

Consolidated Financial Results for the Three Months Ended June 30, 2025(Under Japanese GAAP)

Company name: EnBio Holdings, Inc  
Listing: Tokyo Stock Exchange  
Securities code: 6092  
URL: https://enbio-holdings.com/  
Representative: Yoshikazu Nakamura, President & Chief Executive Officer  
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Scheduled date to commence dividend payments: -  
Preparation of supplementary material on financial results: Yes  
Holding of financial results briefing: None

(Yen amounts are rounded down to millions, unless otherwise noted.)

1.Consolidated financial results for the three months ended June 30, 2025 (from April 1, 2025 to June 30, 2025)

(1) Consolidated operating results (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended								
June 30, 2025	2,438	(18.6)	117	(70.3)	31	(93.9)	9	(97.4)
June 30, 2024	2,997	(12.4)	395	64.6	513	48.7	351	106.0

Note: Comprehensive income For the three months ended June 30, 2025 ¥74 million [(83.7%)]  
For the three months ended June 30, 2024 ¥454 million [227.0%]

	Basic earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	1.12	-
June 30, 2024	43.25	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	Yen
June 30, 2025	21,559	9,234	42.4	1,129.49
March 31, 2025	21,195	9,230	43.1	1,128.81

Reference: Equity As of June 30, 2025 ¥9,148 million  
As of March 31, 2025 ¥9,141 million

2.Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended					
March 31, 2025	-	0.00	-	9.00	9.00
Fiscal year ending					
March 31, 2026	-				
Fiscal year ending					
March 31, 2026		0.00	-	9.00	9.00
(Forecast)					

Note: Revisions to the forecast of cash dividends most recently announced: None

3.Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full Year	11,727	9.9	953	13.6	844	20.2	711	57.1	87.80

Note: Revisions to the financial results forecast most recently announced: Yes

**\*Notes**

- (1) Significant changes in the scope of consolidation during the period: None
- (2) Adoption of accounting treatment specific to the preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates, and restatement
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
  - (ii) Changes in accounting policies due to other reasons: None
  - (iii) Changes in accounting estimates: None
  - (iv) Restatement: None
- (4) Number of issued shares (common shares)

- (i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	8,175,200 shares
As of March 31, 2025	8,175,200 shares

- (ii) Number of treasury shares at the end of the period

As of June 30, 2025	75,090 shares
As of March 31, 2025	75,090 shares

- (iii) Average number of shares outstanding during the period

Three months ended June 30, 2025	8,100,110 shares
Three months ended June 30, 2024	8,137,092 shares

\*Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or audit firm: None

\*Proper use of earnings forecasts, and other special matters

**Notes on the use of forward-looking statements**

Forward-looking statements that include forecasts of business results are based on the information currently available and certain assumptions judged to be rational. The Company makes no guarantee that these figures will be achieved. Actual business results may differ substantially because of various factors.

**Changing the display unit of the amount**

The amounts of items and other items listed in the Company's quarterly consolidated financial statements were previously stated in units of 1 thousand yen, but have been changed to in units of 1 million yen from the first quarter consolidated accounting period and the consolidated cumulative period for the current first quarter. For ease of comparison, the consolidated cumulative periods for the previous fiscal year and the first quarter of the previous fiscal year have also been changed to units of 1 million yen.

# Quarterly Consolidated Financial Statements

## Quarterly Consolidated Balance Sheet

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	3,293	3,192
Notes and accounts receivable - trade, and contract assets	2,354	1,884
Inventories	2,952	3,263
Other	357	480
Allowance for doubtful accounts	(0)	(0)
Total current assets	8,957	8,819
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	868	864
Machinery, equipment and vehicles, net	5,692	5,708
Land	1,819	1,822
Construction in progress	437	787
Other, net	9	10
Total property, plant and equipment	8,827	9,193
Intangible assets		
Goodwill	94	92
Other	351	348
Total intangible assets	445	440
Investments and other assets	2,964	3,106
Total non-current assets	12,237	12,740
Total assets	21,195	21,559
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	744	943
Accounts payable - other, and accrued expenses	110	130
Short-term borrowings	1,788	1,442
Current portion of long-term borrowings	1,666	1,682
Income taxes payable	199	17
Contract liabilities	209	272
Provision for bonuses	41	10
Provision for loss on construction contracts	0	9
Other	56	86
Total current liabilities	4,818	4,595
Non-current liabilities		
Long-term borrowings	6,643	7,159
Asset retirement obligations	295	312
Other	206	257
Total non-current liabilities	7,146	7,729
Total liabilities	11,964	12,324

(Millions of yen)

	As of March 31, 2025	As of June 30, 2025
Net assets		
Shareholders' equity		
Share capital	2,325	2,325
Capital surplus	2,404	2,404
Retained earnings	4,149	4,085
Treasury shares	(38)	(38)
Total shareholders' equity	8,840	8,776
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2	159
Deferred gains or losses on hedges	28	21
Foreign currency translation adjustment	270	192
Total accumulated other comprehensive income	301	372
Non-controlling interests	89	85
Total net assets	9,230	9,234
Total liabilities and net assets	21,195	21,559

**Quarterly Consolidated Statement of Income and Comprehensive Income**
**Quarterly Consolidated Statement of Income (For the three months)**

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Net sales	2,997	2,438
Cost of sales	2,173	1,818
Gross profit	823	619
Selling, general and administrative expenses	428	502
Operating profit	395	117
Non-operating income		
Interest and dividend income	21	25
Foreign exchange gains	119	-
Rental income from buildings	1	1
Other	13	6
Total non-operating income	155	33
Non-operating expenses		
Interest expenses	30	45
Commission expenses	1	6
Foreign exchange losses	-	63
Other	6	4
Total non-operating expenses	38	119
Ordinary profit	513	31
Extraordinary losses		
Loss on sale of non-current assets	-	0
Total extraordinary losses	-	0
Profit before income taxes	513	31
Income taxes - current	144	6
Income taxes - deferred	18	18
Total income taxes	163	24
Profit	349	6
Loss attributable to non-controlling interests	(2)	(2)
Profit attributable to owners of parent	351	9

Quarterly Consolidated Statement of Comprehensive Income (For the three months)

(Millions of yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	349	6
Other comprehensive income		
Valuation difference on available-for-sale securities	55	156
Deferred gains or losses on hedges	23	(7)
Foreign currency translation adjustment	25	(81)
Total other comprehensive income	104	67
Comprehensive income	454	74
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	456	77
Comprehensive income attributable to non-controlling interests	(2)	(3)