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Consolidated Financial Results for the Three Months Ended June 30, 2025 [Japanese GAAP]

August 8, 2025

Company name: Yossix Holdings Co., Ltd.

Listing: Nagoya Stock Exchange

Securities code: 3221

URL: <https://yossix.co.jp/>

Representative: Masanari Yoshioka

Inquiries: Ryuji Matsuoka

Telephone: +81-52(932)8431

Scheduled date to commence dividend payments: -

Preparation of supplementary material on financial results: Yes

Holding of financial results briefing: None

Representative Director, Chairman and CEO
Executive Officer, General Manager, Corporate Planning Office

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated Financial Results for the Three Months Ended June 30, 2025 (April 1, 2025 to June 30, 2025)

(1) Consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2025	6,007	8.0	555	(6.3)	626	(3.5)	396	(7.4)
June 30, 2024	5,561	10.3	593	24.6	648	22.5	428	25.7

(Note) Comprehensive income: Three months ended June 30, 2025: ¥ 397 million [(7.2)%]
Three months ended June 30, 2024: ¥ 427 million [25.4%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2025	38.81	-
June 30, 2024	42.06	-

(2) Consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
	Millions of yen	Millions of yen	%	Yen
As of June 30, 2025	14,945	11,712	78.4	1,145.77
March 31, 2025	14,925	11,459	76.8	1,120.94

(Reference) Equity: As of June 30, 2025: ¥ 11,712 million
As of March 31, 2025: ¥ 11,459 million

2. Dividends

	Annual dividends				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended March 31, 2025	-	14.00	-	14.00	28.00
Fiscal year ending March 31, 2026	-				
Fiscal year ending March 31, 2026 (Forecast)		14.00	-	14.00	28.00

(Note) Revision to the forecast for dividends announced most recently: None

(Note) Breakdown of the 1st quarter dividend for the fiscal year ending March 31, 2026 :

Commemorative dividend - yen
Special dividend - yen

3. Consolidated Financial Results Forecast for the Fiscal Year Ending March 31, 2026(April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	24,184	5.6	2,404	3.3	2,658	3.9	1,820	3.5	178.11

(Note) Revision to the financial results forecast announced most recently: None

* Notes:

(1) Significant changes in the scope of consolidation during the period: None

Newly included: - (Company name:)
Excluded: - (Company name:)

(2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

(4) Number of issued shares (common shares)

1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025: 10,361,000 shares
March 31, 2025: 10,361,000 shares

2) Number of treasury shares at the end of the period:

June 30, 2025: 138,277 shares
March 31, 2025: 138,277 shares

3) Average number of shares outstanding during the period:

Three months ended June 30, 2025: 10,222,723 shares
Three months ended June 30, 2024: 10,188,714 shares

* Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: None

* Proper use of earnings forecasts, and other special matters

Quarterly Consolidated Financial Statements and Primary Notes
Quarterly Consolidated Balance Sheet

(Thousands of yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	9,571,424	9,677,669
Accounts receivable - trade	564,429	511,714
Raw materials and supplies	236,039	219,926
Other	348,657	297,284
Total current assets	10,720,550	10,706,595
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	2,396,618	2,416,571
Other, net	695,254	728,329
Total property, plant and equipment	3,091,873	3,144,900
Intangible assets	16,338	15,413
Investments and other assets	1,096,883	1,078,650
Total non-current assets	4,205,095	4,238,964
Total assets	14,925,645	14,945,559
Liabilities		
Current liabilities		
Notes and accounts payable - trade	785,896	708,947
Income taxes payable	373,342	196,911
Other	1,526,908	1,561,928
Total current liabilities	2,686,146	2,467,787
Non-current liabilities		
Provision for retirement benefits for directors (and other officers)	564,354	569,336
Other	216,129	195,521
Total non-current liabilities	780,483	764,857
Total liabilities	3,466,630	3,232,645
Net assets		
Shareholders' equity		
Share capital	361,315	361,315
Capital surplus	389,761	389,761
Retained earnings	11,108,667	11,362,280
Treasury shares	(402,130)	(402,130)
Total shareholders' equity	11,457,613	11,711,225
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	1,402	1,688
Total accumulated other comprehensive income	1,402	1,688
Total net assets	11,459,015	11,712,914
Total liabilities and net assets	14,925,645	14,945,559

Quarterly Consolidated Statements of Income and Comprehensive Income

Quarterly Consolidated Statement of Income

For the three months ended June 30, 20XX

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Net sales	5,561,038	6,007,497
Cost of sales	1,856,365	1,955,547
Gross profit	3,704,673	4,051,950
Selling, general and administrative expenses	3,111,244	3,496,113
Operating profit	593,428	555,837
Non-operating income		
Sponsorship money income	44,330	60,591
Other	11,605	14,856
Total non-operating income	55,935	75,447
Non-operating expenses		
Loss on closing of stores	-	4,255
Other	480	850
Total non-operating expenses	480	5,106
Ordinary profit	648,883	626,178
Extraordinary income		
Gain on sale of non-current assets	-	1,350
Total extraordinary income	-	1,350
Extraordinary losses		
Loss on retirement of non-current assets	3,825	281
Total extraordinary losses	3,825	281
Profit before income taxes	645,057	627,247
Income taxes - current	167,071	195,172
Income taxes - deferred	49,449	35,344
Total income taxes	216,521	230,517
Profit	428,536	396,730
Profit attributable to owners of parent	428,536	396,730

Quarterly Consolidated Statement of Comprehensive Income
For the three months ended June 30, 20XX

(Thousands of yen)

	For the three months ended June 30, 2024	For the three months ended June 30, 2025
Profit	428,536	396,730
Other comprehensive income		
Valuation difference on available-for-sale securities	(696)	286
Total other comprehensive income	(696)	286
Comprehensive income	427,840	397,016
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	427,840	397,016