



August 13, 2025

To whom it may concern,

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Notice Regarding Revisions to Full-Year Earnings Forecast

In light of recent business performance trends, we have revised our earnings forecast for the fiscal year ending March 31, 2026 (April 1, 2025 – March 31, 2026), which was previously announced on May 13, 2025, as follows.

1. Revision to Earnings Forecast

Revision to Consolidated Full-Year Earnings Forecast for FY2026 (April 1, 2025 – March 31, 2026)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Profit attributable to owners of parent	Consolidated earnings per share
Previously announced forecasts (A)	Million Yen 6,500	Million Yen 2,000	Million Yen 1,980	Million Yen 1,386	Yen 102.55
Revised forecasts (B)	7,200	2,100	2,080	1,456	107.73
Change (B-A)	700	100	100	70	—
Change (%)	10.8	5.0	5.1	5.1	—
(Reference) Actual consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	8,000	2,606	2,608	1,782	131.87

2. Reason for revision

A major client relationship ended in FY2025, resulting in a decline in revenue. To promptly recover from this, we have proactively pursued initiatives such as expanding our new client base and promoting

upselling and cross-selling to existing clients. As a result, we have secured a pipeline of projects for the second half of FY2026, and have accordingly revised our full-year consolidated earnings forecast as stated above.

(Note)

The above forecasts are based on information currently available and certain assumptions deemed reasonable. Actual results may differ significantly from these forecasts due to various factors.

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