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Consolidated First quarter
Financial Highlights for the Year
Ending March 2026

Looking ahead to the future NOBLE,
Expanding and Evolving from a resistor company to the new NOBLE

Aug 7, 2025

- **Summary of Results for First quarter of Fiscal 2026/3**

- ◆ Summary of results
- ◆ Trends in consolidated net sales
- ◆ Trends in consolidated operating profit
- ◆ Breakdown of consolidated net sales
- ◆ Electronic components business by region
- ◆ Electronic components business by market category percentage
- ◆ Consolidated balance sheets

- **Forecast Results for Fiscal 2026/3**

- ◆ Forecast results for fiscal 2026/3
- ◆ Forecast of consolidated net sales and operating profit

*Yen amounts are rounded down to millions, unless otherwise noted.

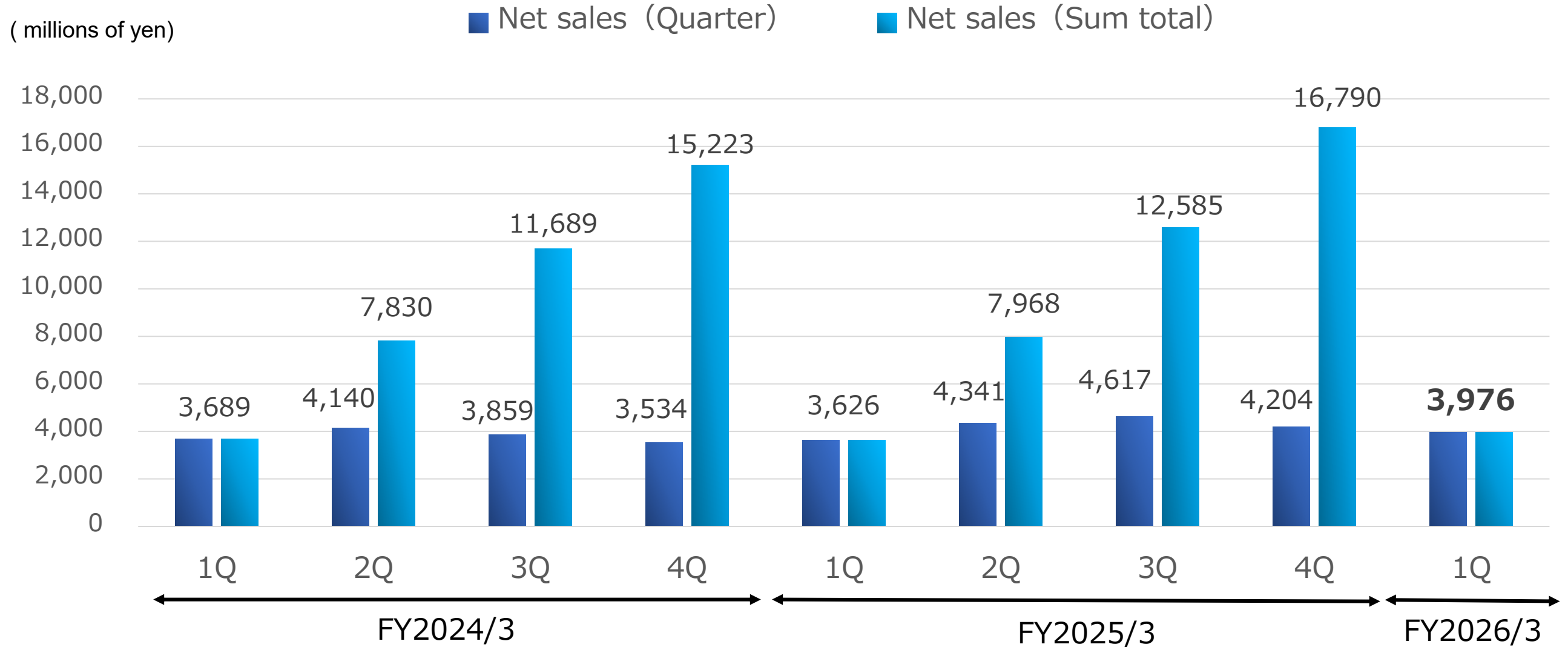
● Summary of Results for First quarter of Fiscal 2026/3

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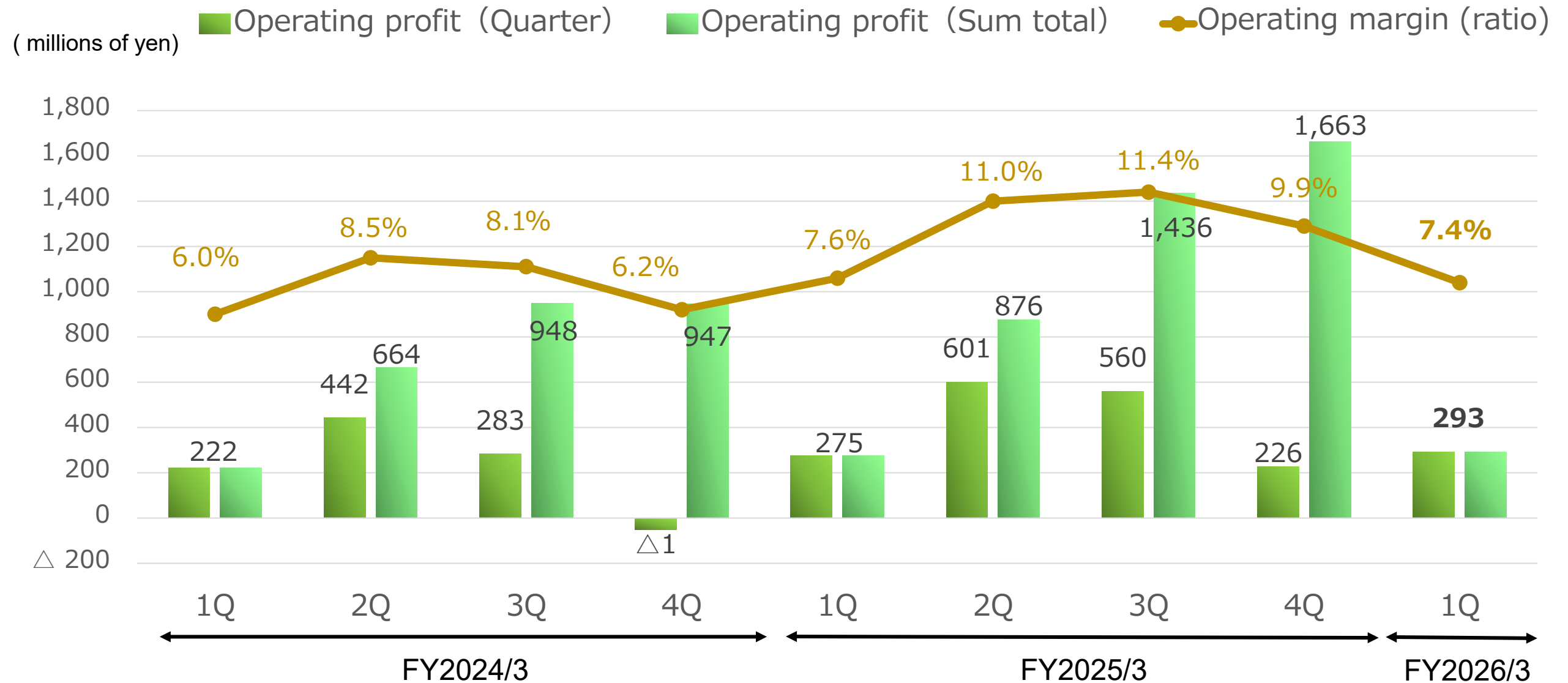
Summary of Results

(millions of yen)	FY 2025/3 Q1	FY 2026/3 Q1	YoY basis	
Net sales	3,626	3,976	349	109.6%
Operating profit	275	293	18	106.8%
% of net sales	7.6%	7.4%		
Ordinary profit	660	168	△491	25.6%
% of net sales	18.2%	4.2%		
Quarterly Profit attributable to owners of parent	494	168	△325	34.2%
% of net sales	13.6%	4.2%		

Trends in consolidated net sales

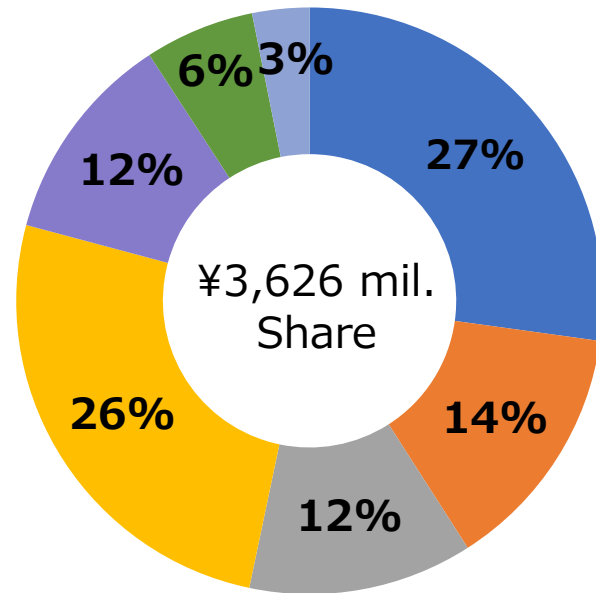


Trends in consolidated operating profit

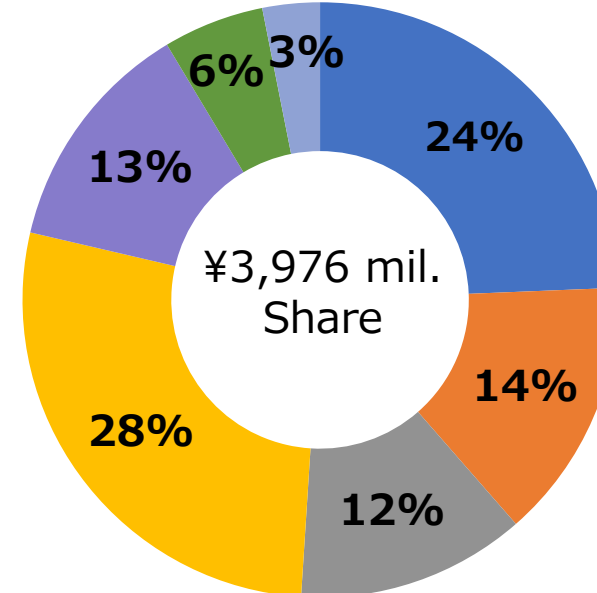


Breakdown of Consolidated Net Sales

FY2025/3 Q 1



FY2026/3 Q 1



- Electronic components business • Integrated control block
- Electronic components business • Potentiometers
- Electronic components business • Fixed resistors
- Electronic components business • Sensors
- Electronic components business • Mechanical parts
- Electronic components business • Other electronic components
- Other business

(millions of yen)		FY2025/3 Q 1	FY2026/3 Q 1	YoY basis	
Electronic components business	Integrated control block	985	968	△17	98.3%
	Potentiometers	498	565	66	113.4%
	Fixed resistors	448	495	46	110.4%
	Sensors	937	1,098	160	117.1%
	Mechanical parts	422	507	84	120.0%
	Other electronic components	219	218	△1	99.4%
	Subtotal	3,512	3,852	339	109.7%
Other business		114	124	10	108.8%

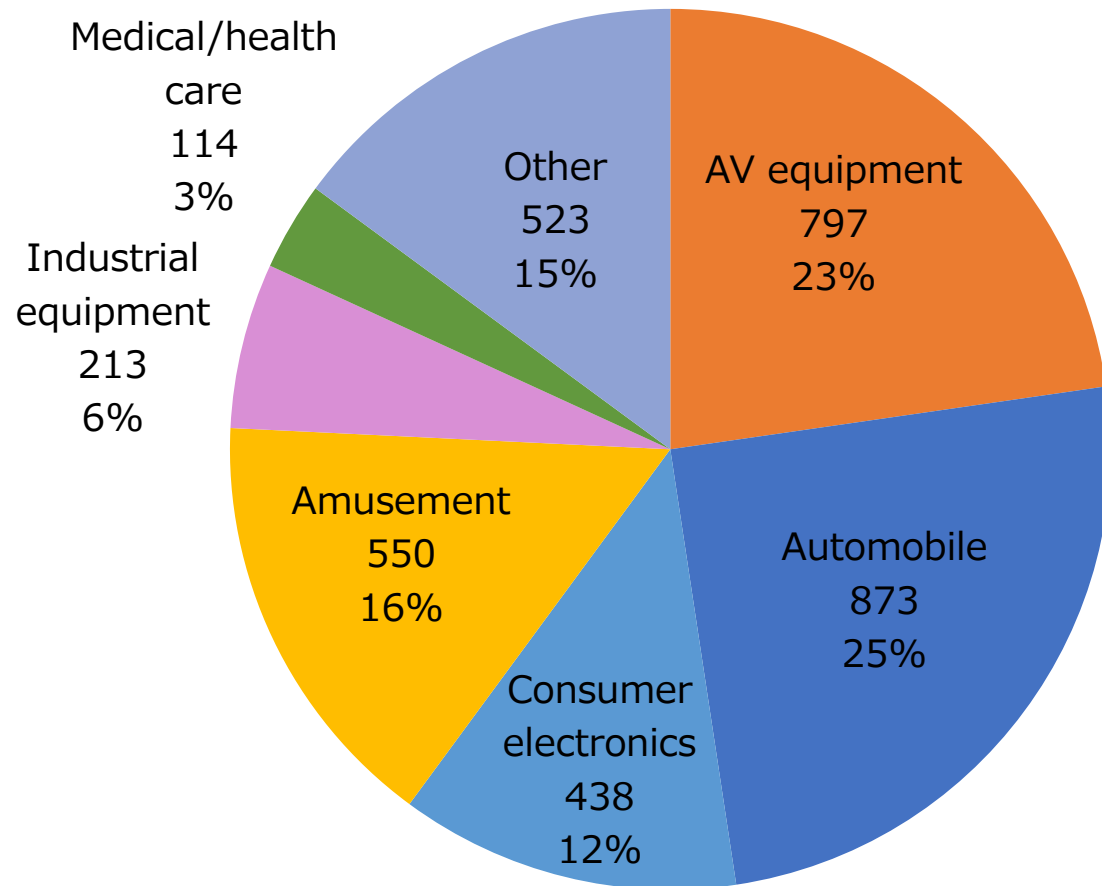
Electronic Components Business by Region

(millions of yen)		FY2025/3 Q 1	FY2026/3 Q 1	YoY basis	
Japan	Sales	1,654	1,721	67	104.1%
	Segment profit	79	25	△54	31.5%
Asia	Sales	1,797	2,059	262	114.6%
	Segment profit	183	210	27	114.8%
North America	Sales	61	71	9	116.2%
	Segment profit	△0	10	10	—
Adjustments	Segment profit	△1	21	23	—
Electronics components total	Sales	3,512	3,852	339	109.7%
	Segment profit	261	267	6	102.4%

Electronic Components Business by Market Category Percentage

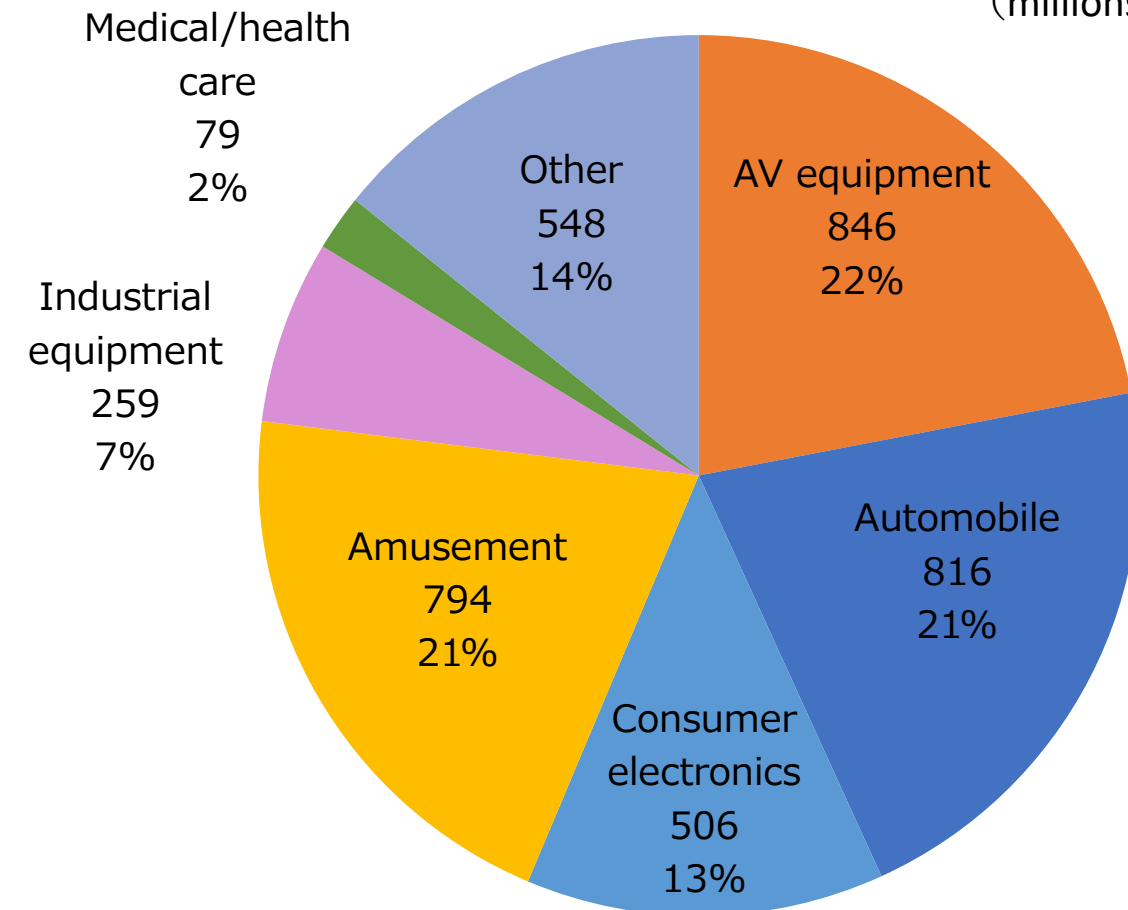
FY2025/3 Q 1

Sales 3,512 million JPY (millions of yen)



FY2026/3 Q 1

Sales 3,852 million JPY (millions of yen)



Consolidated Balance Sheets

(millions of yen)

		FY2025/3	FY2026/3 Q 1	Change
	Current assets	21,249	20,589	△660
	Fixed assets	12,210	11,969	△241
Total assets		33,460	32,558	△901
	Current liabilities	2,803	2,780	△22
	Fixed liabilities	2,247	2,213	△33
Total liabilities		5,051	4,994	△56
Total net assets		28,409	27,564	△845
Total liabilities and net assets		33,460	32,558	△901

➤ Fixed assets : Decrease in cash and deposits (¥501 million)

● Forecast Results for Fiscal 2026/3

- ◆ Forecast results for fiscal 2026/3
- ◆ Forecast of consolidated net sales and operating profit

Forecast results for fiscal 2026/3

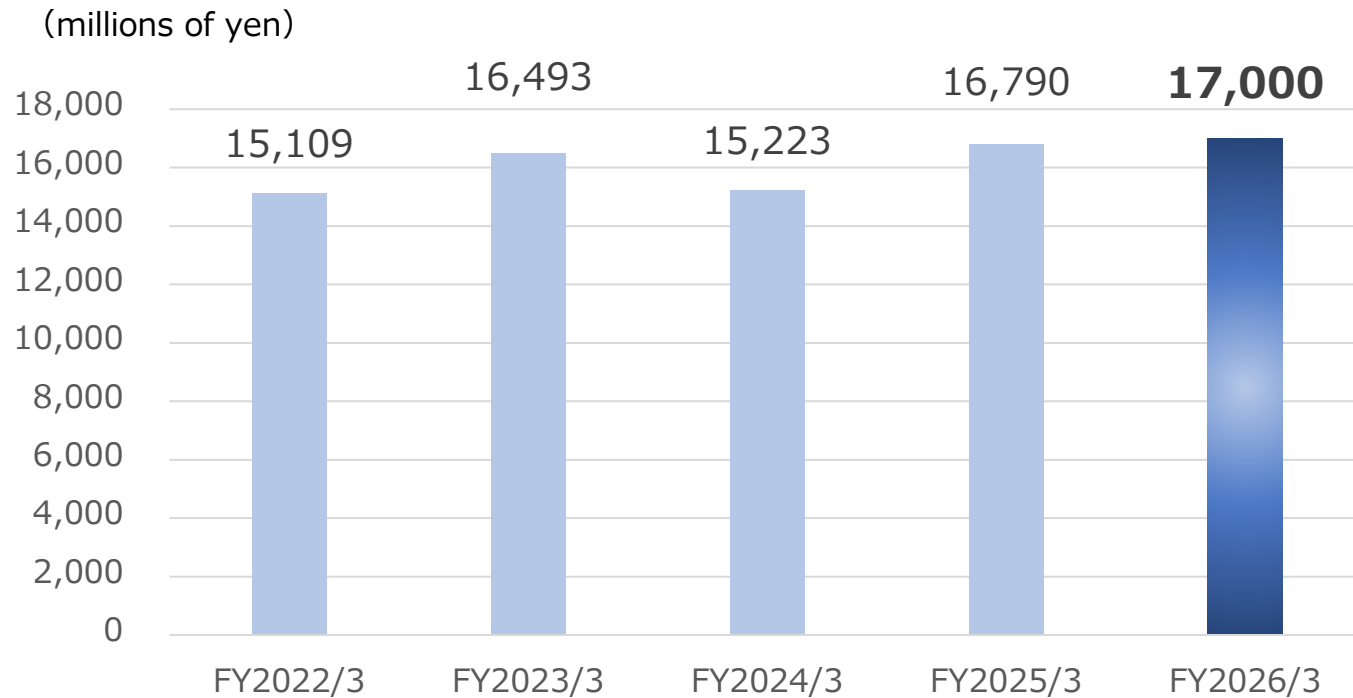
(millions of yen)	FY2025/3		FY2026/3		YoY	
	Q1	Year	Q1	Forecast Year	Q1	Year
Net sales	3,626	16,790	3,976	17,000	109.6%	101.3%
Operating profit	275	1,663	293	1,500	106.8%	90.2%
% of net sales	7.6%	9.9%	7.4%	8.8%		
Ordinary profit	660	2,127	168	1,600	25.6%	75.2%
% of net sales	18.2%	12.7%	4.2%	9.4%		
Profit attributable to owners of parent	494	2,009	168	1,300	34.2%	64.7%
% of net sales	13.6%	12.0%	4.2%	7.6%		

* The exchange rate assumption for FY2026/3 forecast is 140yen/USD.

Dividend (yen)	FY2025/3 Result			FY2026/3 Forecast		
	H1	H2	Total	H1	H2	Total
	50.0	50.0	100.0	50.0	50.0	100.0

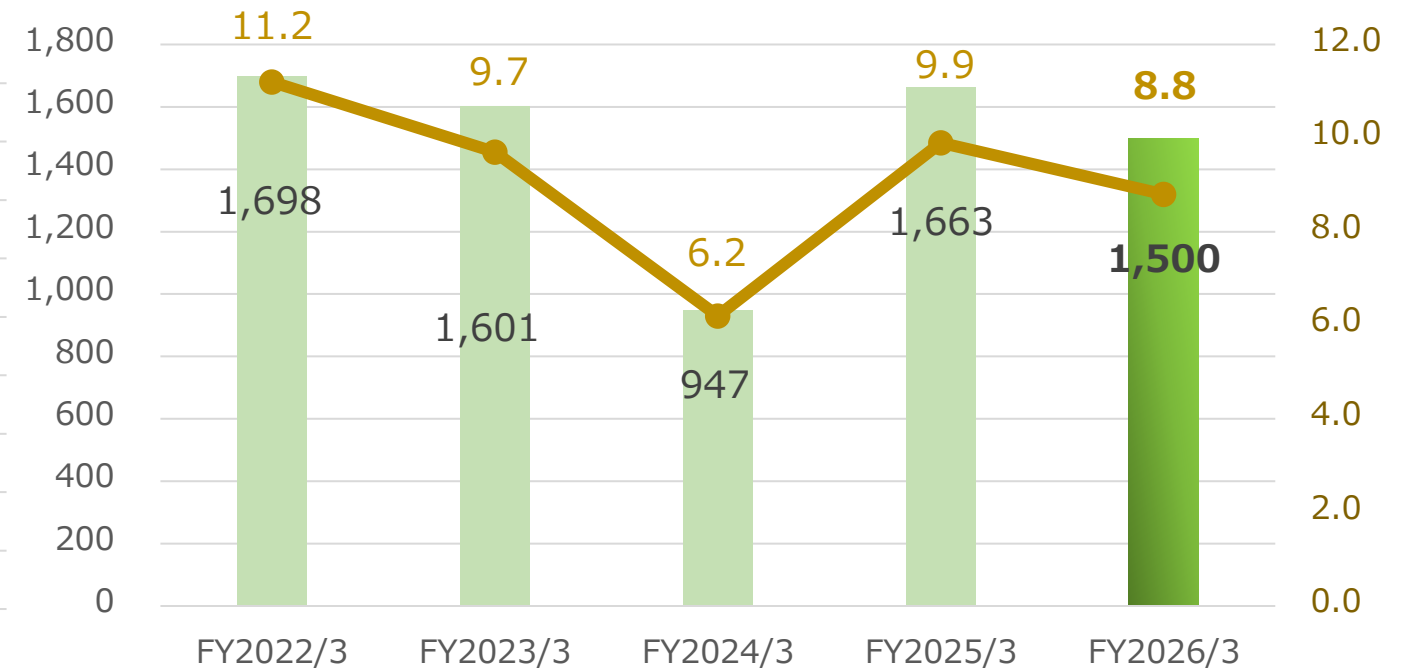
Forecasts of consolidated net sales and operating profit

Net sales



Operating profit

(millions of yen)



■ Operating profit —●— Operating margin(%)

Company name	Teikoku Tsushin Kogyo Co., Ltd.
Address of head office	45-1 Kariyado, Nakahara, Kawasaki, Kanagawa 211-8530, Japan
Date of establishment	August 1, 1944
President	Masuo Hanyu
Capital	3,453 million JPY
Number of Employees	1,706 (as of June 30, 2025: consolidated)
Main business contents	Manufacture and sale of electrical machinery, equipment and components
Stock exchange listing	Prime Market, Tokyo Stock Exchange [Code: 6763]
URL	https://www.noble-j.co.jp/en/

Forward-looking statements contained in this document are based on the present assumptions and opinions of the group, and are derived from information available at the time of the document date; they are not intended as guarantees of future performance.

The Company also bears no obligation to update the forward-looking statements contained in this document or any other forward-looking statement it may make.

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