



August 26, 2025

Company name: MIRARTH HOLDINGS, Inc.

Representative: Kazuichi Shimada, Representative Director

(Code number: 8897, Tokyo Stock Exchange Prime)

Contact: Kensuke Suzuki, Executive Officer and Head of IR Office

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## **Notice Regarding the Determination of Stock-Based Compensation Stock Options (Class B Subscription Rights to Shares)**

MIRARTH HOLDINGS, Inc. (the “Company”) resolved at the Board of Directors meeting held on July 28, 2025 that the issuance of stock-based compensation stock options (Class B Subscription Rights to Shares) to director and executive officer of the Company and its group companies has been finalized as follows, as detailed below.

### **Note**

#### **1. Name of Subscription Rights to Shares**

MIRARTH HOLDINGS, Inc. 14th Subscription Rights to Shares(Class B Subscription Rights to Shares)

#### **2. Total number of Subscription Rights to Shares**

3,044 units (100 shares per subscription right to shares)

#### **3. Amount to be paid for Subscription Rights to Shares**

Per stock acquisition right 24,300 yen (per share 243 yen)

The above amount is calculated based on the price per stock acquisition right on the allocation date using the Black-Scholes model.

Those who are allocated stock acquisition rights will be paid monetary compensation equivalent to the total amount paid in, and this compensation claim and stock acquisition rights will be treated as a lump sum. The stock acquisition rights will be acquired by offsetting the payment obligation of the amount to be paid.

#### **4. Type and number of shares to be acquired through Subscription Rights to Shares**

Common stock of the Company 304,400 shares

#### **5. Categories and numbers of guarantees(persons)**

Two directors and two executive officers of the Company, and 21 directors and five executive officers of Group companies.

#### **(Reference)**

Issuance Resolution Date: July 28, 2025

Assignment Resolution Date: August 25, 2025

Assignment Date: August 26, 2025

END