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September 26, 2025

Company name: RS Technologies Co., Ltd.

Name of representative: Nagayoshi Ho,

(Securities code: 3445; Prime Market)

Inquiries: Katsuya Tabuchi,

Executive Officer/Manager of Corporate Planning

(Telephone: +81-3-5709-7685)

Notice Concerning Making Jiangxi Shinetech Precision Optical Co., Ltd. a Consolidated Subsidiary by Underwriting a Third-Party Allotment of New Shares

At the meeting of the Board of Directors held on September 26, 2025, RST resolved to underwrite a third-party allotment of shares issued by Jiangxi Shinetech Precision Optical Co., Ltd. ("Jiangxi Shinetech"). Our consolidated subsidiary, RS Precision Devices (Huizhou) Co., Ltd. ("RSPDH"), will acquire 51% shares of Jiangxi Shinetech. As a result, Jiangxi Shinetech will become a consolidated subsidiary of RS Technologies as outlined below.

1. Reason for Share Acquisition

The global automotive camera module market is expected to continue to grow significantly in terms of both market size and technology, backed by the spread of ADAS (Advanced Driver Assistance System) and automated driving system.

In such a situation, as announced in our disclosure dated September 19, 2024, "Notice Regarding the Acquisition of Sony Precision Devices (Huizhou) Co., Ltd.," RS Technologies has made RSPDH a subsidiary as part of its preparations to newly enter the automotive camera module business.

Jiangxi Shinetech is a company with high technological capabilities and a proven track record in the automotive camera module market in China. We have determined that by having Jiangxi Shinetech join our group, we will be able to develop highly competitive products by combining the manufacturing and development functions of Jiangxi Shinetech with RSPDH's know-how on quality control. In the future, we are considering global expansion not only in the Chinese market but also in Japanese and other overseas markets by utilizing our group's global sales channels.

Going forward, our group will enter the automotive camera module business on a full-scale basis by adding Jiangxi Shinetech and will strengthen its business foundation and promote further business expansion.

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2. Overview of Consolidated Subsidiary in our company

(1)	Name	RS Precision Devices (Huizhou) Co., Ltd. (RSPDH)	
(2)	Address	No. 9 and No.11 Huifeng East 1st Road, Huihuan Street, Zhongkai High-tech Zone, Huizhou, Guangdong, 516006 P.R.C., China	
(3)	Name and Title of Representative	Chairman of the Board, Kiyohide Tomatsu	
(4)	Business Description	Manufacturing and sales of optical pickup	
(5)	Capital	555,000,000 RMB	
(6)	Date of establishment	November 20, 1995	
(7)	Major shareholders and shareholding ratio	RS Technologies Group Xiamen Co.,Ltd. (100%)	
(8)	Relationship between the listed company and the company	Capital relationship	100% consolidated subsidiary of our company
		Personnel relationship	Our company director concurrently serves as chairman of the board Our company employee serves as director/CEO (full-time) Our company employees concurrently serve as CFO and auditor
		Business relationship	N/A

3. Outline of the Subsidiary to be Transferred (Jiangxi Shinetech Precision Optical Co., Ltd.)

(1)	Name	Jiangxi Shinetech Precision Optical Co.,Ltd	
(2)	Address	East Outer Ring Road of Fenyi County (Chengdong Industrial Area) in Xinyu city, Jiangxi Province, China	
(3)	Name and Title of Representative	Chairman of the Board, Zhao Wei	
(4)	Business Description	Manufacture and sale of automotive and medical camera modules	
(5)	Capital	60,000,000 RMB	
(6)	Date of establishment	November 4, 2019	
(7)	Major shareholders and shareholding ratio	Shine Optics Technology Company Limited (100%)	
(8)	Relationship between the listed company and the company	Capital relationship	N/A
		Personnel relationship	N/A

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	Business relationship	N/A
(9)	Operating results and financial position of the company (as of the end of August 2025) * Fiscal year ended December	
	Net assets	63,985,407 RMB
	Total assets	277,868,190 RMB
	Net sales	47,050,384 RMB

(Note)As the Company was split at the end of May 2025, the latest financial information after the split is presented.

4. Number of shares acquired, acquisition price, and status of shares held before and after acquisition

(1)	Number of shares held before the change	0 shares
(2)	Number of shares acquired	62,448,980 shares
(3)	Acquisition price	Common shares of Jiangxi Shinetech Precision Optical Co., Ltd. 62,448,980 RMB (About 1,248,979,600 JPY) ※ 1
(4)	Number of shares held after the change	62,448,980 shares: (Equity Ratio 51%)

※ 1 : converted at 1 RMB=20.00JPY

5. Schedule

(1)	Date of resolution by the Board of Directors	September 26, 2025
(2)	Date of contract	End of September 2025 (planned)
(3)	Date of subscription for capital increase by third-party allotment	End of October 2025 (planned)

6. Future outlook

As a result of this acquisition, RSPDH, a consolidated subsidiary of our company, will acquire 51% of the shares of Jiangxi Shinetech Precision Optical Co.,Ltd, and will become a consolidated subsidiary of our company from the fourth quarter of the fiscal year ending December 2025. The impact of the acquisition on our company's consolidated financial results for the fiscal year ending December 2025 is minimal. We will promptly disclose any matters that should be disclosed.