

Note : This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 15, 2025

Company name:	Globe-ing Inc.
Name of representative:	Kohei Tanaka, Representative Director and CEO (Securities code: 277A; Growth Market of the TSE)
Inquiries:	Hideaki Tatebayashi, Senior Executive Officer, CFO and General Manager, Corporate Division (Telephone: +81-3-5454-0805)

Notice Regarding Sale of Shares by Representative Director and Change in Controlling Shareholder Other Than Parent Company

Globe-ing Inc. (the “Company”) hereby announces that Sosuke Wajima (our representative director), who is a controlling shareholder other than our parent company, will sell his shares today and no longer be a controlling shareholder other than our parent company, as described below.

Details

1. Background of the change

The Company hereby announces that a portion of the shares of the Company held by Representative Director Sosuke Wajima will be sold through the Tokyo Stock Exchange’s off-auction own share trading system (ToSTNeT-1).

This transaction will be conducted with the objectives of avoiding retained earning tax under the Corporate Tax Act and increasing the tradable share ratios in order to prepare for a future listing on the Prime Market.

The purchasers are 2 globally renowned institutional investors whom the Company recognizes as stable shareholders with strong expectations for the Company’s medium- to long-term growth potential and enhancement of corporate value.

As a result of this transaction, there will be a change in the controlling shareholder other than the parent company. However, there will be no change in the status of the largest shareholder, who continues to be the principal shareholder.

2. Overview of the shareholder subject to the change

(1)	Name	Sosuke Wajima
(2)	Address	Meguro-ku, Tokyo
(3)	Relationship between the Company and shareholder	Representative Director of the company

3. Number of voting rights (number of shares) held by said shareholder and its ratio to the voting rights held by all shareholders before and after the change

	Attribute	Number of voting rights (percentage of voting rights held)		
		Direct ownership	Aggregate amount	Total
Before the transfer (as of July 22, 2025)	Controlling Shareholder and major shareholder other than the parent company	73,808 (26.02%)	87,500 (30.85%)	161,308 (56.86%)
After the transfer	Major shareholder	49,403 (17.42%)	87,500 (30.85%)	136,903 (48.26%)

Note: Information prior to the transfer is based on the contents of the amendment report to the large shareholding report submitted on July 25, 2025.

4. Future outlook

The Company has been informed that Representative Director Sosuke Wajima will, even after this change in shareholding, continue to make efforts to expand the Company's business and enhance its corporate value, and that he intends to remain a stable shareholder on a long-term basis. Furthermore, as the Company will no longer fall under the category of a closely held corporation as defined in the Corporate Tax Act and will be able to avoid retained earnings tax, corporate tax expenses for the fiscal year ending May 2026 are expected to decrease. The impact of this on the Company's business performance, however, is expected to be minimal.

END