

August 18, 2025

To Whom It May Concern

Company Name: SecuAvail Inc.

Representative: Masaomi Yoneima, Representative Director and President

Code: 3042 (Tokyo Stock Exchange Growth Market)

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Notice Regarding Preparations for Transition to the Standard Market

SecuAvail Inc. (the “Company”) submitted its “Response Plan for Listing Maintenance Requirements” on December 28, 2021, and disclosed the details at that time. On June 20, 2025, the Company announced the progress of the plan as of the most recent record date, March 31, 2025, marking the beginning of the improvement period.

At the Board of Directors meeting held today, the Company resolved to initiate preparations for transitioning to the Standard Market by the end of March 2026. This decision reflects both the contents of the response plan and the time remaining until the deadline for meeting the listing maintenance criteria of the Growth Market. Preparations for the transition will proceed in parallel with ongoing efforts to meet the Growth Market requirements.

If, as of the end of March 2026, the Company does not satisfy the Growth Market listing maintenance criteria or has not completed the transition to the Standard Market, its shares will be designated as “Securities to be Delisted” under the rules of the Tokyo Stock Exchange (“TSE”) and subsequently delisted. To prevent such an outcome, the Company will continue working toward meeting the Growth Market criteria while also considering various measures, including a market segment transition, with the aim of enhancing sustainable corporate value and maintaining a stable listing.

1. Compliance Status with Growth Market Listing Maintenance Criteria

The Company's compliance status with the Growth Market listing maintenance criteria as of March 31, 2025, along with historical data, is as follows. As shown below, the Company currently falls short only in the requirement for total market capitalization. To address this, the Company will continue implementing the initiatives disclosed on June 20, 2025.

Criteria	June 30, 2021	March 31, 2025	Maintenance Requirement	Compliance
Number of Shareholders	—	4,245 persons	150 or more	✓
Number of Tradable Shares	20,959 units	43,708 units	1,000 units or more	✓
Market Cap of Tradable Shares	¥1.40 billion	¥1.23 billion	¥0.5 billion or more	✓
Tradable Share Ratio	54.5%	56.8%	25% or more	✓
Market Capitalization	¥2.58 billion	¥2.17 billion	¥4.0 billion or more	✗

2. Compliance Status with Standard Market Listing Maintenance Criteria

Based on the Company's estimates as of March 31, 2025, all criteria for the Standard Market listing maintenance requirements are met. Furthermore, the formal requirements for a market transition application are expected to align with these criteria by the end of December 2025. Therefore, the Company expects to meet all necessary conditions for submitting a market segment transition application.

Criteria	March 31, 2025	Maintenance Requirement	Compliance
Number of Shareholders	4,245 persons	400 or more	✓
Number of Tradable Shares	43,708 units	2,000 units or more	✓
Market Cap of Tradable Shares	¥1.23 billion	¥1.0 billion or more	✓
Tradable Share Ratio	56.8%	25% or more	✓
Average Monthly Trading Volume*	17,593 units	10 units or more	✓
Net Assets	¥1.18 billion	Positive	✓

*The average monthly trading volume was calculated by the Company based on trading activity on the TSE during the six-month period from October 1, 2024, to March 31, 2025.

3. Promotion of Medium-Term Business Plan

The Company will continue executing its growth strategy and enhancing corporate value in line with “Business Plan and Matters Concerning Growth Potential” disclosed on June 20, 2025. We will make optimal management decisions, including the selection of the appropriate listing market, while striving to meet the expectations of our shareholders and other stakeholders through management practices that reflect current our business market conditions.

We sincerely appreciate your continued understanding and support.

Consolidated Financial Forecasts

(Unit: million yen)

Fiscal Year Ending	Net Sales	Operating Income	Operating Margin	Ordinary Income	Net Income Attributable to Owners of Parent
March 31, 2025 (Actual)	1,149	35	3.1%	37	42
March 31, 2026 (Forecast)	1,320	109	8.2%	109	75
March 31, 2027 (Target)	1,438	138	9.6%	138	95
March 31, 2028 (Target)	1,536	151	9.8%	151	104

Note: The above consolidated financial forecasts are based on information currently available and certain assumptions deemed reasonable. Actual results may differ due to various future factors.