



September 1, 2025

Company name	Open Up Group Inc.
Name of Representative	Yutaka Nishida Chairman and President and Representative Director, CEO (Code: 2154 Prime Market of TSE)
Contact	Hiroshi Sato Board Director, CFO
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Notice Regarding Off-Floor Distribution of Shares

We hereby announce that we plan to conduct an off-floor distribution of our shares as follows.

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| 1. Number of shares to be distributed | 1,700,000 shares |
| 2. Scheduled distribution date | Tuesday, September 2, 2025 |
| 3. Distribution price | 1,758 yen |
| 4. Maximum purchase application per investor | 10,000 shares (trading unit: 100 shares) |
| 5. Exchange | Tokyo Stock Exchange |
| 6. Purpose | A major shareholder has indicated an intention to sell a certain number of shares. As improving the liquidity of our shares has been a challenge, we have determined that this distribution will contribute to enhancing liquidity. |

Please note that the off-floor distribution may be canceled or postponed if it becomes difficult to implement due to sudden market fluctuations or other factors.

(Reference)

Basis date and price	September 1, 2025 (Monday), closing price 1,821 yen
Discount rate	3.46%