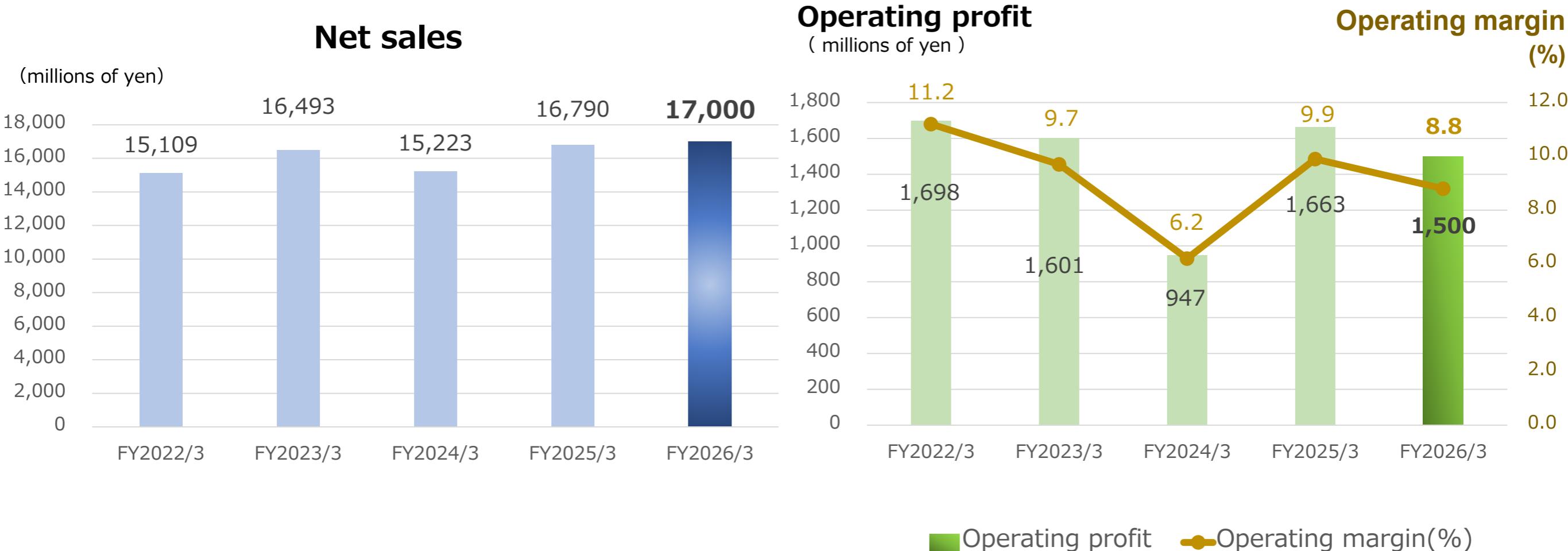
Forecast results for fiscal 2026/3

(millions of yen)	FY2025/3		FY2026/3		YoY	
	Q1	Year	Q1	Forecast Year	Q1	Year
Net sales	3,626	16,790	3,976	17,000	109.6%	101.3%
Operating profit	275	1,663	293	1,500	106.8%	90.2%
% of net sales	7.6%	9.9%	7.4%	8.8%		
Ordinary profit	660	2,127	168	1,600	25.6%	75.2%
% of net sales	18.2%	12.7%	4.2%	9.4%		
Profit attributable to owners of parent	494	2,009	168	1,300	34.2%	64.7%
% of net sales	13.6%	12.0%	4.2%	7.6%		

* The exchange rate assumption for FY2026/3 forecast is 140yen/USD.

Dividend (yen)	FY2025/3 Result			FY2026/3 Forecast		
	H1	H2	Total	H1	H2	Total
	50.0	50.0	100.0	50.0	50.0	100.0

Forecasts of consolidated net sales and operating profit



Company profile

Company name	Teikoku Tsushin Kogyo Co., Ltd.
Address of head office	45-1 Kariyado, Nakahara, Kawasaki, Kanagawa 211-8530, Japan
Date of establishment	August 1, 1944
President	Masuo Hanyu
Capital	3,453 million JPY
Number of Employees	1,706 (as of June 30, 2025: consolidated)
Main business contents	Manufacture and sale of electrical machinery, equipment and components
Stock exchange listing	Prime Market, Tokyo Stock Exchange [Code: 6763]
URL	https://www.noble-j.co.jp/en/

Forward-looking statements contained in this document are based on the present assumptions and opinions of the group, and are derived from information available at the time of the document date; they are not intended as guarantees of future performance.

The Company also bears no obligation to update the forward-looking statements contained in this document or any other forward-looking statement it may make.

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