

September 17, 2025

To Whom It May Concern

Company: Metaplanet Inc.  
Representative: Representative Director  
Simon Gerovich  
(TSE Standard 3350)  
Contact: IR Director Miki Nakagawa  
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## **Notice of Expansion of Bitcoin Income Generation Business through Establishment of New US Subsidiary, "Metaplanet Income Corp."**

Metaplanet Inc. (the "Company") announces that its Board of Directors has resolved to establish a new wholly-owned subsidiary in the United States, Metaplanet Income Corp., under its U.S. holding company Metaplanet Holdings, Inc., for the purpose of further expanding the Company's Bitcoin Income Generation Business.

### **1. Background and Purpose of Subsidiary**

The Company launched its Bitcoin Income Generation Business in Q4 2024, and since that time has steadily expanded its activities, generating consistent and growing revenue and net income. In order to further scale this business line, Metaplanet Holdings, Inc. will establish Metaplanet Income Corp. as a dedicated subsidiary to manage and grow income-generation activities.

The establishment of Metaplanet Income Corp. provides the Company with an enhanced platform to pursue derivatives operations and related activities that produce revenue and cash flow. Importantly, this structure enables a clear separation of the Bitcoin Income Generation Business from the Company's core Bitcoin Treasury Operations, to enhance governance, transparency, and risk management.

### **2. Subsidiary Details**

1) Company Name:	Metaplanet Income Corp.
2) Address:	Miami, Florida, USA
3) Representatives:	Directors Simon Gerovich, Dylan LeClair, Darren Winia
4) Business:	Bitcoin income generation and related derivatives operations
5) Capital:	Initially USD \$15 million
6) Establishment Date:	September 2025
7) Shareholder:	Metaplanet Holdings, Inc. (100.00%)



### **3. Future Outlook**

The Company expects no material impact on its consolidated financial results for the fiscal year ending December 31, 2025. Should any matter arise that warrants timely disclosure, the Company will make such disclosures without delay in accordance with the rules and regulations of the Tokyo Stock Exchange.