September 1, 2025

Company name:	LIFEDRINK COMPANY, INC.
Stock exchange listing:	Prime Market, Tokyo Stock Exchange
Code number:	2585
Representative:	Kuniaki Okano, President & Representative Director
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Notice Regarding Secondary Offering of Shares and Change of Major Shareholder and Largest Shareholder as a Major Shareholder

LIFEDRINK COMPANY, INC. (the "Company") hereby announces that a resolution was adopted by the Board of Directors held on September 1, 2025 in relation to a secondary offering of shares of common stock of the Company (the "Offering") as described below. Further, the Company hereby announces that its major shareholder and largest shareholder which falls within a major shareholder are expected to change in connection with the Offering:

I. Secondary Offering of Shares

1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)

(1)	Class and number of shares to be offered:	10,197,000 shares of common stock of the Company	
(2)	Selling shareholders and number of shares to be offered:	Sunrise Capital II,L.P.	4,940,800 shares
		Sunrise Capital II（Non-U.S.）,L.P.	4,402,200 shares
		Sunrise Capital II（JPY）,L.P.	854,000 shares
(3)	Selling price:	Undetermined. (The selling price will be determined in accordance with the method stated in Article 25 of the Regulations Concerning Underwriting, Etc., of Securities of the Japan Securities Dealers Association, based on the provisional pricing terms calculated by multiplying the closing price of the common stock of the Company on the Tokyo Stock Exchange Inc. on a certain date between Tuesday, September 9, 2025 and Friday, September 12, 2025 (the "Pricing Date") (or, if no closing price is quoted on the Pricing Date, the closing price of the immediately preceding day) by a factor between 0.90 and 1.00 (with any fraction less than one yen being rounded down to the nearest whole yen), and by taking into account market demand and other conditions.)	

(4)	Method of secondary offering:	The secondary offering of shares will be offered by way of Purchase and Underwriting of the aggregate number of shares by the underwriters (the "Underwriters"). A part of the shares may be offered to overseas investors in overseas markets mainly in Europe and Asia (excluding the United States and Canada). As commission to the Underwriters, the aggregate amount of the difference between the selling price and the subscription price (equivalent to the purchase price per share paid to the selling shareholders by the Underwriters) shall be paid.
(5)	Share delivery date	The delivery date shall be a day during the period from Wednesday, September 17, 2025 to Monday, September 22, 2025, which is the fifth business day immediately following the Pricing Date.

(6) The selling price and any other matters necessary for the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters will be approved at the discretion of President & Representative Director of the Company.

2. Secondary Offering of Shares (Secondary Offering by way of Over-allotment)

(1)	Class and number of shares to be offered:	1,529,400 shares of common stock of the Company The number of shares above is the maximum number of shares to be offered and may decrease or the Secondary Offering by way of Over-allotment itself may be cancelled, depending on market demand and other conditions. The number of shares to be offered will be determined on the Pricing Date, after taking market demand and other conditions into consideration.
(2)	Seller:	The Underwriter
(3)	Selling price:	Undetermined. (The selling price will be determined on the Pricing Date. Further, the selling price will be the same as the selling price in the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters.)
(4)	Method of secondary offering:	After consideration of the market demand and other conditions for the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters, the Underwriter will offer the shares of common stock of the Company, which will be borrowed from shareholders of the Company.
(5)	Share delivery date	The share delivery date shall be the same as the share delivery date in the Secondary Offering of Shares by way of Purchase and Underwriting by the Underwriters.

(6) The selling price and any other matters necessary for the Secondary Offering by way of Over-allotment will be approved at the discretion of President & Representative Director of the Company.

II. Change in Major Shareholder and Largest Shareholder as a Major Shareholder

1. Background of Change

In connection with the Offering to be conducted as set out in "I. Secondary Offering of Shares 1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)" above which was resolved by the Board of Directors held on September 1, 2025, the Company's major shareholder and largest shareholder which falls within a major shareholder are expected to change.

2. Overview of the Major Shareholder and Largest Shareholder as a Major Shareholder to be Changed

(1)	Name:	Sunrise Capital II,L.P.
(2)	Address:	Conyers Trust Company (Cayman) Limited, P.O.Box 2681, CRICKET SQUARE, HUTCHINS DRIVE, GEORGETOWN, GRAND CAYMAN, CAYMAN ISLANDS
(3)	Title and name of representative:	General Partner CLSA Sunrise Management Limited II Director Baifeng Hu
(4)	Description of business:	Fund
(5)	Total investment amount	Not disclosed due to absence of information.

3. Number of the Voting Rights (and Number of Shares) Held by the Said Shareholder and its Ratio to the Voting Rights Held by the All Shareholders Before and After the Change

	Number of voting rights (Number of shares held)	Ratio of voting rights held	Ranking among major shareholders
Before the change (As of September 1, 2025)	56,820 units (5,682,000 shares)	10.87%	1st
After the change	0 units (0 shares)	0.00%	-

(Notes)

1. The ratios of voting rights held before and after the change above are calculated based on the total number of voting rights held by all the shareholders (522,495 units) which is equal to the number of non-voting shares (consisting of (i) treasury stock, etc. (i.e., 300 shares); and (ii) odd-lot shares (i.e., 14,864 shares) as of March 31, 2025) deducted from the total number of issued and outstanding shares as of March 31, 2025 (i.e., 52,264,664 shares). The percentages are rounded down to the second decimal place.
2. The number of voting rights (number of shares held) and ratios of voting rights held after the change are calculated by deducting the maximum number of 7,412 units (741,200 shares) to be lent to the underwriter for the secondary offering by way of Over-allotment as stated in "I. Secondary Offering of Shares 2. Secondary Offering of Shares (Secondary Offering by way of Over-allotment)".
3. The ranking among major shareholders is estimated by the Company according to its shareholder register as of March 31, 2025. Although the number of shares held by Sunrise Capital II,L.P. (standing proxy : SMBC Nikko Securities Inc.) is described as 5,544,800 shares

in the shareholder register, the Company estimates the ranking based on the 5,682,000 shares, which is confirmed as an actual number of shares held.

4. While The Master Trust Bank of Japan, Ltd. (Trust Account) is listed as the top shareholder in the shareholder register as of March 31, 2025, it is not considered a substantial shareholder. Therefore, it is not treated as a major shareholder and is not taken into account in the ranking among major shareholders in this press release.

4. Date of Change (Scheduled)

The delivery date for the secondary offering of shares of common stock of the Company set out in "I. Secondary Offering of Shares 1. Secondary Offering of Shares (Secondary Offering by way of Purchase and Underwriting by the Underwriters)" above (i.e., the fifth business day immediately following the Pricing Date)

5. Future Outlook

There will be no impact of the foregoing change on the business performance, etc. of the Company.