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September 22, 2025

To whom it may concern:

Corporate Name: Hoosiers Holding Co., Ltd.
Representative: Eiichi Ogawa, President and Representative
Director, Executive Officer
(Stock Code: 3284 Tokyo Stock Exchange Prime Market)
Contact Yoshiro Narukami, Corporate Planning
Section, Executive Officer
Telephone: +81-3-3287-0704

**Notice Regarding Determination of the Number of New Shares to be Issued
by way of Third-Party Allotment**

Hoosiers Holding Co., Ltd. (the “Company”) hereby announces that in relation to an issuance of new shares by way of third-party allotment that sets the underwriter as an allottee, which was decided simultaneously with an issuance of new shares by way of public offering, a disposal of treasury stock by way of public offering, and a secondary offering of its shares by way of over-allotment which were resolved at a meeting of its Board of Directors held on August 18, 2025, it has been notified by the allottee that it has decided to subscribe for all of the shares to be issued thereby as set forth below:

(1)	Number of New Shares to be Issued	697,800 shares (Number of Shares Scheduled to be Issued: 697,800 shares)
(2)	Total Amount to be Paid in	834,931,656 yen (Per share: 1,196.52 yen)
(3)	Amounts of Capital Stock to be Increased	417,465,828 yen (Per share: 598.26 yen)
(4)	Amounts of Legal Capital Surplus to be Increased	417,465,828 yen (Per share: 598.26 yen)
(5)	Subscription Period (Subscription Date)	Thursday, September 25, 2025
(6)	Payment Date	Friday, September 26, 2025

Note : This document does not constitute a part of an offer of investment in any securities. This document has been prepared for the purpose of announcing to the public certain matters relating to our issuance of new shares, disposal of treasury stock and secondary offering of shares, and not for the purpose of soliciting investment or other activities within or outside Japan. Investors, when investing in the shares of our common stock, should carefully review the prospectus for the issuance of new shares, the disposal of treasury stock and the secondary offering of shares, and any amendments thereto (if any) prepared by us prior to making any investment decisions. This document does not constitute soliciting activities to purchase any securities in the United States. The securities may not be offered or sold in the United States absent registration or an exemption from registration under the Securities Act of 1933. No securities will be publicly offered or sold in the United States under this transaction.

<References>

1. This third-party allotment was resolved at a meeting of its Board of Directors held on August 18, 2025, simultaneously with an issuance of new shares by way of public offering, a disposal of treasury stock by way of public offering, and a secondary offering of its shares by way of Over-Allotment.

For the details of the third-party allotment, please see “Notice Regarding Issuance of New Shares and Disposal of Treasury Stock, and Secondary Offering of Shares” announced on August 18, 2025 and “Notice Regarding Determination of Issue Price, Disposal Price, and Selling Price, etc.” announced on August 26, 2025 and “(Correction) Notice Regarding Correction to the “Notice Regarding Determination of Issue Price, Disposal Price, and Selling Price, etc.”” announced on August 27, 2025.

2. Change in the Total Number of Shares Issued as a Result of Third-Party Allotment

Current Total Number of Issued Shares:	41,068,975 shares (as of September 22, 2025)
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Number of Shares of to be Increased by the Third-Party Allotment:	697,800 shares
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Total Number of Issued Shares after the Third-Party Allotment:	41,766,775 shares
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3. Use of Proceeds

The Company intend to use all of the estimated net proceeds from the Public Offering and the issuance of new shares by way of third-party allotment for land acquisition costs and construction expenses for senior condominiums at its core subsidiary, Hoosiers Corporation., by the end of March 2027.

End

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