

## Document and entity information

	Sep 2025	Jun 2025
Company information		
Company information		
FASF member mark		true
Document name		第3四半期決算短信 〔日本基準〕(連結)
Filing date		2025-08-12
Company name		SK-Electronics CO.,LTD.
Stock exchange listings		
Tokyo		true
Tokyo Prime		-
Tokyo Standard		true
Tokyo Growth		-
Tokyo PRO Market		-
Tokyo Others		-
Nagoya		-
Nagoya Premire		-
Nagoya Main		-
Nagoya Next		-
Nagoya Others		-
Sapporo		-
Sapporo		-
Sapporo Ambitious		-
Sapporo Others		-
Fukuoka		-
Fukuoka		-
Fukuoka Q-Board		-
Fukuoka Others		-
Phoenix		-
Japan Securities Dealers Association		-
Securities code		66770
URL		<a href="https://www.sk-el.co.jp">https://www.sk-el.co.jp</a>
Business category		
General Business	true	
Specific Business		-
Fiscal Year End	2025-09-30	
Quarterly period		3
Representative		
Title		代表取締役社長
Name		石田 昌徳
Inquiries		
Title		取締役
Name		向田 泰久
Tel		075-441-2333
Other		
Dividend payable date (as planned)		-
Supplemental material of results		true
Way of getting		-
Convening briefing of results		-
Target for briefing of results		-
Note to fraction processing method		(百万円未満切捨て)

## Business Results-Quarterly operating results

(in millions of yens)

	Jun 2025	Jun 2024
Quarterly operating results		

Quarterly operating results		
Consolidated operating results		
Consolidated income statements information		
Net sales		
Net sales	22,032	19,631
% change	12.2	-6.6
Operating profit		
Operating profit	3,172	2,265
% change	40.0	-39.1
Ordinary profit		
Ordinary profit	2,929	2,388
% change	22.7	-35.1
Profit attributable to owners of parent		
Profit attributable to owners of parent	2,094	1,743
% change	20.1	-27.4
Note to consolidated income statements information		
Comprehensive income		
Comprehensive income	2,971	2,888
Change in comprehensive income	2.9	4.9
Other consolidated operating results		
Basic earnings per share (Yen)	201.72	167.93
Diluted earnings per share (Yen)	-	-
Note to consolidated operating results		
Note to operating results	(注) EBITDAは、営業利益 + 減価償却費 + のれん償却額として います。	

## Business Results-Quarterly financial positions

(in millions of yens)

	Jun 2025	Sep 2024
Quarterly financial positions		
Quarterly financial positions		
Consolidated financial positions		
Total assets	41,715	39,674
Net assets	33,991	32,168
Capital adequacy ratio (%)	81.5	81.1
Net assets per share (Yen)	3,273.40	3,097.78
Note to consolidated financial positions		
Owner's equity	33,991	32,168
Note to financial positions	-	-

## Business Results-Note to quarterly business results

	Jun 2025
Quarterly note to business results	
Quarterly note to business results	
Note to consolidated financial results	
Note to consolidated financial results	-

## Quarterly Dividends

(in millions of yens)

	Sep 2025	Jun 2025	Sep 2024
Quarterly dividends			
Quarterly dividends			
Dividends			
Dividend per share (Yen)			
Dividend per share (Yen)			
First quarter			

Result	-	-
Second quarter		
Result	0.00	0.00
Third quarter		
Result	-	-
Year end		
Result		109.00
Forecast	128.00	
Upper	-	
Lower	-	
Annual		
Result		109.00
Forecast	128.00	
Upper	-	
Lower	-	
Correction of dividend forecast from the most recent dividend forecast		
Correction of dividend forecast from the most recent dividend forecast		
Annual	-	
Note to dividends		
Note to dividends		
Annual		-

## Quarterly Forecasts

(in millions of yens)

	Sep 2025
Quarterly forecasts	
Quarterly forecasts	
Title for forecasts	3 . 2025年 9月期の 連結業績予想（2024 年10月 1日～2025年 9月30日）
Preamble to consolidated forecasts	
Preamble to forecasts	-
Main table of consolidated forecasts	
Net sales	
Net sales	
Forecast	29,300
Upper	-
Lower	-
% change	
Forecast	13.9
Upper	-
Lower	-
Operating profit	
Operating profit	
Forecast	4,000
Upper	-
Lower	-
% change	
Forecast	30.7
Upper	-
Lower	-
Ordinary profit	
Ordinary profit	
Forecast	3,800
Upper	-
Lower	-
% change	
Forecast	24.3
Upper	-
Lower	-
Profit attributable to owners of parent	

Profit attributable to owners of parent	
Forecast	2,700
Upper	-
Lower	-
% change	
Forecast	17.8
Upper	-
Lower	-
Basic earnings per share (Yen)	
Basic earnings per share (Yen)	
Forecast	260.01
Upper	-
Lower	-
Note to consolidated forecasts	
Note to forecasts	-
Correction of financial forecast from the most recent financial forecast	
Correction of financial forecast from the most recent financial forecast	
Forecast	true

## Notes-Significant changes in the scope of consolidation during the period

(in millions of yens)

	Jun 2025
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	
Others	
Significant changes in the scope of consolidation during the period	
Significant changes in the scope of consolidation during the period	true
Note to significant changes in the scope of consolidation during the period	
Note to significant changes in the scope of consolidation during the period	新規1社（社名）アサヒテック株式会社

## Notes, Quarterly-Applying of specific accounting of the consolidated quarterly financial statements

	Jun 2025
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	
Others	
Applying of specific accounting of the consolidated quarterly financial statements	
Applying of specific accounting of the consolidated quarterly financial statements	-
Note to applying of specific accounting of the consolidated quarterly financial statements	
Note to applying of specific accounting of the consolidated quarterly financial statements	-

## Notes, Quarterly-Changes in accounting policies and accounting estimates retrospective restatement

	Jun 2025
Changes in accounting policies, accounting estimates and retrospective restatement	
Changes in accounting policies, accounting estimates and retrospective restatement	
Others	
Changes in accounting policies, accounting estimates and retrospective restatement	

Changes in accounting policies based on revisions of accounting standard	true
Changes in accounting policies other than ones based on revisions of accounting standard	-
Changes in accounting estimates	-
Retrospective restatement	-
Note to changes in accounting policies, accounting estimates and retrospective restatement	
Note to changes in accounting policies, accounting estimates and retrospective restatement	-

## Notes, Quarterly-Number of issued and outstanding shares common stock

	Jun 2025	Sep 2024	Jun 2024
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares (common stock)			
Others			
Number of issued and outstanding shares (common stock)			
Number of issued and outstanding shares at the end of fiscal year (including treasury stock)	11,368,400	11,368,400	
Number of treasury stock at the end of fiscal year	984,172	984,172	
Average number of shares	10,384,228		10,384,268
Note to number of issued and outstanding shares (common stock)			
Note to number of issued and outstanding shares (common stock)	(注) 期末自己株式数及び期中平均株式数の算定に当たり控除する自己株式数には、役員向け株式報酬制度に係る信託が保有する当社株式を含めております。		

This information is a summary of the earnings report. It does not contain all details included in the earnings report disclosed in Japanese.