



September 12, 2025

To whom it may concern:

Company Name: SHIBAURA ELECTRONICS CO., LTD.
Representative: Akira Kasai, President & Chief Executive Officer
(Code Number: 6957; TSE Standard Market)
Contact: Yukihide Hoshinoya, Executive Officer & General Manager of Administrative Department
TEL: 048-615-4000

Notice Regarding Results of the Tender Offer for the Company Shares by MinebeaMitsumi, Inc.

We, SHIBAURA ELECTRONICS CO., LTD. (the “**Company**”), hereby announce that the tender offer for the Company’s common shares that MinebeaMitsumi, Inc. (“**Minebea Mitsumi**”) had commenced on May 2, 2025 (“**Minebea Mitsumi Tender Offer**”) was concluded on September 11, 2025, and the Company has received from Minebea Mitsumi the report on the result of the Minebea Mitsumi Tender Offer as attached.

(Attachment)

Notice Regarding Results of the Tender Offer for the Shares of SHIBAURA ELECTRONICS CO., LTD. (Code Number:6957) dated September 12, 2025

[Translation]

This document is an English translation of the official Japanese version of the Press Release published on September 12, 2025 (the “**Official Japanese Version**”). This English translation was prepared for your reference, to help you understand what is stated in the Official Japanese Version. In the event of any discrepancy between the Official Japanese Version and the English translation, the Official Japanese Version will prevail.

September 12, 2025

To whom it may concern:

Company Name:	MinebeaMitumi Inc.
Representative:	Representative Director, Chairman CEO Yoshihisa Kainuma (Code No. 6479, TSE Prime)
Contact:	General Manager, Corporate Communications and Investor Relations Office Yasuo Komine +81-(0)3-6758-6703

Notice Regarding Results of Tender Offer of Shares of SHIBAURA ELECTRONICS CO., LTD. (Securities Code: 6957)

As announced in the “Notice regarding Scheduled Commencement of Tender Offer of Shares of SHIBAURA ELECTRONICS CO., LTD. (Securities Code: 6957)” on April 10, 2025 and the “Notice regarding Commencement of Tender Offer of Shares of SHIBAURA ELECTRONICS CO., LTD. (Securities Code: 6957)” on May 1, 2025 (each, as amended and corrected), MinebeaMitumi Inc. (the “**Offeror**”) resolved to acquire all shares of common stock in SHIBAURA ELECTRONICS CO., LTD.(Securities Code: 6957, listed on the Standard Market of the Tokyo Stock Exchange (the “**TSE**”); the “**Target Company**”) (such shares, the “**Target Company Shares**”) (excluding treasury shares held by the Target Company) through a tender offer under the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the “**Act**”) (the “**Tender Offer**”) and conducted the Tender Offer since May 2, 2025. As the Tender Offer was completed on September 11, 2025, the Offeror hereby announces the results thereof, as described below.

- I. Overview of the purchase
1. Name and address of the Offeror

Name: MinebeaMitumi Inc.

Address: 4106-73 Oaza Miyota, Miyota-machi, Kitasaku-gun, Nagano Prefecture
2. Name of the Target Company
SHIBAURA ELECTRONICS CO., LTD.
3. Class of shares certificates to be purchased
Shares of common stock
4. Number of share certificates, etc. to be purchased in the Tender Offer

Number of shares to be purchased in the Tender Offer	Minimum number of shares to be purchased in the Tender Offer	Maximum number of shares to be purchased in the Tender Offer
15,015,111 (shares)	7,539,900 (shares)	- (shares)

(Note 1) If the total number of share certificates, etc., tendered in the Tender Offer (“**Tendered Shares**”) is less than the minimum number of shares to be purchased in the Tender Offer, the Offeror will not purchase any of the Tendered Shares. If the total number of Tendered Shares is equal to or more than the minimum number of shares to be purchased in the Tender Offer, the Offeror will purchase all of the Tendered Shares.

(Note 2) Since no maximum number of shares to be purchased in the Tender Offer has been set under the Tender Offer, the number of shares to be purchased in the Tender Offer above is the maximum number of shares to be acquired by the Offeror through the Tender Offer. Such maximum number is the number of issued shares of the Target Company as of December 31, 2024 as stated in the Summary of Target Company Financial Results (15,559,730 shares), less (i) the number of treasury shares held by Target Company as of that date as stated in the Summary of Target Company Financial Results (483,047 shares) (including 169,050 shares of the Target Company Shares held by BIP Trust (based on a report by the Target Company) as of the same date), (ii) the restricted shares (17,262 shares) granted to the Directors of the Target Company and (iii) the restricted shares (44,310 shares) held by the Target Company’s Employee Stock Ownership Plan.

(Note 3) Shares less than one unit are also subject to the Tender Offer. If a right to demand the purchase of shares less than one unit is exercised by a shareholder of the Target Company in accordance with the Companies Act, the Target Company may purchase its own shares during the Tender Offer Period in accordance with procedures under applicable laws and regulations.

(Note 4) The Offeror does not intend to acquire the treasury shares held by the Target Company through the Tender Offer.

5. Period for the purchase

(1) Period for the purchase

From May 2, 2025 (Friday) through September 11, 2025 (Thursday) (91 business days)

(2) Possibility of extension of the above period at the request of the Target Company

Not applicable

6. Price for the purchase

JPY 6,200 per share of common stock

II. Results of the Purchase

1. Outcome of the Tender Offer

The Tender Offer was subject to the condition that the Offeror will not purchase any of the Tendered Shares if the total number of the Tendered Shares is less than the minimum number of shares to be purchased (7,539,900 shares). As the total number of the Tendered Shares (3,564,382 shares) was less than the minimum number of shares to be purchased (7,539,900 shares), the Offeror will not purchase any of the Tendered Shares as described in the Public Notice Regarding Commencement of the Tender Offer and in the Tender Offer Registration Statement (including matters amended by the Public Notice Regarding Changes of Terms and Conditions of the Tender Offer and the Amendments to Tender Offer Registration Statement submitted thereafter).

2. Date of public notice of results of the Tender Offer and name of newspaper for public notice

Pursuant to the provision of Article 27-13, Paragraph 1 of the Act, on September 12, 2025, the Offeror made a public announcement regarding the results of the Tender Offer to media organizations, in accordance with the methods provided for in Article 9-4 of the Enforcement Order of the Financial Instruments and Exchange Act (Government Ordinance No. 321 of 1965, as amended) and Article 30-2 of Cabinet Office Ordinance on the Disclosure of Tender Offers for Share Certificates, etc. by Persons Other than the Issuers (Ministry of Finance Ordinance No. 38 of 1990, as amended, hereinafter referred to as the **“Cabinet Ordinance”**).

3. Number of purchased share certificates

Classes of share certificates, etc.	(i) Number of tendered shares, etc. converted into shares	(ii) Number of purchased shares, etc. converted into shares
Shares certificates	3,564,382 (shares)	—
Certificate of stock acquisition rights	—	—
Certificate of corporate bonds with stock acquisition rights	—	—
Beneficiary securities of share certificates, etc. in trust ()	—	—
Depository receipts for share certificates, etc. ()	—	—
Total	3,564,382 (shares)	—
(Total shares including potential shares, etc.)	(—)	(—)

4. Ownership ratio of share certificates, etc. after the Tender Offer

Number of voting rights represented by share certificates, etc. held by the Offeror before the Tender Offer	- voting rights	(Ownership ratio of share certificates, etc. before the Tender Offer: 0.00%)
Number of voting rights represented by share certificates, etc. held by specially related parties before the Tender Offer	- voting rights	(Ownership ratio of share certificates, etc. before the Tender Offer: 0.00%)
Number of voting rights represented by share certificates, etc. held by the Offeror after the Tender Offer	- voting rights	(Ownership ratio of share certificates, etc. after the Tender Offer: 0.00%)
Number of voting rights represented by share certificates, etc. held by specially related parties after the Tender Offer	- voting rights	(Ownership ratio of share certificates, etc. after the Tender Offer: 0.00%)
Number of voting rights of all shareholders, etc. of the Target Company	150,410 voting rights	

(Note 1) The “Number of voting rights represented by share certificates, etc. held by specially- related parties before the Tender Offer” and the “Number of voting rights represented by share certificates, etc. held by specially- related parties after the Tender Offer” are the total number of voting rights represented by the share certificates, etc. held by each specially-related party (excluding, however, those specially-related parties who are excluded pursuant to Article 3, Paragraph 2, Item 1 of the Cabinet Ordinance in calculating the ownership ratio of share certificates, etc. pursuant to each item of Article 27-2, Paragraph 1 of the Act.).

(Note 2) The “Number of voting rights of all shareholders, etc. of the Target Company is the number of voting rights of all shareholders as of March 31, 2025 as stated in the Annual Securities Report for the 67th term filed by the Target Company on June 17, 2025 (the “**Target Company’s Annual Securities Report**”). However, since shares less than one unit (excluding, however, treasury shares held by the Target Company less than one unit.) were subject to the Tender Offer, when calculating the “Ownership ratio of share certificates, etc. before the Tender Offer” and the “Ownership ratio of share certificates, etc. after the Tender Offer”, the number of voting rights (150,755 voting rights) represented by the number of shares (15,075,580 shares), which is the total number of issued shares of the Target Company as of March 31, 2025 as stated in the Target Company’s Annual Securities Report (15,559,730 shares), less the number of treasury shares held by the Target Company as of the same date as stated in the Target Company’s Annual Securities Report (484,150 shares) (including 169,050 shares of the Target Company Shares held by BIP Trust as of the same date as stated in the Target Company’s Annual Securities Report), is used as the denominator.

(Note 3) “Ownership ratio of share certificates, etc. before the Tender Offer” and “Ownership ratio of share certificates, etc. after the Tender Offer” have been rounded to two decimal places.

5. Calculation in the case where the purchase will be conducted by the proportional distribution method
Not applicable

6. Method of settlement

(1) Name and address of the head office of financial instruments business operators or banks etc. in charge of the settlement of purchase
Not applicable

(2) Commencement date of settlement
Not applicable

(3) Method of settlement
Not applicable

(4) Method of return of share certificates, etc.

The share certificates, etc., to be returned shall be returned promptly after the second business day following the last day of the Tender Offer Period by returning them to the account of the Tendering Shareholders, Etc., opened with the tender offer agent in their original state of record immediately before being tendered in the Tender Offer.

III. Policy, etc. after the Tender Offer and Future Outlook

Not applicable

IV. Places where a copy of the Tender Offer Report is kept for Public Inspection

MinebeaMitsumi Inc.

4106-73 Oaza Miyota, Miyota-machi, Kitasaku-gun, Nagano Prefecture

Tokyo Head Office, MinebeaMitsumi Inc.

1-9-3, Higashi-shimbashi, Minato-ku, Tokyo

Tokyo Stock Exchange, Inc.

2-1, Nihonbashi Kabuto-cho, Chuo-ku, Tokyo

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