



September 1, 2025

Company name: LIFEDRINK COMPANY, INC.  
Stock exchange listing: Prime Market, Tokyo Stock Exchange  
Code number: 2585  
Representative: Kuniaki Okano, President & Representative Director  
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## **Notice Regarding Determination of Matters Relating to Repurchase of Own Shares**

(Repurchase of Own Shares Under the Articles of Incorporation Pursuant to Article 165,  
Paragraph (2) of the Companies Act of Japan)

LIFEDRINK COMPANY, INC. (the “Company”) hereby announces that a resolution was adopted by the Board of Directors held on September 1, 2025, in relation to the repurchase of its own shares in accordance with Article 156 of the Companies Act of Japan as applied mutatis mutandis pursuant to the provisions of Article 165, paragraph (3) of the Act as described below.

### **1. Reason for repurchase of own shares**

On September 1, 2025, the Company resolved to carry out a secondary offering of shares of common stock of the Company (the “Secondary Offering”) with the aim of improving the liquidity of its common stock and expanding the shareholder base. In order to enhance shareholder returns, improve capital efficiency and mitigate the impact on supply and demand of its common stock as a result of carrying out the Secondary Offering, the Company resolved to carry out the repurchase of own shares.

### **2. Details of the matters relating to repurchase**

- |  |   |
|--|---|
| (1) Class of shares to be repurchased        | Common stock of the Company   |
| (2) Total number of shares to be repurchased | 500,000 shares (maximum)<br>(0.96% of total number of issued shares (excluding treasury stock))   |
| (3) Total amount of repurchase price         | 1,000,000,000 yen (maximum)   |
| (4) Repurchase period                        | A period between the business day following the settlement date of the Secondary Offering (the sixth business day immediately following the Pricing Date), which is expected to be determined according to the Pricing Date of the Secondary Offering (a certain date between Tuesday, September 9, 2025 and Friday, September 12, 2025) and Friday, October 31, 2025 (Note 3). |

Disclaimer: This press release does not constitute a part of an offer of investment in any securities. This document is a press release to announce the determination of matters relating to repurchase of own shares and has not been prepared for the purpose of soliciting investments whether in or outside Japan. Additionally, this press release does not constitute an offer of securities for sale, nor a solicitation of an offer to buy, in the United States or elsewhere. The securities referred to above have not been and will not be registered under the United States Securities Act of 1933, as amended (the “Securities Act”) and may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act. The securities referred to above will not be publicly offered or sold in the United States.

- (5) Repurchase method                      Market purchase on the Tokyo Stock Exchange, Inc.
- (Notes) 1. Due to market trends and other factors, part or all of the shares may not be repurchased.
2. If the Secondary Offering is canceled, the repurchase of own shares will also be canceled.
3. If the Pricing Date is Tuesday, September 9, 2025, the start date of repurchase period is Thursday, September 18, 2025
- If the Pricing Date is Wednesday, September 10, 2025, the start date of repurchase period is Friday, September 19, 2025
- If the Pricing Date is Thursday, September 11, 2025, the start date of repurchase period is Monday, September 22, 2025
- If the Pricing Date is Friday, September 12, 2025, the start date of repurchase period is Wednesday, September 24, 2025

[Reference]

Status of treasury shares as of July 31, 2025

- |   |                   |
|---|-------------------|
| • Total number of issued shares (excluding treasury stock): | 52,301,889 shares |
| • Number of treasury shares:                                | 320 shares        |

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