September 25, 2025

To Whom It May Concern,

Corporate Name: TechnoPro Holdings, Inc.

Representative: Takeshi Yagi, President, Representative Director & CEO
(Code:6028, TSE Prime Market)

Contact: Toru Kobayashi, Section Manager, Communication & IR Office, Management Planning Department
(Tel. +81-3-6385-7998)

Notice Regarding Result of Tender Offer for Shares, Etc. of the Company by BXJE II Holding KK and Change of Parent Company and the Largest (Major) Shareholder

TechnoPro Holdings, Inc. (the "Company") hereby announces that the tender offer (the "Tender Offer") by BXJE II Holding KK (the "Offeror"), which commenced on August 7, 2025, for the common shares of the Company (the "Company Shares") and the American Depositary Shares (Note 1) (the Company Shares and the American Depositary Shares are collectively referred to as the "Company Shares, etc.") was completed on September 24, 2025.
In addition, as a result of the Tender Offer, a change in the Company's parent company and its largest and major shareholder, is expected to take effect on October 1, 2025, the commencement date of settlement. Details are provided below.

(Note 1) "American Depositary Shares" refer to the American depositary shares issued in the United States by The Bank of New York Mellon (the "Depositary Bank"), representing the Company Shares deposited with the Depositary Bank.

1. Results of Tender Offer

The Company has today received a report from the Offeror on the results of the Tender Offer as stated in the "Notice Concerning Results of Tender Offer for Shares, Etc. of TechnoPro Holdings, Inc. (Securities Code: 6028)," which is attached hereto as the Attachment.
Since the total number of the Company Shares, etc. tendered in the Tender Offer is no less than the minimum number of tendered shares to be purchased (69,460,100 shares), the Tender Offer has been consummated.

2. Change of Parent Company and Largest (Major) Shareholder

(1) Scheduled date of change

October 1, 2025 (the commencement date of settlement of the Tender Offer)

(2) Background of the change

The Company has today received a report from the Offeror stating that, through the Tender Offer, the Offeror will acquire 83,300,919 shares of the Company Shares, etc.
As a result, upon the completion of the settlement of the Tender Offer scheduled to begin on October 1, 2025 (the commencement date of settlement of the Tender Offer), the Offeror will hold more than 50% of the total voting rights of all shareholders of the Company. Accordingly, the Offeror will become the Company's new parent company and the largest (major) shareholder. In addition, BXJE I Holding KK, BXJE Holdings (CYM) L.P., and BXJE Holdings Manager L.L.C. will indirectly hold the Company Shares through the Offeror and will therefore also be deemed the parent companies of the Company.

(3) Overview of the changing shareholders

(i) Overview of the shareholder to become the new parent company and the largest (major) shareholder

(a) Name	BXJE II Holding KK
(b) Address	1-4, Toranomon 5-chome, Minato-ku, Tokyo
(c) Name and Title of Representative	Atsuhiko Sakamoto, Representative Director

(d) Business Description		1. Investing in, holding and managing securities such as stocks and corporate bonds; and 2. Any and all businesses incidental or related to the preceding item.
(e) Capital		300 million and 1 yen
(f) Date of Incorporation		July 8, 2025
(g) Major Shareholder and Shareholding Ratio		BXJE I Holding KK 100%
(h) Relationship Between the Company and the Shareholder		
	Capital Relationship	None
	Personnel Relationship	None
	Business Relationship	None
	Status as a Related Party	None

(ii) Overview of the shareholder to become the new parent company

(a) Name		BXJE I Holding KK
(b) Address		1-4, Toranomon 5-chome, Minato-ku, Tokyo
(c) Name and Title of Representative		Atsuhiko Sakamoto, Representative Director
(d) Business Description		1. Investing in, holding and managing securities such as stocks and corporate bonds; and 2. Any and all businesses incidental or related to the preceding item.
(e) Capital		1 yen
(f) Date of Incorporation		July 8, 2025
(g) Major Shareholder and Shareholding Ratio		BXJE Holdings (CYM) L.P. 84.05% PE JE Holdings (CYM) L.P. 15.95%
(h) Relationship Between the Company and the Counterparty		
	Capital Relationship	None
	Personnel Relationship	None
	Business Relationship	None
	Status as a Related Party	None

(iii) Overview of the shareholder to become the new parent company

(a) Name		BXJE Holdings (CYM) L.P.
(b) Address		Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
(c) Governing law for establishment, etc.		An exempted limited partnership incorporated and registered under the laws of the Cayman Islands
(d) Overview of the General Partner	Name	BXJE Holdings Manager L.L.C.
	Address	Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
	Name and Title of Representative	Robert Brooks, Authorized Signatory
	Business Description	Business operations of the partnership as the general partner

	Capital	0 yen
(e) Overview of agent in Japan	Name	Kazuaki Tobioka, Partner, Anderson Mori & Tomotsune
	Adress	Otemachi Park Building, 1-1-1 Otemachi, Chiyoda-ku, Tokyo
(f) Relationship Between the Company and the Counterparty		
	Relationship between the Company and the Counterparty	None
	Relationship between the Company and the General Partner	None
	Relationship between the Company and the Agent in Japan	None

(iv) Overview of the shareholder to become the new parent company

(a) Name	BXJE Holdings Manager L.L.C.
(b) Address	Maples Corporate Services Limited, PO Box 309, Ugland House, Grand Cayman, KY1-1104, Cayman Islands
(c) Name and Title of Representative	Robert Brooks, Authorized Signatory
(d) Business Description	Business operations of the partnership as the general partner
(e) Capital	0 yen
(f) Date of Incorporation	June 2, 2025
(g) Major Shareholder and Shareholding Ratio	Blackstone Management Associates Asia II L.P. 50% Blackstone Management Associates (CYM) IX L.P. 50%
(h) Relationship Between the Company and the Counterparty	
Capital Relationship	None
Personnel Relationship	None
Business Relationship	None
Status as a Related Party	None

(4) Number of voting rights held by, and the ownership ratio of voting rights of, the changing shareholders before and after the change

(i) BXJE II Holding KK (Offeror)

	Attribute	Number of voting rights (ownership ratio of voting rights (Note 2))			Rank among major shareholders
		Direct ownership	Subject to joint ownership	Total	
Before change	—	—	—	—	—
After change	Parent company and largest shareholder	833,009 units (79.95%, 83,300,919 shares)	—	833,009 units (79.95%, 83,300,919 shares)	1st

(Note 2) The ownership ratio of voting rights to the total voting rights of all shareholders is calculated based on the number of outstanding shares of the Company as of June 30, 2025 (104,500,000 shares), as stated in the "Summary of the Consolidated Financial Statements (IFRS) for the Fiscal Year Ended June 30, 2025" published on August 6, 2025 (the "Financial Statements for FY25.6"). From this total, the number of treasury shares held by the Company (309,817 shares) as of June 30, 2025, which is stated in the Financial

Statements for FY25.6, is deducted, resulting in 104,190,183 shares. The corresponding number of voting rights (1,041,901) is used as the basis for the calculation. The resulting percentage is rounded to the nearest third decimal place. The same shall apply hereinafter to the "ownership ratio of voting rights."

(ii) BXJE I Holding KK

	Attribute	Number of voting rights (ownership ratio of voting rights)			Rank among major shareholders
		Direct ownership	Subject to joint ownership	Total	
Before change	—	—	—	—	—
After change	Parent company (indirectly holding Company Share)	—	833,009 units (79.95%, 83,300,919 shares)	833,009 units (79.95%, 83,300,919 shares)	—

(iii) BXJE Holdings (CYM) L.P.

	Attribute	Number of voting rights (ownership ratio of voting rights)			Rank among major shareholders
		Direct ownership	Subject to joint ownership	Total	
Before change	—	—	—	—	—
After change	Parent company (indirectly holding Company Share)	—	833,009 units (79.95%, 83,300,919 shares)	833,009 units (79.95%, 83,300,919 shares)	—

(iv) BXJE Holdings Manager L.L.C.

	Attribute	Number of voting rights (ownership ratio of voting rights)			Rank among major shareholders
		Direct ownership	Subject to joint ownership	Total	
Before change	—	—	—	—	—
After change	Parent company (indirectly holding Company Share)	—	833,009 units (79.95%, 83,300,919 shares)	833,009 units (79.95%, 83,300,919 shares)	—

(5) Changes in unlisted parent companies, etc. subject to disclosure

As a result of the Tender Offer, the Offeror directly holds the Company Shares and is therefore in a position to exert influence, and therefore it is considered to have the greatest impact on the Company's decision-making and business activities. Accordingly, the Offeror will be subject to disclosure as the unlisted parent company, etc. of the Company.

(6) Future outlook

As stated above, although 83,300,919 Company Shares, etc. were tendered in the Tender Offer, the Offeror was unable to acquire all of the Company Shares, etc. (excluding treasury shares held by the Company) through the Tender Offer. Therefore, the Offeror intends to become the sole shareholder of the Company through a series of the procedures described in "(5) Policy on Organizational Restructuring After the Tender Offer (Matters Concerning the So-Called Two-Step Acquisition)" in "3. Content, Basis and Reasons for the Opinion Regarding the Tender Offer" of the Company's press release "Notice of Statement of Opinion in Support of and Neutral Position on the Tender Offer for Shares of the Company by BXJE II Holding KK," published on August 6, 2025. As of today, the Company Shares are listed on the Prime Market of the Tokyo Stock Exchange, Inc. (the "TSE"), however, if such procedures are carried out, the Company Shares will be delisted pursuant to the delisting criteria established by the TSE, following the prescribed procedures. Once delisted, the Company Shares will no longer be tradable on the TSE.
Details regarding the specific procedures and schedule will be announced promptly once determined through consultation with the Offeror.

(Attachment)
“Notice Concerning Results of Tender Offer for Shares, Etc. of TechnoPro Holdings, Inc. (Securities Code: 6028)”

Note on translation
This document is provided for informational purposes only. If there are any discrepancies between this and the original, the original Japanese document prevails.

September 25, 2025

To whom it may concern:

Company Name:	BXJE II Holding KK
Representative:	Atsuhiko Sakamoto, Representative Director

Notice Concerning Results of Tender Offer for Shares, Etc. of TechnoPro Holdings, Inc. (Securities Code: 6028)

BXJE II Holding KK (the "Offeror") decided on August 6, 2025 to acquire all of the common shares (the "Target's Stock") of TechnoPro Holdings, Inc. (the "Target"), which are listed on the Prime Market of the Tokyo Stock Exchange, Inc. (the "TSE"), through tender offer (the "Tender Offer") pursuant to the Financial Instruments and Exchange Act (Act No. 25 of 1948, as amended; the "Act") and commenced the Tender Offer from August 7, 2025. Since the Tender Offer has been concluded on September 24, 2025, the Offeror hereby announces the result of the Tender Offer as described below.

1. Outline of purchase

(1) Name and address of the Offeror

BXJE II Holding KK
1-4, Toranomon 5-chome, Minato-ku, Tokyo

(2) Name of the Target

TechnoPro Holdings, Inc.

(3) Class of Shares, Etc. pertaining to purchase

(I) Common stock

(II) Depository receipt of Shares, Etc.

Depositary receipts of shares issued in the United States by The Bank of New York Mellon (the "Depositary Bank") representing the Target's Stock deposited with the Depositary Bank (hereinafter referred to as "American Depositary Shares," and the securities representing the American Depositary Shares are referred to as "American Depositary Receipts").

(Note) According to the Form F-6 pertaining to the American Depositary Shares filed with the U.S. Securities and Exchange Commission as of October 11, 2019, by the Depositary Bank, the American Depositary Shares were issued in cooperation with the Target. In the Tender Offer, since the Offeror aims to acquire all of the Target's Stock (excluding treasury shares held by the Target), the Offeror is, in accordance with the provisions of Article 27-2, Paragraph 5 of the Act and Article 8, Paragraph 5, Item 3 of the Order for Enforcement of the Financial Instruments and Exchange Act (Cabinet Order No. 321 of 1965, as amended; the "Enforcement Order"), required to solicit offers to sell all Shares, Etc. issued by the Target. Accordingly, the American Depositary Shares that represent shares of the Target's Stock are included in the class of Shares, Etc. pertaining to purchase. On the other hand, since the American Depositary Shares are securities issued in the United States, and there are no financial instruments business operators that can act as tender offer agents in practice for the purpose of acquiring the American Depositary Shares in the Tender Offer being conducted outside the United States by the Offeror, who is a resident of Japan, it

has been found to be difficult for the Offeror to acquire the American Depositary Shares themselves in the Tender Offer. Therefore, in the Tender Offer, only tenders of shares of the Target's Stock are accepted, and tenders of the American Depositary Shares themselves are not accepted, and tenders of shares of the Target's Stock deposited with the Depositary Bank represented by the American Depositary Shares are accepted.

(4) Number of Shares, Etc. to be purchased

Number of tendered shares to be purchased	Minimum number of tendered shares to be purchased	Maximum number of tendered shares to be purchased
104,190,183 shares	69,460,100 shares	- shares

(Note 1) If the total number of the Shares, Etc. tendered in the Tender Offer (the "Tendered Shares") is less than the minimum number of tendered shares to be purchased in the Tender Offer (69,460,100 shares), the Offeror will purchase none of the Tendered Shares. If the total number of the Tendered Shares is no less than the minimum number of tendered shares to be purchased in the Tender Offer, the Offeror will purchase all of the Tendered Shares.

(Note 2) Shares less than 1 unit are also subject to the Tender Offer. If a shareholder exercises the right to demand purchase of shares amounting to less than 1 unit pursuant to the Companies Act (Act No. 86 of 2005, as amended), the Target may purchase its shares during the period of the Tender Offer (the "Tender Offer Period") in accordance with statutory procedures.

(Note 3) The treasury shares held by the Target are not scheduled to be acquired through the Tender Offer.

(Note 4) Since the maximum number of tendered shares to be purchased in the Tender Offer has not been set, the maximum number of Shares, Etc. that the Offeror may purchase in the Tender Offer (104,190,183 shares) is described as the number of tendered shares to be purchased. This maximum number is the number of shares (104,190,183 shares; the "Base Number of Shares") calculated by deducting the number of treasury shares held by the Target as of June 30, 2025 (309,817 shares) as stated in the "Summary of Consolidated Financial Statements (IFRS) for the Fiscal Year Ended June 30, 2025" published by the Target on August 6, 2025 (the "Summary Financial Statements for the Fiscal Year Ended June 30, 2025"), from the total number of issued and outstanding shares as of June 30, 2025 (104,500,000 shares), as stated in the Summary Financial Statements for the Fiscal Year Ended June 30, 2025.

(5) Period of purchase

(I) Period of purchase

32 business days from August 7, 2025 (Thursday) to September 24, 2025 (Wednesday)

(II) Possibility of extension upon request by the Target

N/A

(6) Purchase price

(I) 4,870 yen per share of common stock

(II) Depository receipt of Shares, Etc.

4,870 yen per share of the Target's Stock pertaining to the American Depositary Shares represented by the American Depositary Receipts

(Note) In the Tender Offer, tenders of the American Depositary Shares themselves are not accepted, and tenders of shares of the Target's Stock represented by the American Depositary Shares are accepted. Therefore, with respect to the purchase price of the American Depositary Shares, the purchase price per share of the Target's Stock to be issued by delivering the American Depositary Shares to the Depositary Bank is described.

2. Results of purchase

(1) Outcome of tender offer

In the Tender Offer, the Offeror set conditions that if the total number of the Tendered Shares is less than the minimum number of tendered shares to be purchased in the Tender Offer (69,460,100 shares), the Offeror will purchase none of the Tendered Shares. However, the total number of the Tendered Shares (83,300,919 shares) was no less than the minimum number of tendered shares to be purchased in the Tender Offer (69,460,100 shares), and therefore the Offeror will purchase all of the Tendered Shares as described in the public notice of the commencement of the Tender Offer and the tender offer statement (including the matters amended by the amendment to the tender offer statement filed later).

(2) Date of public notice of the results of the tender offer and the name of the newspaper publishing such notice

Pursuant to the provisions of Article 27-13, Paragraph 1 of the Act, the results of the Tender Offer were announced to the press at the TSE on September 25, 2025 in accordance with the procedures prescribed in Article 9-4 of the Enforcement Order and Article 30-2 of the Cabinet Office Ordinance on Disclosure of Tender Offer for Shares, Etc.by Non-Issuers (Ministry of Finance Order No. 38 of 1990, as amended; the "TOB Order").

(3) Number of purchased Shares, Etc.

Class of Shares, Etc.	(i) Number of Tender Applications Converted into Shares	(ii) Number of Purchases Converted into Shares
Shares Certificates	83,300,919 shares	83,300,919 shares
Certificate of stock acquisition rights	-	-
Certificate of corporate bonds with stock acquisition rights	-	-
Beneficiary certificate of trust of Shares, Etc. ( )	-	-
Depository receipt for Shares, Etc. (American Depositary Shares)	-	-
Total	83,300,919 shares	83,300,919 shares
(Total of potential Shares, Etc.)	-	-

(4) Percentage of ownership ratio of Shares, Etc. after purchase

Number of voting rights pertaining to the Shares, Etc. held by the Offeror before purchase	- units	(Ownership ratio of Shares, Etc. before purchase: - %)
Number of voting rights pertaining to the Shares, Etc. held by special related	- units	(Ownership ratio of Shares, Etc. before purchase: - %)

parties before purchase		
Number of voting rights pertaining to the Shares, Etc. held by the Offeror after purchase	833,009 units	(Ownership ratio of Shares, Etc. after purchase: 79.95 %)
Number of voting rights pertaining to the Shares, Etc. held by special related parties after purchase	- units	(Ownership ratio of Shares, Etc. after purchase: - %)
Total number of voting rights of all shareholders, etc. of the Target	1,041,656 units	

(Note 1) Each of "Number of voting rights pertaining to the Shares, Etc. held by special related parties before purchase" and "Number of voting rights pertaining to the Shares, Etc. held by special related parties after purchase" is the total number of voting rights pertaining to the Shares, Etc. held by special related parties (excluding those who are excluded from special related parties pursuant to Article 3, Paragraph 2, Item 1 of the TOB Order for the purpose of calculating the ownership ratio of the Shares, Etc. under each item of Article 27-2, Paragraph 1 of the Act).

(Note 2) "Total number of voting rights of all shareholders, etc. of the Target" is the number of the voting rights of all shareholders as of December 31, 2024 as described in the Semi-annual Report for the 20th Fiscal Period submitted by the Target on February 13, 2025 (the number of shares in 1 unit is stated as 100 shares). However, because shares less than one unit were also subject to the Tender Offer, "Ownership ratio of Shares, Etc. before purchase" and "Ownership ratio of Shares, Etc. after purchase" were calculated based on the denominator of the number of voting rights (1,041,901 units) pertaining to the Base Number of Shares (104,190,183 shares).

(Note 3) "Ownership ratio of Shares, Etc. before purchase" and "Ownership ratio of Shares, Etc. after purchase" are rounded to the nearest thousandth (3 decimal places).

(5) Calculation when tender offer is conducted by the pro rata method

Not applicable.

(6) Method of settlement

(I) Name and address of the head office of financial instruments business operators or banks etc. in charge of the settlement of purchase

Nomura Securities Co., Ltd.
13-1, Nihombashi 1-chome, Chuo-ku, Tokyo

(II) Commencement date of settlement

October 1, 2025 (Wednesday)

(III) Method of settlement

A notice of purchase through the Tender Offer shall be mailed to the addresses of the shareholders who accepted the offer to purchase or sold their Shares, Etc. in connection with the Tender Offer (the "Tendering Shareholders") (or the addresses of standing proxies in the case of shareholders that reside outside Japan and do not have a brokerage account with the tender offer agent (including corporate shareholders)) without delay after the expiry of the Tender Offer Period. Payment for the shares will be made in cash. The Tendering Shareholders may receive the proceeds from the Tender Offer without delay after the commencement date of settlement by means of remittance or other means of payment as instructed by the Tendering Shareholder (Bank transfer fees may apply).

3. Policies after the Tender Offer and Future Prospects

Regarding the policies after the Tender Offer, there is no change to the matters described in "Notice Concerning Commencement of Tender Offer for Shares, Etc. of TechnoPro Holdings, Inc. (Securities Code: 6028)" released by the Offeror on August 6, 2025 (including matters changed by filing "(Amendment) Notice Concerning Changes to 'Notice Concerning Commencement of Tender Offer for Shares, Etc. of TechnoPro Holdings, Inc. (Securities Code: 6028)' and Amendment of Public Notice of Commencement of Tender Offer Following Submission of Amendment of Tender Offer Statement" dated August 22, 2025 and "(Amendment) Notice Concerning Changes to 'Notice Concerning Commencement of Tender Offer for Shares, Etc. of TechnoPro Holdings, Inc. (Securities Code: 6028)' and Amendment of Public Notice of Commencement of Tender Offer Following Submission of Amendment of Tender Offer Statement" dated August 28, 2025).

Following the results of the Tender Offer, the Offeror plans to make the Offeror the sole shareholder of the Target and make the Target a wholly-owned subsidiary of the Offeror. The shares of the Target's Stock are listed on the Prime Market of the TSE as of today. If such procedures are implemented, the Target's Stock will be delisted through the prescribed procedures in accordance with the TSE's delisting criteria. After the delisting of the Target's Stock, the shares of the Target's Stock may no longer be traded on the Prime Market of the TSE. Future procedures will be announced by the Target as soon as they are determined by consultations between the Offeror and the Target.

4. Places where copy of the tender offer report is to be made available for public inspection

BXJE II Holding KK
(1-4, Toranomon 5-chome, Minato-ku, Tokyo)

Tokyo Stock Exchange, Inc.
(2-1 Nihombashi Kabutocho, Chuo-ku, Tokyo)

END