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September 1, 2025

Company name:	LIFEDRINK COMPANY, INC.
Stock exchange listing:	Prime Market, Tokyo Stock Exchange
Code number:	2585
Representative:	Kuniaki Okano, President & Representative Director
Inquiries:	Daisuke Shimizu, Executive Officer General Manager of Business Management
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Notice Regarding Completion of Quarterly review of the Japanese Originals of the “Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)” by certified public accountants, etc.

LIFEDRINK COMPANY, INC. (the “Company”) hereby announces that the quarterly review of the Japanese originals of the Company’s consolidated quarterly financial statements, which the Company disclosed on August 13, 2025 in the Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP), have been completed by an independent auditor. The quarterly review was conducted in connection with the secondary offering of shares of common stock of the Company which was adopted by the Board of Directors held today.

There are no changes to the consolidated quarterly financial statements announced on August 13, 2025.

Note that the English translation of the quarterly consolidated financial results did not receive a quarterly review by certified public accountants or an audit firm.

Disclaimer: This press release does not constitute a part of an offer of investment in any securities. This document is a press release to announce the completion of quarterly review of the Japanese originals of the “Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)” by certified public accountants and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

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September 1,2025

Consolidated Financial Results for the Three Months Ended June 30, 2025 (Under Japanese GAAP)

Company name: LIFEDRINK COMPANY Co., Ltd.
 Stock exchange listing: Tokyo Stock Exchange
 Code number: 2585
 URL: <http://www.ld-company.com/>
 Representative: Kuniaki Okano, President and Representative Director
 Inquiries: Daisuke Shimizu, Executive Officer General Manager of Business Management
 Phone: +81-6-6453-3220
 Scheduled date to commence dividend payments: -
 Preparation of supplementary material on quarterly financial results: Yes
 Presentation of quarterly financial results : None

(Amounts of less than one million yen are rounded down.)

1. Consolidated financial results for the Three months ended June 30, 2025 (April 1, 2025 -June 30,2025)

(1) Consolidated operating results (cumulative)

(Percentages indicate year on year changes)

	Revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three months ended	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 30, 2025	13,444	18.9	1,516	21.8	1,483	18.8	998	17.2
June 30, 2024	11,308	13.4	1,244	(11.5)	1,249	(8.4)	851	(10.2)

Note: comprehensive income For the three months ended June 30, 2025 945 million yen (0.9)%
 For the three months ended June 30, 2024 954 million yen (19.6)%

	Earnings per share	Diluted earnings per share
Three months ended	Yen	Yen
June 30, 2025	19.09	19.07
June 30, 2024	16.30	16.28

Note : We carried out a 4 for 1 stock split of common stock as of October 1, 2024. Earnings per share and diluted earnings per share were calculated assuming that the stock split had taken place at the beginning of the previous fiscal year.

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Million yen	Million yen	%
June 30, 2025	37,104	14,558	39.2
March 31, 2025	33,207	14,230	42.9

Reference: Equity As of June 30, 2025 14,558 million yen As of March 31, 2025 14,230 million yen

2. Cash dividends

	Dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
Fiscal year ended March 31,2025	Yen -	Yen 0.00	Yen -	Yen 12.00	Yen 12.00
Fiscal year ended March 31,2026 (Forecast)		0.00	-	14.00	14.00

Note: Revisions to the forecast of cash dividends most recently announced: None

3. Consolidated financial results forecast for the fiscal year ending March 31,2026(April 1, 2025 -March 31, 2026)

(Percentages represent changes from the previous year.)

	Revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Fiscal year earnings per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Fiscal year ending March 31, 2026	52,000	16.8	6,500	37.1	6,400	35.8	4,450	31.2	85.14

Note: Revision to the earnings the most recently announced :None

Reference: EBITDA Fiscal year ending March 31, 2026 8,600 million yen + 31.1%

*** Notes**

- (1) Significant changes in the scope of consolidation during the period under review: None
- (2) Adoption of special accounting methods in preparation of quarterly consolidated financial statements: None
- (3) Changes in accounting policies, changes in accounting estimates and restatement of corrections
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations: None
 - (ii) Changes in accounting policies other than (i): None
 - (iii) Changes in accounting estimates: None
 - (iv) Restatements: None

(4) Number of shares issued (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2025	52,280,264 shares
As of March 31, 2025	52,264,664 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2025	320 shares
As of March 31, 2025	320 shares

(iii) Average number of shares during the period

Three months ended June 30, 2025	52,274,801 shares
Three months ended June 30, 2024	52,232,128 shares

Note: We carried out a 4 for 1 stock split of common stock as of October 1, 2024. The total number of issued shares at the end of the period (including treasury shares), the number of treasury shares at the end of the period, and the average number of shares during the period were calculated assuming that the stock split had taken place at the beginning of the previous fiscal year.

Note: Review of the accompanying quarterly consolidated financial statements by certified public accountants or auditing firms:
Yes(Optional)

Note: Explanation for appropriate use of earnings forecast and other notes

(Cautionary statement regarding forward-looking statements, etc.)

The forward-looking statements in this document, including earnings forecasts, are based on information currently available to the Company and certain assumptions that the Company deems reasonable, and are not intended to be a promise by the Company that they will be achieved. Actual results may differ materially due to various factors.

(How to obtain supplementary financial results materials)

Supplementary materials for financial results are posted on the Company's website after the announcement of financial results.

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1. Quarterly Consolidated Financial Statements and Principal Notes

(1) Quarterly Consolidated Balance Sheets

(Million yen)

	As of March 31, 2025	As of June 30, 2025
Assets		
Current assets		
Cash and deposits	3,014	3,439
Electronically recorded monetary claims - operating	14	17
Accounts receivable - trade	4,852	6,374
Merchandise and finished goods	2,254	2,031
Work in process	123	127
Raw materials and supplies	931	1,166
Other	1,281	1,441
Allowance for doubtful accounts	(28)	(28)
Total current assets	12,443	14,570
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	6,962	7,400
Machinery, equipment and vehicles, net	8,353	9,869
Land	2,692	2,692
Construction in progress	1,398	1,193
Other, net	568	523
Total property, plant and equipment	19,975	21,679
Intangible assets	310	292
Investments and other assets		
Deferred tax assets	125	181
Other	356	383
Allowance for doubtful accounts	(3)	(3)
Total investments and other assets	478	561
Total non-current assets	20,763	22,533
Total assets	33,207	37,104

(Million yen)

	As of March 31, 2025	As of June 30, 2025
Liabilities		
Current liabilities		
Accounts payable - trade	1,759	2,349
Short-term borrowings	3,290	4,500
Current portion of long-term borrowings	1,020	1,246
Income taxes payable	870	528
Provision for bonuses	92	41
Other	3,777	4,296
Total current liabilities	10,811	12,962
Non-current liabilities		
Long-term borrowings	7,884	9,306
Retirement benefit liability	65	66
Other	215	210
Total non-current liabilities	8,165	9,583
Total liabilities	18,976	22,546
Net assets		
Shareholders' equity		
Share capital	1,114	1,114
Capital surplus	1,297	1,306
Retained earnings	11,494	11,865
Treasury shares	(0)	(0)
Total shareholders' equity	13,906	14,285
Accumulated other comprehensive income		
Deferred gains or losses on hedges	324	272
Total accumulated other comprehensive income	324	272
Total net assets	14,230	14,558
Total liabilities and net assets	33,207	37,104

(2) Quarterly Consolidated Statements of Income and Comprehensive Income
(Quarterly Consolidated Statements of Income)
For the Three months ended June 30, 2025

(Million yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Revenue	11,308	13,444
Cost of sales	6,462	7,307
Gross profit	4,846	6,136
Selling, general and administrative expenses	3,601	4,620
Operating profit	1,244	1,516
Non-operating income		
Interest and dividend income	—	0
Compensation income	2	5
Foreign exchange gains	18	—
Subsidy income	7	8
Share of profit of entities accounted for using equity method	3	2
Other	5	2
Total non-operating income	37	18
Non-operating expenses		
Interest expenses	22	35
Commission expenses	2	15
Other	8	1
Total non-operating expenses	33	51
Ordinary profit	1,249	1,483
Extraordinary income		
Gain on sale of non-current assets	0	—
Total extraordinary income	0	—
Extraordinary losses		
Loss on retirement of non-current assets	7	30
Total extraordinary losses	7	30
Profit before income taxes	1,242	1,452
Income taxes - current	211	489
Income taxes - deferred	179	(34)
Total income taxes	390	454
Profit	851	998
Profit attributable to non-controlling interests	—	—
Profit attributable to owners of parent	851	998

(Million yen)

	Three months ended June 30, 2024	Three months ended June 30, 2025
Profit	851	998
Other comprehensive income		
Deferred gains or losses on hedges	102	(52)
Total other comprehensive income	102	(52)
Comprehensive income	954	945
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	954	945
Comprehensive income attributable to non-controlling interests	-	-