



For Immediate Release  
(English translation of the original Japanese document)

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 27, 2025

Company Name	TOKAI Holdings Corporation
Name of Representative	Katsuo Oguri, Representative Director, President & CEO (Stock code: 3167; Tokyo Stock Exchange)
Inquiries	Hideto Suzuki, Managing Executive Officer (Phone: +81-3-5404-2893)

### **(Progress Report) Notice Regarding Determination of Matters Relating to Stock Repurchases**

TOKAI Holdings Corporation (hereinafter the “Company”) hereby announces that, in respect of the repurchase of own shares announced in the “Notice Concerning the Status of Stock Repurchases and the Cancellation of Treasury Shares” dated August 19, 2025, the period of repurchase was determined today as follows.

Period of Repurchase: From Thursday, September 4, 2025, through Tuesday, March 31, 2026

(Note) The period of repurchase was determined following the determination of the selling price, etc. today concerning the secondary offering of shares of common stock of the Company (the “Secondary Offering”) resolved by the Board of Directors on August 19, 2025.

(Reference) Details of the matters relating to stock repurchase of own shares resolved by the Board of Directors on August 19, 2025

(1)	Class of shares to be repurchased	Common stock of the Company
(2)	Total number of shares to be repurchased	2,200,000 shares (maximum)* <sup>1</sup> (1.67% of the total number of issued shares (excluding treasury shares))
(3)	Aggregate amount of repurchase cost	¥2,000,000,000 (maximum)* <sup>1</sup>
(4)	Period of repurchase	The period from the business day following the delivery date of the Secondary Offering (6 days after the pricing date of the Secondary Offering) and extends until March 31, 2026.
(5)	Method of repurchase	Market purchase on the Tokyo Stock Exchange

\*<sup>1</sup> There is a possibility that some or all of the repurchases may not be carried out due to market trends and other factors.

Note: This press release does not constitute a part of an offer of investment in any securities. This press release has been prepared for the purpose of announcing to the decision regarding the acquisition of treasury shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This press release does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.