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## Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 8, 2025

Company name: PCI Holdings,INC.

Listing: Tokyo Stock Exchange

Securities code: 3918

URL: <https://www.pci-h.co.jp/>

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Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: Yes

President

Director and General Manager of Corporate Planning  
Headquarters

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

#### (1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	6,614	-	334	-	337	-	234	-
December 31, 2024	6,236	2.7	313	75.0	348	67.0	258	123.1

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 228 million [ -%]  
Three months ended December 31, 2024: ¥ 247 million [ 14.0%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	23.71	-
December 31, 2024	26.10	-

(Note) The Company changed its fiscal year-end from September 30 to March 31, effective from the fiscal year ending March 31, 2025. Due to this change, the comparison periods for the first quarter of the fiscal year ending March 31, 2025 (October 1, 2024, to December 31, 2024) and the first quarter of the fiscal year ending March 31, 2026 (April 1, 2025, to June 30, 2025) are different. Therefore, the year-on-year percentage change for the quarter is not provided. For reference, a comparison of the first quarter of the fiscal year ending March 31, 2026 (April 1, 2025, to June 30, 2025) with the corresponding period in the previous year (the third quarter of the fiscal year ended September 30, 2024, from April 1, 2024, to June 30, 2024) shows the following: net sales increased by 12.0%, operating income increased by 194.1%, ordinary income increased by 253.5%, and profit attributable to owners of parent increased by 796.0%.

(Note) Diluted earnings per share for the quarter is not presented because there were no potential shares with a dilutive effect.

#### (2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	15,565	9,428	57.6	905.53
March 31, 2025	15,900	9,452	56.5	906.91

(Reference) Equity: As of June 30, 2025: ¥ 8,968 million

As of March 31, 2025: ¥ 8,982 million

## 2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	-	-	25.00	25.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		19.00	-	25.00	44.00

(Note) Revision to the forecast for dividends announced most recently: None

## 3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2025	13,300	-	680	-	680	-	425	-	42.91
Full year	28,200	-	2,100	-	2,100	-	1,250	-	126.21

(Note) Revision to the financial results forecast announced most recently: None

(Note) As the Company changed its fiscal year-end from September 30 to March 31 effective from the fiscal year ending March 31, 2025, the year-on-year and quarter-on-quarter percentage changes are not provided.

\* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name: )

Excluded: - (Company name: )

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

1) Changes in accounting policies due to revisions to accounting standards and other regulations: None

2) Changes in accounting policies due to other reasons: None

3) Changes in accounting estimates: None

4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 10,122,400 shares

March 31, 2025: 10,122,400 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 218,320 shares

March 31, 2025: 218,320 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 9,904,080 shares

Three months ended December 31, 2024: 9,904,080 shares

\* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

\* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes  
Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	4,085,074	3,522,829
Notes and accounts receivable - trade, and contract assets	4,450,527	4,392,863
Electronically recorded monetary claims - operating	1,667,192	1,502,731
Inventories	1,164,182	1,688,941
Other	756,191	839,197
Total current assets	12,123,167	11,946,563
Non-current assets		
Property, plant and equipment	830,104	814,459
Intangible assets		
Goodwill	1,507,707	1,462,363
Other	100,014	98,206
Total intangible assets	1,607,721	1,560,570
Investments and other assets	1,338,612	1,243,746
Total non-current assets	3,776,438	3,618,776
Deferred assets	696	591
Total assets	15,900,301	15,565,931
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	1,902,262	2,197,109
Electronically recorded obligations - operating	619,180	523,110
Current portion of bonds payable	30,000	30,000
Current portion of long-term borrowings	165,724	71,400
Accounts payable - other	359,249	363,941
Income taxes payable	291,571	26,685
Provision for bonuses	567,308	117,836
Provision for bonuses for directors (and other officers)	8,521	2,589
Provision for loss on orders received	10,426	5,444
Other	1,484,273	1,824,458
Total current liabilities	5,438,517	5,162,576
Non-current liabilities		
Bonds payable	30,000	15,000
Long-term borrowings	285,800	267,950
Provision for retirement benefits for directors (and other officers)	37,000	37,000
Retirement benefit liability	133,788	130,925
Asset retirement obligations	505,572	506,331
Other	17,375	17,358
Total non-current liabilities	1,009,536	974,565
Total liabilities	6,448,054	6,137,142

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	2,091,897	2,091,897
Capital surplus	3,516,644	3,516,644
Retained earnings	3,680,383	3,667,604
Treasury shares	(257,544)	(257,544)
Total shareholders' equity	9,031,381	9,018,602
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	8,617	18,367
Remeasurements of defined benefit plans	(57,844)	(68,544)
Total accumulated other comprehensive income	(49,227)	(50,177)
Share acquisition rights	41,375	41,375
Non-controlling interests	428,717	418,988
Total net assets	9,452,247	9,428,789
Total liabilities and net assets	15,900,301	15,565,931

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 2025

(Thousands of yen)

	For the three months ended December 31, 2024	For the three months ended June 30, 2025
Net sales	6,236,193	6,614,359
Cost of sales	4,758,649	5,006,775
Gross profit	1,477,543	1,607,584
Selling, general and administrative expenses	1,163,808	1,273,453
Operating profit	313,735	334,130
Non-operating income		
Interest and dividend income	1,439	2,373
Foreign exchange gains	24,231	-
Subsidy income	3,889	8,439
Other	6,247	1,035
Total non-operating income	35,807	11,848
Non-operating expenses		
Interest expenses	1,201	1,018
Foreign exchange losses	-	7,301
Other	230	384
Total non-operating expenses	1,431	8,704
Ordinary profit	348,111	337,274
Extraordinary income		
Gain on sale of non-current assets	-	909
Gain on reversal of Special expens	-	8,594
Total extraordinary income	-	9,503
Extraordinary losses		
Loss on retirement of non-current assets	313	0
Special expens	55,551	-
Total extraordinary losses	55,864	0
Profit before income taxes	292,247	346,777
Income taxes - current	5,329	2,703
Income taxes - deferred	74,095	114,483
Refund of income taxes for prior periods	(46,011)	-
Total income taxes	33,413	117,186
Profit	258,833	229,590
Profit (loss) attributable to non-controlling interests	317	(5,232)
Profit attributable to owners of parent	258,516	234,823

Quarterly Consolidated Statement of Comprehensive Income  
For the three months ended June 30, 2025

(Thousands of yen)

	For the three months ended December 31, 2024	For the three months ended June 30, 2025
Profit	258,833	229,590
Other comprehensive income		
Valuation difference on available-for-sale securities	69	9,749
Remeasurements of defined benefit plans, net of tax	(10,968)	(10,700)
Total other comprehensive income	(10,898)	(950)
Comprehensive income	247,934	228,640
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	247,617	233,872
Comprehensive income attributable to non-controlling interests	317	(5,232)