

ERI

Evaluation, Rating, Inspection

Holdings

A stylized illustration of a tree with a dark grey trunk and branches, and a dense canopy of dark grey leaves. The tree is positioned in the lower right quadrant of the page. Behind the tree and extending across the bottom of the page is a city skyline composed of various green and blue rectangular blocks of different heights, representing buildings. The text 'Commitment to the sustainability-oriented business practices' is written in a blue, sans-serif font, centered below the tree and above a horizontal line.

Commitment to the sustainability-oriented business practices

Financial Results for the First Quarter

From June 1, 2025 to August 31, 2025

ERI Holdings Co., Ltd. (Security code : 6083)

September 30, 2025

Sales and earnings increased successfully in Q1

- In the construction market, the number of new housing starts remarkably decrease, possibly as a recoil of pre-demand surge leading up to March. As a result, the issuance number of Building Confirmation certificate has stagnated.
- On the other hand, the number of Evaluation for Building Energy Standard and Housing Performance Evaluation certificate issued have increased to comply with Energy Saving Standard that has been broadly necessary, including housings, since this April.
- In terms of revenue, the major revision to the Building Confirmation system has led to a service increase in structural and energy-efficiency reviews, combined with the positive impact of business expansion through M&As, resulting in higher sales.
- On the profit side, proactive investments and organizational enhancements in preparation for the revision of regulation have proven successful, leading to increased earnings.
- As the largest designated building inspection agency group, we recognize our social responsibility to prevent confusion or delays in application procedures associated with the enforcement of the revised Building Standards Act, while also striving for further business expansion.

Consolidated financial results

(Millions of yen)	1Q Previous fiscal year (Jun. 2024– Aug. 2024)	1Q Reporting fiscal year (Jun. 2025– Aug. 2025)	Change	
			Amounts	Ratio
Net Sales	4,107	5,383	1,276	31.1%
Operating Profit	133	868	734	549.5%
Operating Profit Ratio	3.3%	16.1%	-	-
Ordinary Profit	161	877	716	443.9%
Ordinary Profit Ratio	3.9%	16.3%	-	-
Profit Attributable to Owners of Parent	52	521	469	890.5%
Profit per Share (Yen)	6.83	68.63	61.80	904.8%

Consolidated financial results by segment

(Millions of yen)	1Q Previous fiscal year (Jun. 2024– Aug. 2024)	1Q Reporting fiscal year (Jun. 2025– Aug. 2025)	Change		Segment Profit	Change
			Amounts	Ratio		
Building Confirmation and Inspection, Housing Performance Evaluation and related services	3,568 [86.9%]	4,395 [81.6%]	826	23.2%	918	680
Infrastructure / Stock Consulting, Environmental Assessment and related services	482 [11.7%]	928 [17.3%]	445	92.3%	▲39	89
Others	55 [1.4%]	60 [1.1%]	4	7.9%	▲9	▲35
Net Sales Total	4,107 [100.0%]	5,383 [100.0%]	1,276	31.1%	869	734

※ Effective from the first quarter of the fiscal year ending June 2026, we have revised our reporting segments. For further details, please refer to the announcement titled "Notice Regarding Changes in Reporting Segments" dated September 16, 2025.

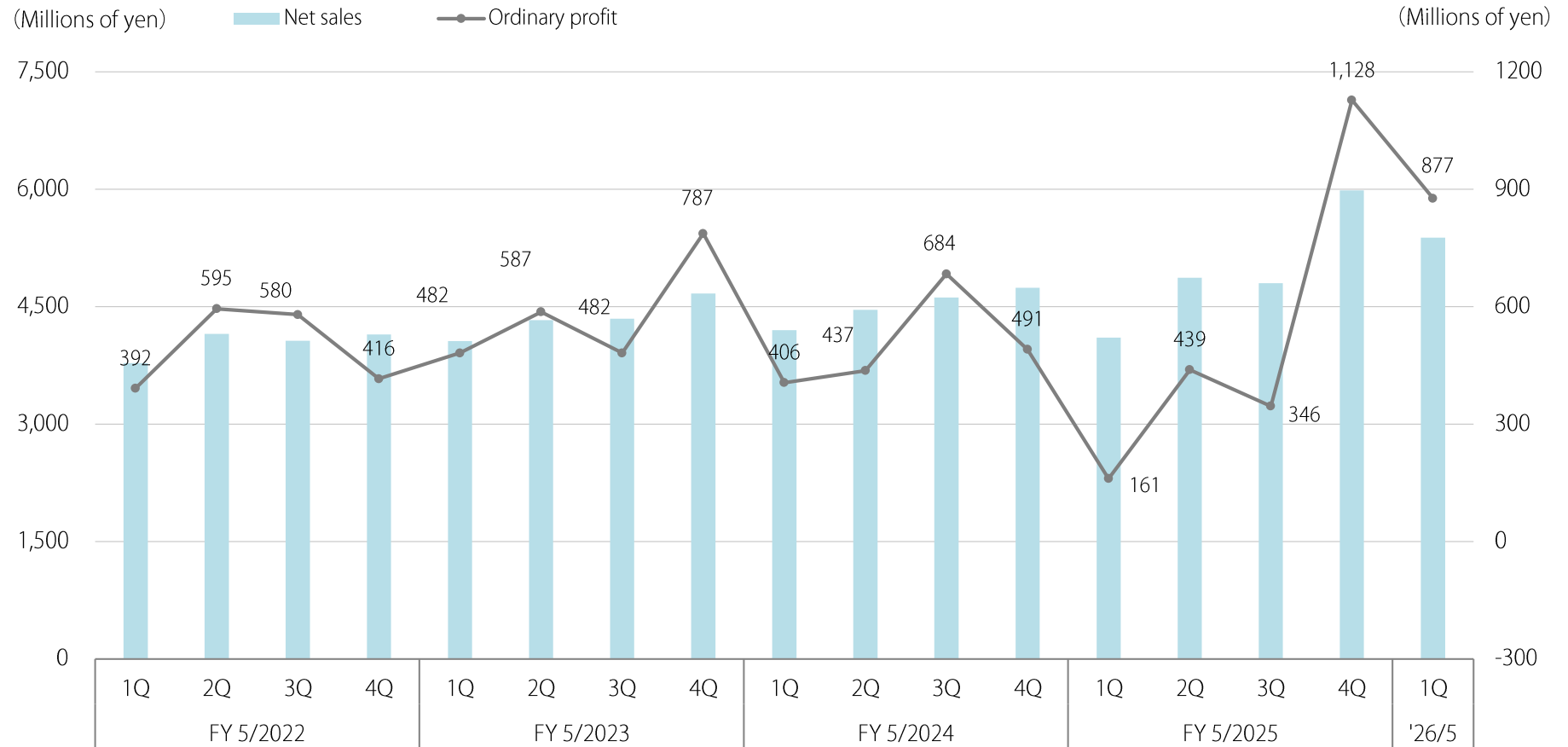
Main operating figures | Consolidated

Segment	Business		1Q Previous fiscal year (Jun. 2024 – Aug. 2024)		1Q Reporting fiscal year (Jun. 2025 – Aug. 2025)		Change	
			Cases	Amounts (Millions of Yen)	Cases	Amounts (Millions of Yen)	Cases	Amounts (Millions of Yen)
Building Confirmation and Inspection, Housing Performance Evaluation and related services	Building Confirmations		17,630	888	16,243	1,137	▲1,387	249
	Final Inspections		15,520	738	15,142	862	▲378	124
	Housing Design Performance Evaluations	Detached Houses	8,441	292	8,863	334	422	42
		Collective Houses	7,012	100	7,043	118	31	17
	Housing Construction Performance Evaluations	Detached Houses	5,897	323	5,728	307	▲169	▲15
		Collective Houses	3,186	71	4,602	67	1,416	▲4

Main operating figures | Consolidated

Segment	Business		1Q Previous fiscal year (Jun. 2024 – Aug. 2024)		1Q Reporting fiscal year (Jun. 2025 – Aug. 2025)		Change	
			Cases	Amounts (Millions of Yen)	Cases	Amounts (Millions of Yen)	Cases	Amounts (Millions of Yen)
Building Confirmation and Inspection, Housing Performance Evaluation and related services	Evaluation for Building Energy Standards		1,308	158	4,529	434	3,221	275
	BELS Certifications	Housings	21,706	231	20,653	238	▲1,053	6
		Non-housings	128	30	108	25	▲20	▲4

Changes of quarterly results | Consolidated



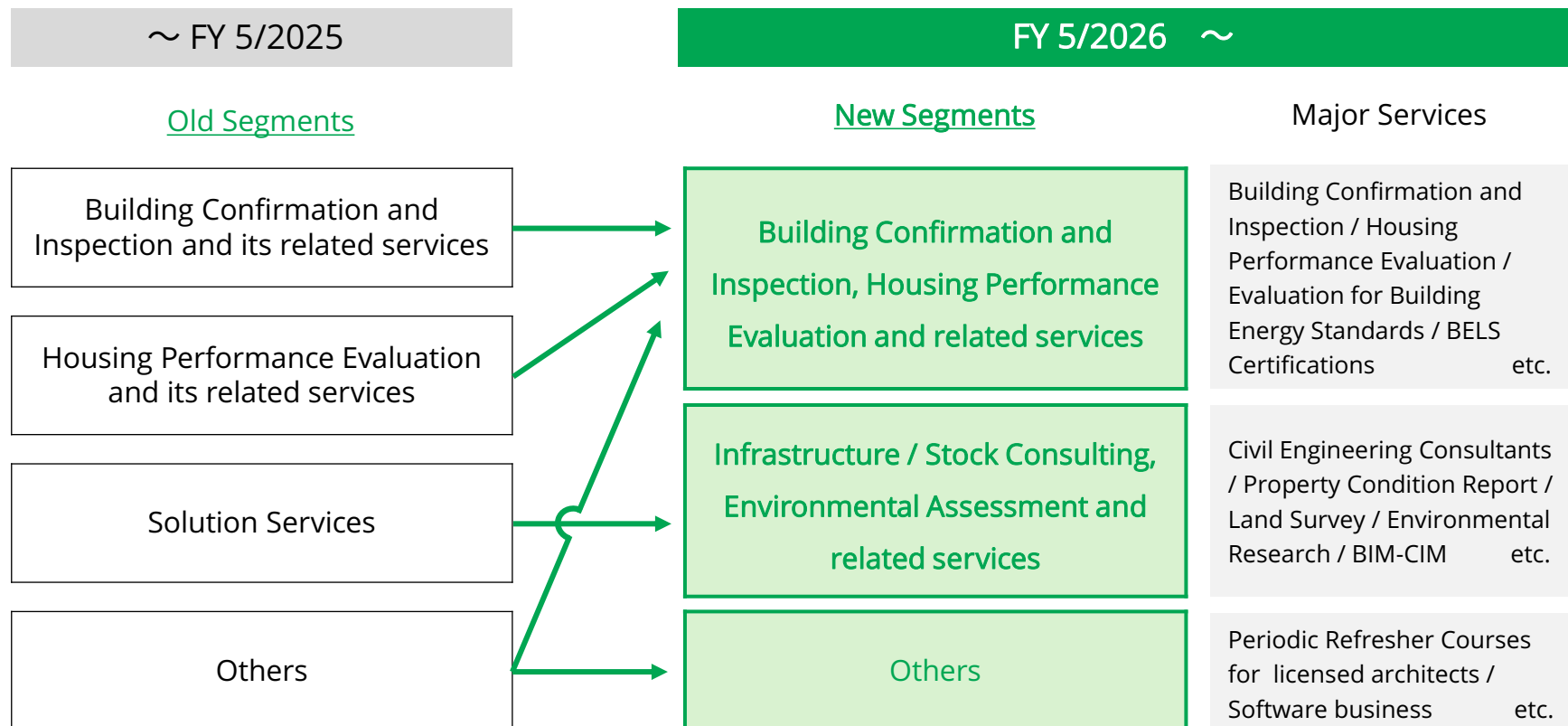
Forecasts for FY 5/2026

(Millions of yen)	FY 5/2025 (Jun. 2024 – May. 2025)	FY 5/2026 (Jun. 2025 – May. 2026)	Change	
			Amounts	Ratio
Net Sales	19,765	22,700	2,934	14.8%
Operating Profit	2,045	2,800	754	36.9%
Operating Profit Ratio	10.4%	12.3%	-	-
Ordinary Profit	2,076	2,800	723	34.8%
Ordinary Profit Ratio	10.5%	12.3%	-	-
Profit Attributable to Owners of Parent	1,293	1,700	406	31.4%
Profit per Share (Yen)	169.33	223.61	54.28	32.1%

About Chaings in Reporting Segments

“Notice Concerning Changes in Reporting Segments”, Sep. 16. 2025

These changes reflect an appropriate management transformation due to major regulation change affecting the core business and successful expansion business area.



Contact

ERI Holdings Co., Ltd.

Investor Relations and Public Relations Group

E – Mail | info@h-eri.co.jp

<https://www.h-eri.co.jp/>



This release contains forward-looking statements about ERI Holdings Co., Ltd.'s future plans, strategies, beliefs and performance that are not historical facts. Such statements are based on the company's assumptions and risks, uncertainties and assumptions that, without limitation, relate to economic conditions. Accordingly, ERI Holdings Co., Ltd. wishes to caution readers that actual results may differ materially from those projected in this release and ERI Holdings Co., Ltd. bear no responsibility for any negative impact caused by the use of this release.