



# DISCO CORPORATION

October 6, 2025

## Preliminary Report on Non-Consolidated Sales Figures and Shipment Figures (Second Quarter of Fiscal Year 2025)

DISCO CORPORATION hereby releases the preliminary report of the non-consolidated sales figures and shipment figures for the indicated term.

### Non-Consolidated Sales Figures for the Second Quarter of Fiscal Year 2025 (Quarterly Transition)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Net Sales	75.4	85.3	160.8	-	-	-	-
YoY % Change	10.1%	2.5%	5.9%	-	-	-	-
QoQ % Change	-26.4%	13.1%		-	-		
Reference: Fiscal Year 2024	68.5	83.3	151.8	77.3	102.5	179.9	331.8

Non-consolidated net sales for the first half of the fiscal year (April - September) were 160.8B yen, achieving 106.6% of the most recent forecast for non-consolidated net sales (net sales of 150.9B yen).

Sales for equipment products, including for precision processing equipment, are recorded when the equipment is inspected/accepted by the customer. Since net sales tend to deviate from the market trends, the net shipments, which link more closely with the market, are disclosed below for reference.

### Non-Consolidated Shipment Figures for the Second Quarter of Fiscal Year 2025 (Quarterly Transition)

(Billions of yen)

	1Q	2Q	1H	3Q	4Q	2H	Full year
Shipment Amount	93.0	77.4	170.5	-	-	-	-
YoY % Change	8.5%	-8.5%	0.1%	-	-	-	-
QoQ % Change	21.5%	-16.7%		-	-		
Reference: Fiscal Year 2024	85.7	84.6	170.4	90.8	76.6	167.4	337.8

Non-consolidated net shipments for the second quarter (July - September) were 77.4B yen, a year-on-year decrease of 8.5% and a quarter-on-quarter decrease of 16.7%.

Although the demand for precision processing equipment remained steady, mainly due to applications in generative AI, there was a quarter-on-quarter decrease in shipments of precision processing equipment because shipments had been concentrated in the previous quarter. On the other hand, shipments of precision processing tools (consumables) increased from the previous quarter, reaching a record high on a quarterly basis, due to factors such as customer facility operation rates.

The official financial results for the second quarter of fiscal year 2025 will be announced on October 29, 2025.

#### Purpose of the Preliminary Report

DISCO CORPORATION's (the Company's) preliminary report is a voluntary disclosure on non-consolidated sales and shipment figures that is made each quarter, as soon as those figures are tabulated, in order to deliver real-time information on the Company's financial results to investors. The report above was created before the completion of an audit and is based on information available to the Company at the time of release. The actual operating results may differ from the preliminary report as a result of findings made after a detailed audit by an auditing firm.

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