

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)



Aug 7, 2025

Company name: Fujikura Ltd.
 Stock exchange listing: Prime Market of TSE
 Code No. : 5803
 URL: <https://www.fujikura.co.jp/>
 Representative: Naoki Okada, Director of President, CEO
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Scheduled date to commence dividend payments: —
 Preparation of supplementary material on financial results: No
 Holding of financial results briefing: Yes (for analysts)

(The figures are rounded to the nearest million yen.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025—June 30, 2025)

(1) Consolidated Financial Results

(Percentages represent changes compared to the same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Three Months Ended June 30, 2025	267,908	22.7	41,086	68.0	41,775	60.1	31,318	63.9
Three Months Ended June 30, 2024	218,330	14.8	24,452	94.5	26,090	66.8	19,113	72.0

Notes: Comprehensive Income: Fiscal year ended June 30, 2025 29,707 million yen (12.9)%
 Fiscal year ended June 30, 2024 34,095 million yen 22.4 %

	Net profit per share	Diluted net profit per share
	Yen	Yen
Three Months Ended June 30, 2025	113.51	—
Three Months Ended June 30, 2024	69.29	—

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Million yen	Million yen	%
As of June 30, 2025	796,114	445,252	52.5
As of March 31, 2025	830,307	435,329	49.1

Reference: Shareholders' equity: As of June 30, 2025 417,677 million yen
 As of March 31, 2025 407,493 million yen

2. Dividends Payments

	Dividend per share				
	End of 1st quarter	End of 2nd quarter	End of 3rd quarter	Year-end	Annual
Fiscal Year ended March 31, 2025	Yen —	Yen 33.50	Yen —	Yen 66.50	Yen 100.00
Fiscal Year ended March 31, 2026	—				
Year ending March 31, 2026 (forecast)		75.00	—	75.00	150.00

Notes: Revisions to dividends payments forecasts disclosed most recently: Yes

For the revisions to dividends forecasts, please refer to "Notice of Revisions to Consolidated Financial Forecasts for the First Half and the Full Year of the Fiscal Year Ending March 31, 2026 and Revision to Dividends Forecasts" announced today (August 7, 2025).

3. Consolidated Financial Forecasts for the Fiscal Year Ending March 31, 2026 (April 1, 2025—March 31, 2026)

(Percentages represent changes compared to the same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	
Six Months ending September 30, 2025	525,000	17.3	76,000	37.8	79,000	51.3	56,000	94.9	202.96
Year ending March 31, 2026	996,000	1.7	142,000	4.8	148,000	7.8	103,000	13.0	373.31

Notes: Revisions to financial forecasts disclosed most recently: Yes

For the revisions to consolidated financial forecasts, please refer to " Notice of Revisions to Consolidated Financial Forecasts for the First Half and the Full Year of the Fiscal Year Ending March 31, 2026 and Revision to Dividends Forecasts " announced today (August 7, 2025).

4. Others

(1) Significant changes in the scope of consolidation during the period: No

(2) Changes in accounting policies, changes in accounting estimates and restatements

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|-------|---|------|
| (i) | Changes in accounting policies due to revisions of accounting standards, etc. | : No |
| (ii) | Changes in accounting policies Other than (i) | : No |
| (iii) | Changes in accounting estimates | : No |
| (iv) | Restatements | : No |

(3) Number of issued shares (common stock)

(i) Number of issued shares at end of period (including treasury stock)

As of June 30, 2025:	295,863,421	Shares
As of March 31, 2025:	295,863,421	Shares

(ii) Number of shares of treasury at end of period

As of June 30, 2025:	19,929,138	Shares
As of March 31, 2025:	19,963,318	Shares

(iii) Average number of outstanding shares during period

Three Months Ended June 30, 2025:	275,911,411	Shares
Three Months Ended June 30, 2024:	275,822,593	Shares

Notes: Fujikura (hereinafter referred to as "the Company") has introduced a stock-based compensation plan by means of a trust for the Company's Directors. The number of shares held in this trust account are included in the number of treasury stock.

(*) Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: Yes (voluntary)

(*) Concerning the appropriate use of financial forecasts and other significant matters

(Notes on forward-looking statements)

These forecasts are based on the information available to the Company on the date hereof. Actual financial results may differ from these forecasts due to various factors.

5. Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	184,991	141,664
Notes and accounts receivable - trade, and contract assets	203,520	209,512
Inventories	147,206	154,007
Other	26,681	25,927
Allowance for doubtful accounts	(1,055)	(1,096)
Total current assets	561,343	530,013
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	79,319	79,840
Machinery, equipment and vehicles, net	33,788	36,107
Other, net	58,257	57,734
Total property, plant and equipment	171,364	173,681
Intangible assets		
Goodwill	8,534	7,867
Other	9,740	8,983
Total intangible assets	18,274	16,851
Investments and other assets		
Investment securities	34,348	35,186
Other	45,087	40,485
Allowance for doubtful accounts	(111)	(102)
Total investments and other assets	79,325	75,569
Total non-current assets	268,964	266,100
Total assets	830,307	796,114
Liabilities		
Current liabilities		
Notes and accounts payable - trade	104,866	97,042
Short-term borrowings	76,886	74,869
Income taxes payable	18,907	9,044
Other provisions	1,856	1,411
Other	78,587	56,141
Total current liabilities	281,102	238,506
Non-current liabilities		
Bonds payable	20,000	20,000
Long-term borrowings	50,250	50,250
Other provisions	418	426
Retirement benefit liability	10,592	9,618
Other	32,615	32,062
Total non-current liabilities	113,875	112,356
Total liabilities	394,978	350,861

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	53,076	53,076
Capital surplus	24,290	24,290
Retained earnings	272,764	285,701
Treasury shares	(10,375)	(10,343)
Total shareholders' equity	339,755	352,724
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	5,960	6,805
Deferred gains or losses on hedges	342	1,293
Foreign currency translation adjustment	59,463	54,885
Remeasurements of defined benefit plans	1,974	1,971
Total accumulated other comprehensive income	67,739	64,953
Non-controlling interests	27,836	27,575
Total net assets	435,329	445,252
Total liabilities and net assets	830,307	796,114

(2) Consolidated Statements of Income and Comprehensive Income
(Consolidated Statements of Income)

(Millions of yen)

	Three Months ended June 30, 2024	Three Months ended June 30, 2025
Net sales	218,330	267,908
Cost of sales	166,624	194,524
Gross profit	51,706	73,384
Selling, general and administrative expenses	27,254	32,298
Operating profit	24,452	41,086
Non-operating income		
Interest income	366	394
Dividend income	474	268
Foreign exchange gains	1,560	—
Share of profit of entities accounted for using equity method	536	1,970
Other	486	638
Total non-operating income	3,422	3,271
Non-operating expenses		
Interest expenses	930	544
Foreign exchange losses	—	1,245
Other	853	792
Total non-operating expenses	1,783	2,582
Ordinary profit	26,090	41,775
Extraordinary income		
Gain on sale of shares of subsidiaries and associates	210	1,441
Gain on termination of retirement benefit plan	—	489
Gain on sale of investment securities	1,201	—
Other	1	—
Total extraordinary income	1,413	1,930
Extraordinary losses		
Business restructuring expenses	778	29
Other	49	—
Total extraordinary losses	828	29
Profit before income taxes	26,675	43,676
Income taxes	6,643	11,108
Profit	20,032	32,568
Profit attributable to non-controlling interests	919	1,250
Profit attributable to owners of parent	19,113	31,318

(Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Three Months ended June 30, 2024	Three Months ended June 30, 2025
Profit	20,032	32,568
Other comprehensive income		
Valuation difference on available-for-sale securities	818	702
Deferred gains or losses on hedges	(723)	951
Foreign currency translation adjustment	13,658	(4,142)
Remeasurements of defined benefit plans, net of tax	(128)	(32)
Share of other comprehensive income of entities accounted for using equity method	438	(341)
Total other comprehensive income	14,063	(2,861)
Comprehensive income	34,095	29,707
(Breakdown)		
Comprehensive income attributable to owners of parent	32,734	28,533
Comprehensive income attributable to non-controlling interests	1,361	1,174