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## Non-consolidated Financial Results for the Year Ended June 30, 2025 [Japanese GAAP]

August 13, 2025

Company name: KOTOBUKIYA CO., LTD.  
Listing: Tokyo Stock Exchange  
Securities code: 7809  
URL: <https://company.kotobukiya.co.jp/>  
Representative: Kazuyuki Shimizu, President and Representative Director  
Inquiries: Yukihiro Muraoka, Managing Director  
Telephone: +81-42-522-9810  
Scheduled date of annual general meeting of shareholders: September 25, 2025  
Scheduled date to commence dividend payments: September 26, 2025  
Scheduled date to file annual securities report: September 25, 2025  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

### 1. Non-consolidated Financial Results for the Fiscal Year Ended June 30, 2025 (July 1, 2024 to June 30, 2025)

#### (1) Non-consolidated Operating Results

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Net income	
Fiscal year ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2025	16,502	0.8	1,610	(2.8)	1,585	(0.9)	1,091	(1.1)
June 30, 2024	16,379	(9.5)	1,656	(36.6)	1,600	(37.1)	1,103	(37.2)

  

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary profit to total assets ratio	Operating profit to net sales ratio
Fiscal year ended	Yen	Yen	%	%	%
June 30, 2025	136.72	135.91	14.3	12.4	9.8
June 30, 2024	139.14	137.46	16.3	13.6	10.1

(Reference) Equity in earnings (losses) of affiliated companies: Fiscal year ended June 30, 2025: ¥ - million  
Fiscal year ended June 30, 2024: ¥ - million

#### (2) Non-consolidated Financial Position

	Total assets	Net assets	Capital adequacy ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	13,449	8,039	59.8	999.85
June 30, 2024	12,034	7,215	60.0	909.42

(Reference) Equity: As of June 30, 2025: ¥ 8,039 million  
As of June 30, 2024: ¥ 7,215 million

#### (3) Non-consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at the end of period
Fiscal year ended	Millions of yen	Millions of yen	Millions of yen	Millions of yen
June 30, 2025	1,984	(1,666)	(105)	1,368
June 30, 2024	1,059	(1,381)	(65)	1,146

## 2. Dividends

	Annual dividends					Total dividends	Payout ratio	Dividends to net assets
	1st quarter-end	2nd quarter-end	3rd quarter-end	Year-end	Total			
Fiscal year ended	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
June 30, 2024	-	0.00	-	35.00	35.00	288	25.2	4.1
June 30, 2025	-	0.00	-	40.00	40.00	333	29.3	4.2
Fiscal year ending								
June 30, 2026 (Forecast)	-	0.00	-	45.00	45.00		32.8	

(Note) The payout ratio for the fiscal year ending June 30, 2026 (forecast) is calculated based on the consolidated results forecast disclosed today.

## 3. Non-consolidated Financial Results Forecast for the Fiscal Year Ending June 30, 2026 (July 1, 2025 to June 30, 2026)

The Company will transition to consolidated financial statements from the first quarter of the fiscal year ending June 30, 2026.

For the release of the consolidated results forecast after transition to consolidated financial statements, please refer to the consolidated results forecast disclosed today.

### \* Notes:

#### (1) Changes in accounting policies, changes in accounting estimates, and restatement

- 1) Changes in accounting policies due to revisions to accounting standards and other regulations: None
- 2) Changes in accounting policies due to other reasons: None
- 3) Changes in accounting estimates: None
- 4) Restatement: None

#### (2) Number of issued shares (common shares)

##### 1) Total number of issued shares at the end of the period (including treasury shares):

June 30, 2025:	8,550,900 shares
June 30, 2024:	8,444,700 shares

##### 2) Number of treasury shares at the end of the period:

June 30, 2025:	510,021 shares
June 30, 2024:	510,021 shares

##### 3) Average number of shares outstanding during the period:

Fiscal Year ended June 30, 2025:	7,986,324 shares
Fiscal Year ended June 30, 2024:	7,932,623 shares

(Note) The number of treasury shares at the end of the period includes the Company's shares held by the Custody Bank of Japan, Ltd. (Trust Account E) (301,600 shares as of June 30, 2025; 301,600 shares as of June 30, 2024). The number of treasury shares deducted in the calculation for the average number of shares during the period includes the Company's shares held by the Custody Bank of Japan, Ltd. (Trust Account E) (301,600 shares for the fiscal year ended June 30, 2025; 302,157 shares for the fiscal year ended June 30, 2024).

\* Financial results reports are exempt from audit conducted by certified public accountants or an audit firm.

### \* Proper use of earnings forecasts, and other special matters

Statements regarding the financial results forecast in this report are based on information currently available to the Company as well as certain assumptions that are deemed reasonable by management. Therefore, actual results may differ materially from projections contained in this report due to various factors. Please refer to the consolidated results forecast.