

Supplementary Presentation

Financial Results for the Three Month Ended June 30, 2025



SUNCORPORATION

August 8, 2025

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Financial Highlights

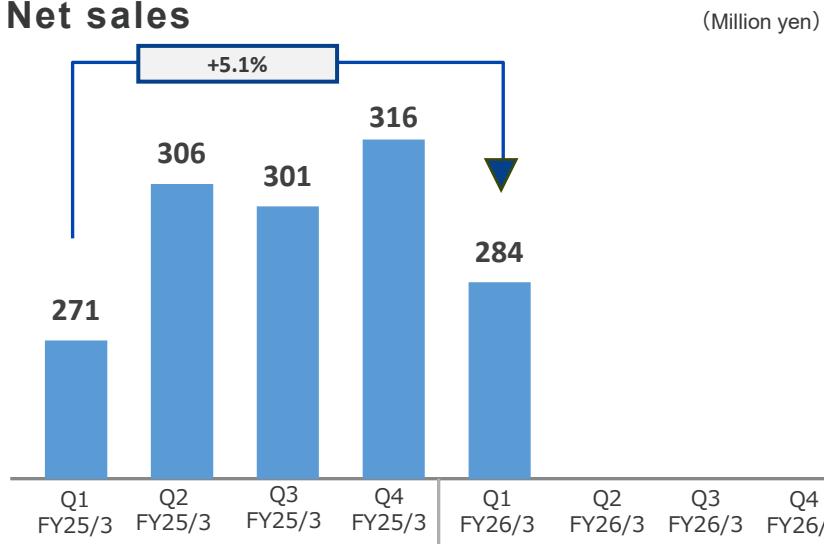
Q1 FY3/26 (Year on Year)

(Million yen)	Q1 FY3/25(a) (Apr. – Jun. 2024)	Q1 FY3/26(a) (Apr. – Jun. 2025)	Change	Change (%)
Net sales	2,356	2,585	228	9.7%
Operating loss	(130)	(90)	40	—
Ordinary profit /Ordinary loss	(75)	1,800	1,875	—
Profit attributable to owners of parent	207	1,775	1,568	755.8%

- Net sales increased 228 million yen year on year, driven by entertainment-related businesses.
- Operating loss improved by 40 million yen year on year due to a decrease in selling, general and administrative expenses.
- Ordinary profit turned from an ordinary loss to an ordinary profit, thanks to investment gains from Cellebrite's equity method.
- Profit increased 1,568 million yen year on year.

Global Data Intelligence Business

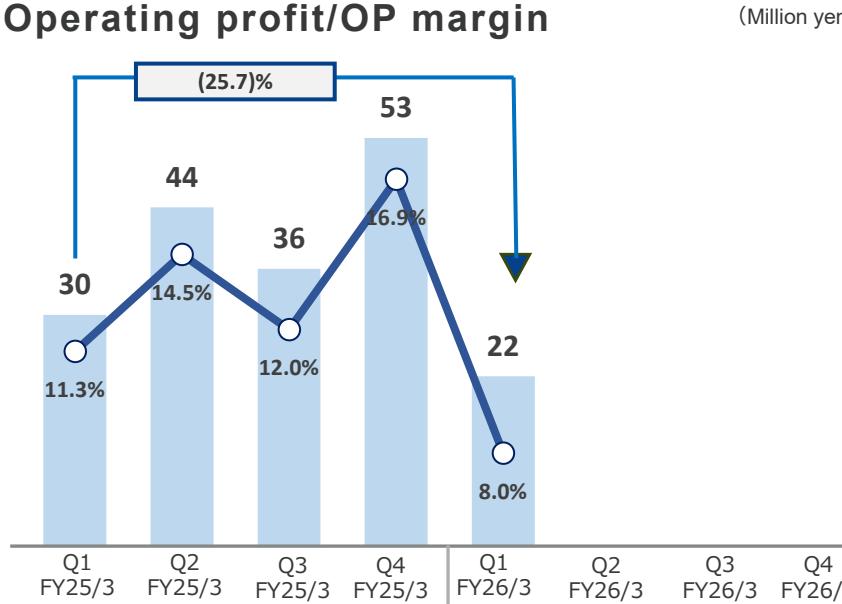
■ Net sales



Main reasons for change

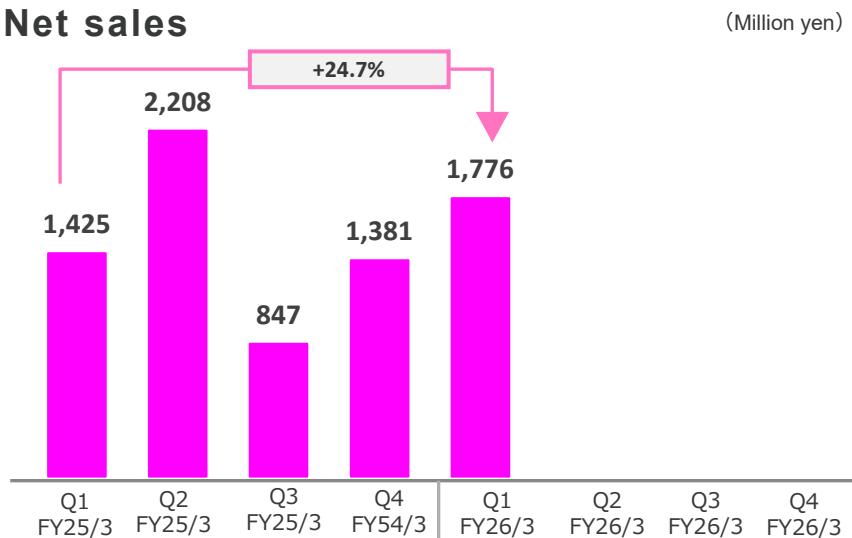
- Net sales and operating profit increased in Q1 (YoY)
 - ✓ Net sales rose due to an increase in sales and subscription contracts, mainly for Cellebrite products.
 - ✓ Operating profit declined due to unfavorable conditions for some orders.

■ Operating profit/OP margin



Entertainment-Related Business

■ Net sales

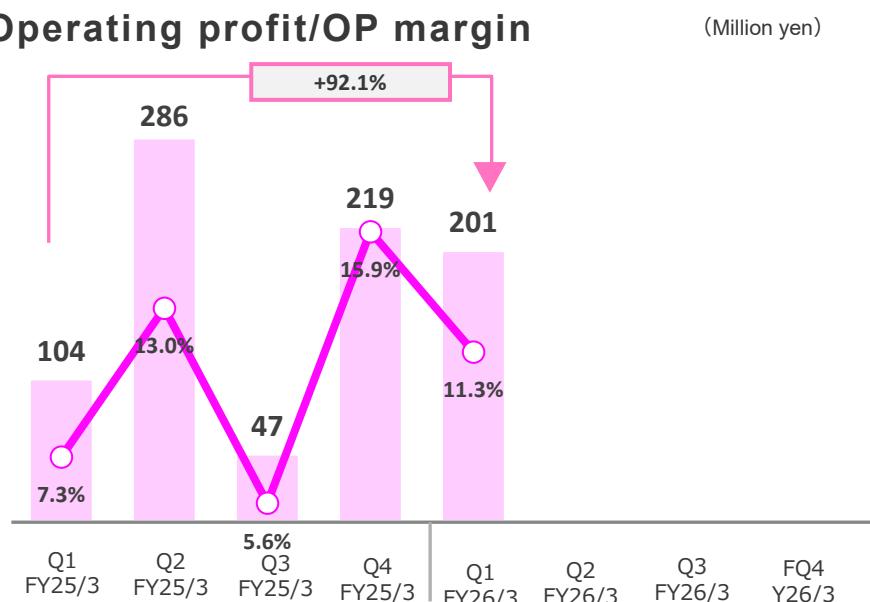


Main reasons for change

■ Net sales and operating profit increased in Q1 (YoY)

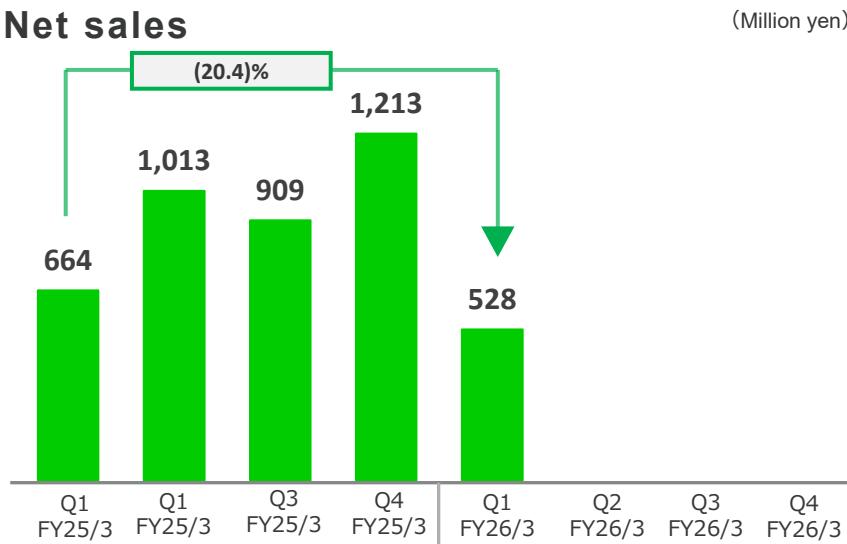
- Game machine business
 - ✓ sales increased due to an increase in shipments of game machine parts, etc.
 - ✓ Operating profit increased due to an increase in shipments of gaming machine parts, etc., and a reduction in selling, general and administrative expenses, etc.
- Game Content Business
 - ✓ Sales increased due to an increase in overseas sales of retro games.
 - ✓ Operating profit also increased due to an increase in overseas sales of retro games.

■ Operating profit/OP margin



New IT-Related Business

■ Net sales

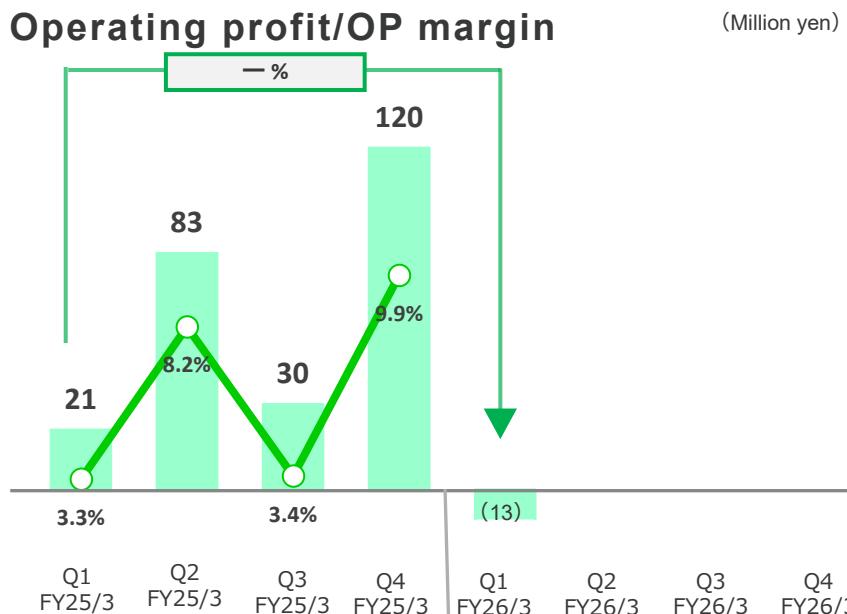


Main reasons for change

■ Net sales and operating profit decreased in 3Q (YoY)

- ✓ Demand for migration from 3G to LTE (4G) has subsided due to the fact that each telecommunications carrier will gradually shut down 3G lines by March 2026.
- ✓ Delays in the development and rollout of new products featuring 5G and edge AI.
- ✓ Decreased sales due to a decline in shipments of industrial network equipment and other products as a result of the above factors.
- ✓ Operating profit decreased due to a decline in net sales and an increase in security measures costs for industrial networks.

■ Operating profit/OP margin



Wellness Business

- In the newly established wellness business segment, we have acquired the domestic distribution rights for products from My Waves Technologies Limited, a leader in the field of improving sleep quality using sleep technology.
- Preparing for sale through Sun Digital Health, Inc.
- Operating loss for Q1 FY3/26: 1 million yen



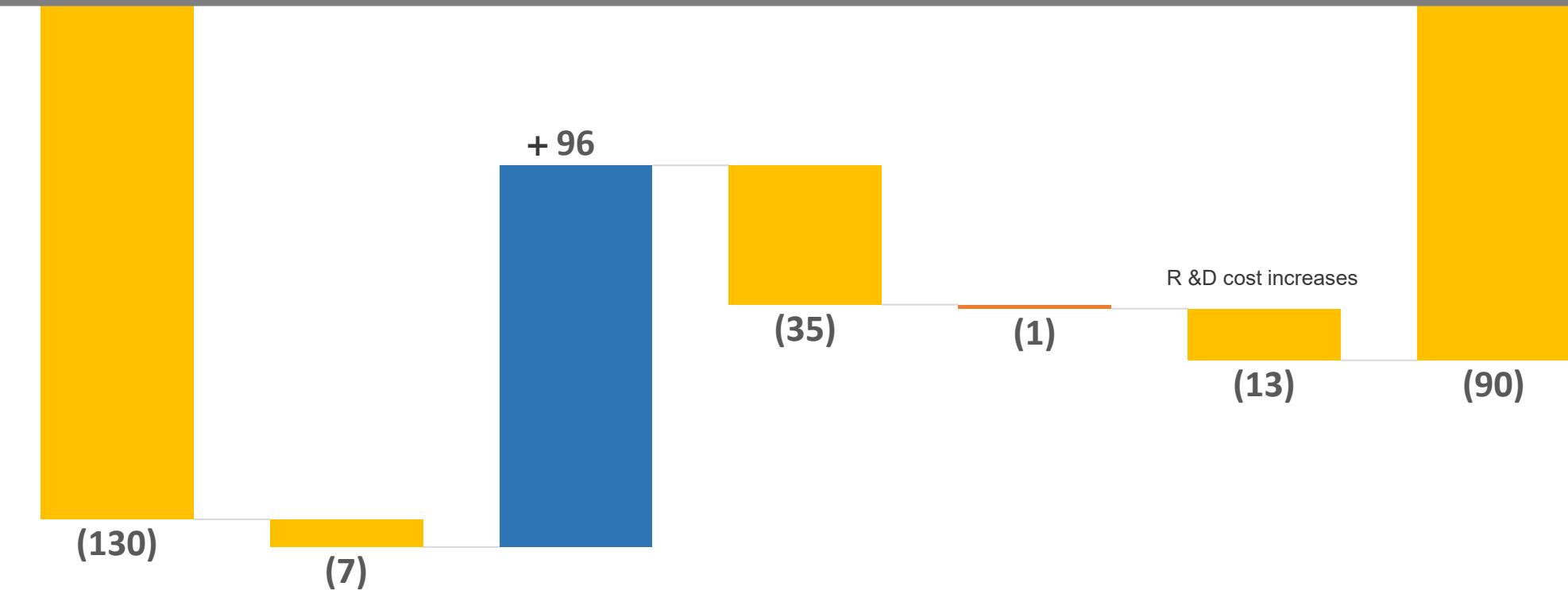
myWaves Sleep Solution Kit

【 Sun Digital Health Overview 】

Company name	Sun Digital Health, Inc.
Headquarters	2-2-12 Hamamatsu-cho, Minato-ku, Tokyo 105-0013, Japan
President	Yakov Zlicha (Director of the Company)
Paid-in capital	50 million yen
Shareholders	SUNCORPORATION(wholly owned subsidiary)
Main business	Solution business in the digital health field
URL	https://www.sdh.co.jp/

Analysis of change in Operating Loss

Million yen

Q1 FY3/25
Operating Loss

Global Data Intelligence

Entertainment-related

New IT-related

Wellness

SG & A

Q1 FY3/26
Operating Loss

Balance Sheet

- Equity ratio decreased by 1.8 pt to 87.7% compared to the end of June 2025

Million yen	March 31, 2025	June 30, 2025	Change
Current assets	16,733	16,734	1
Non-current assets	36,394	37,133	738
Property, plant and equipment	1,405	1,400	(4)
Intangible assets	683	643	(40)
Investments and other assets	34,305	35,089	783
Total assets	53,127	53,867	740
Current liabilities	5,240	6,347	1,107
Non-current liabilities	278	267	(11)
Net assets	47,608	47,252	(355)
Total liabilities and net assets	53,127	53,867	740

Acquisition of own sharers

- On August 8, 2025, the company announced the acquisition of 7 billion yen and 1.2 million shares of treasury shares for the purpose of implementing flexible capital policies, improving capital efficiency, and enhancing shareholder returns.

Summary of the acquisition of own shares

Purpose	To implement flexible capital policies, improve capital efficiency, and enhance shareholder returns
Total amount	7 billion yen (maximum)
No. of shares	1,200,000 shares (maximum) (5.39% of total number of issued shares (excluding treasury shares))
Period	From August 12, 2025 to August 10, 2026
Method	Market purchase on Tokyo Stock Exchange

FY3/26 Consolidated Financial Forecasts

- No revisions have been made to the consolidated earnings forecast announced on May 15, 2025.

FY3/26 Full Year

(Million yen)	FY3/25 (a)	FY3/26 (f)	Change	Change (%)
Net sales	10,837	16,247	5,409	49.9%
Operating profit	1	1,385	1,383	—
Ordinary profit	709	6,191	5,481	772.1%
Profit attributable to owners of parent	17,228	4,296	(12,932)	(75.0)%

- Net sales are expected to increase through existing businesses and M&A and business alliances in accordance with the medium-term management plan.
- Operating profit is expected to recover through sales increase, improvement of cost of sales, and control of SG&A expenses.
- Ordinary profit is expected to be Cellebrite's equity in profit of affiliates.

Quarterly Consolidated Financial Results

(Millions of yen)	FY3/25					FY3/26				
	Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Net sales	2,356	3,437	2,136	2,906	10,837	2,585				
Gross profit	658	837	587	752	2,835	629				
Gross profit margin	27.9%	24.4%	27.5%	25.9%	26.2%	24.3%				
SG & A	789	731	731	581	2,833	719				
SG & A ratio	33.5%	21.3%	34.3%	20.0%	26.1%	27.8%				
Operating profit	(130)	105	(144)	170	1	(90)				
Operating profit margin	—	3.1%	—	5.9%	0.0%	—				
Ordinary profit	(75)	166	(78)	697	709	1,800				
Ordinary profit margin	—	4.8%	—	24.0%	6.6%	69.6%				
Profit	207	194	16,668	158	17,228	1,775				
Profit margin	8.8%	5.6%	780.1%	5.4%	159.0%	68.7%				

Quarterly Segment Results

(Millions of yen)		FY3/25					FY3/26				
		Q1	Q2	Q3	Q4	Full Year	Q1	Q2	Q3	Q4	Full Year
Global Data Intelligence	Sales	271	306	301	316	1,195	284				
	Segment profit	30	44	36	53	164	22				
	Segment profit margin	11.3%	14.5%	12.0%	16.9%	13.8%	8.0%				
Entertainment-related	Sales	1,425	2,208	847	1,381	5,862	1,776				
	Segment profit	104	286	47	219	657	201				
	Segment profit margin	7.3%	13.0%	5.6%	15.9%	11.2%	11.3%				
New IT-related	Sales	664	1,013	909	1,213	3,801	528				
	Segment profit	21	83	30	120	255	(13)				
	Segment profit margin	3.3%	8.2%	3.4%	9.9%	6.7%	—				
Wellness	Sales	—	—	—	—	—	—				
	Segment profit	—	—	—	—	—	(1)				
	Segment profit margin	—	—	—	—	—	—				
Adjustment	Sales	(4)	(90)	77	(5)	(21)	(5)				
	Segment profit	(287)	(308)	(258)	(221)	(1,076)	(299)				
Total	Sales	2,356	3,437	2,136	2,906	10,837	2,585				
	Segment profit	(130)	105	(144)	170	1	(90)				
	Segment profit margin	—	3.1%	—	5.9%	0.0%	—				

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SUNCORPORATION

The purpose of this document is to provide information about the company's business, management strategy and performance. It is not intended to solicit investment in securities issued by SUNCORPORATION.

Furthermore, this document was created based on financial results and corporate data available as of August 8, 2025.

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