



August 8th, 2025

Company Name: GENOVA, Inc.
Representative: President and Representative Director,
Tomoki Hirase
(Ticker: 9341 Tokyo Stock Exchange Prime Market)
Inquiries: Board Director and Executive Officer,
Akinao Ueda

Notice of Revision of Interim and Full-Year Earnings Forecasts

At the Board of Directors meeting held on August 8th, 2025, the Company resolved to revise its earnings forecast for interim FY3/2026 (April 1, 2025 – September 30, 2026) and its full year FY3/2026 forecast (April 1, 2025 – March 31, 2026) which was previously announced on May 14th, 2025, in conjunction with the release of the financial results for the FY3/2025 Q4, in light of recent M&A we have done effective July 1st, 2025, as outlined below.

1. Revision of Consolidated Earnings Forecast for the FY3/2026 2Q (Interim Period) (April 1, 2025 - September 30, 2025)

	Net Sales	Operating Profit	Recurring Profit	Net Profit attributable to owners of the parent	Earnings per share
Previous Forecast (A)	5.281	0.419	0.419	0.286	16.54yen
Revised Forecast (B)	6.066	0.387	0.386	0.253	14.66yen
Increase/Decrease (B-A)	0.785	△0.32	△0.33	△0.33	
Increase/Decrease (%)	14.9%	△7.7%	△7.8%	△11.6%	
(Reference) Results for the Previous Fiscal Year (FY3/2025 Q2)	5.143	1.217	1.203	0.814	45.79yen

2. Revision to Consolidated Financial Forecast for the Current Fiscal Year (April 1, 2025 – March 31, 2026)

	Net Sales	Operating Profit	Recurring Profit	Net Profit attributable to owners of the parent	Earnings per share
Previous Forecast (A)	11.406	1.435	1.433	0.978	56.54 yen
Revised Forecast (B)	14.013	1.361	1.359	0.904	52.25 yen
Increase/Decrease (B-A)	2,607	△0.74	△0.74	△0.74	
Increase/Decrease (%)	22.9%	△5.2%	△5.2%	△7.6%	
(Reference) Results for the Previous Fiscal Year (FY3/2025)	10.006	2.026	2.018	1.413	79.78 yen

2. Reasons for the Revision

At the meeting of the Board of Directors held on April 11, 2025, the Company announced its intention to provide restructuring support to ADI.G Co., Ltd. (Head Office: Kanazawa City, Ishikawa Prefecture; President: Koji Asano; hereinafter “ADI.G”), which had filed a petition for the commencement of civil rehabilitation proceedings with the Tokyo District Court. Subsequently, on July 1, 2025, ASANO Co., Ltd. (Head Office: Kanazawa City, Ishikawa Prefecture; President: Tomoki Hirase; hereinafter “ASANO”), a wholly owned subsidiary of the Company, acquired a portion of ADI.G’s business. In connection with this business acquisition, the Company has revised its full-year earnings forecast from the previous announcement.

Regarding each stage of profit, as the assets and liabilities associated with the acquired business have not yet been finalized, the amounts of goodwill and other intangible assets (collectively, “Goodwill, etc.”) have been provisionally estimated on a conservative basis as of the date hereof. Should it become necessary to revise the figures upon finalization of the amortization amounts for goodwill, etc., the Company will make an announcement as appropriate.