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August 12, 2025

To whom it may concern

Company name: MICRONICS JAPAN CO.,LTD.
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(Securities Code: 6871, TSE Prime Market)
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Notice Concerning Revision to Earnings Forecasts

In light of recent performance trends, MICRONICS JAPAN CO.,LTD. (the "Company") has revised its earnings forecasts announced on May 13, 2025 as follows.

1. Revisions to Earnings Forecasts

Revised consolidated earnings forecasts for the cumulative third quarter of the fiscal year ending December 31, 2025 (January 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Quarterly net profit attributable to owners of parent	Quarterly net profit per share
Previous forecast (A)	Million yen 51,000	Million yen 12,400	Million yen 12,200	Million yen 8,500	Yen 220.12
New forecast (B)	50,000	11,100	10,800	6,800	175.79
Change (B-A)	(1,000)	(1,300)	(1,400)	(1,700)	
Change (%)	(2.0)	(10.5)	(11.5)	(20.0)	
(Reference) Actual results for the cumulative third quarter of the previous fiscal year (Cumulative Q3 of the fiscal year ended December 31, 2024)	38,983	8,643	9,003	5,746	148.92

Revised consolidated earnings forecasts for the cumulative fourth quarter of the fiscal year ending December 31, 2025 (January 1, 2025 to December 31, 2025)

	Net sales	Operating profit	Ordinary profit	Quarterly net profit attributable to owners of parent	Quarterly net profit per share
Previous forecast (A)	Million yen -	Million yen -	Million yen -	Million yen -	Yen -
New forecast (B)	68,900	13,800	13,300	9,200	237.83
Change (B-A)	-	-	-	-	
Change (%)	-	-	-	-	
(Reference) Actual results for the cumulative fourth quarter of the previous fiscal year (Cumulative Q4 of the fiscal year ended December 31, 2024)	55,643	12,572	12,250	8,811	228.36

Reason for revision

Our full-year consolidated business forecast anticipates an increase in both revenue and operating profit compared to the previous fiscal year, driven by market growth in memory semiconductors led by generative AI. However, during the third quarter, we experienced some impact due to delays in product shipments, caused by equipment malfunctions at one of our existing factories for memory probe cards. We have already identified the cause of the malfunction and implemented measures to prevent recurrence.

2. Revision of Dividend Forecast

	Annual Dividend (Yen)				
	Q1end	Q2end	Q3end	Yearend	Total
Previous forecast	—	—	—	—	—
New forecast	—	—	0.00	72.00	72.00
Current Results	0.00	0.00	—		
Previous Results (2024 Fiscal Year)	0.00	0.00	0.00	70.00	70.00

Reason for revision

We recognize that returning profits to our shareholders is one of the key management priorities, and our basic policy is to provide continuous and stable dividends. Regarding the year-end dividend forecast, we plan to distribute 72 yen per share, taking into account our newly disclosed full-year consolidated business forecast for the fiscal year ending December 2025, as well as our dividend payout ratio and other factors.

(Notes)

1. Our group discloses its forecast two quarters ahead at the time of each quarterly earnings announcement.
2. The above forecasts are based on information available as of the date of the announcement of this document. Actual results may differ from the forecasts due to various factors going forward.