



October 9, 2025

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Securities code: 4763 (TSE Prime Market)
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Notice Regarding the Difference between the Consolidated Financial Results Forecast and Actual Results for the 2nd Quarter (interim period) of the Fiscal Year Ending February 2026

We hereby announce that there has been differences between the consolidated financial results forecast for the 2nd quarter (interim period) of the fiscal year ending February 2026 released on April 10, 2025, and the actual results announced today.

1. Difference between the consolidated financial forecast and actual results for the 2nd quarter (interim period) of the fiscal year ending February 2026

(March 1, 2025 to August 31, 2025)

	Net sales	Operating profit	Ordinary profit	Interim net profit attributable to owners of parent	Interim net profit per share
Previously announced forecast (A)	million yen 28,000	million yen 2,100	million yen 2,100	million yen 1,350	yen 63.23
Actual results (B)	28,092	2,138	2,112	2,214	104.72
Change (B-A)	92	38	12	864	
Change (%)	0.3	1.8	0.6	64.0	
Reference: Results for the 2nd quarter of the previous fiscal year (Interim period ended February 2025)	25,836	2,195	2,265	1,470	68.22

2. Reasons for the differences from the earnings forecast

In the current interim consolidated accounting period, net sales, operating profit, and ordinary profit were generally in line with the forecasts. On the other hand, interim net income attributable to owners of the parent significantly exceeded the previously announced forecast. This is due to seasonal factors in the business of the five companies in the Takahashi Shoten Group (hereinafter referred to as the "Takahashi Shoten Group") with T&W Office Co., Ltd. as the holding company, which the Company made a consolidated subsidiary in March 2025, and the impact of this had not been factored into the previously announced forecast.

The Takahashi Shoten Group's main businesses are the planning, editing, and publishing of diaries, planners, and calendars, and due to business practices unique to the publishing industry, the 2nd quarter tends to see a concentration of product returns, resulting in a temporary operating and ordinary loss. Consequently, the tax expenses recorded by the Takahashi Shoten Group at the time of the stock acquisition decreased significantly, which in turn positively impacted interim net income attributable to owners of the parent.

The Takahashi Shoten Group expects to secure stable earnings for the full year, and as tax expenses are expected to increase from the 3rd quarter onward, the Company maintains its full-year consolidated earnings forecast for the fiscal year ending February 2026 as announced on April 10, 2025. If any circumstances arise in the future that require a revision to the full-year consolidated earnings forecast, the Company will promptly disclose such information.

*The above earnings forecast is based on information available at the present time, and actual results may differ from the forecast figures due to various factors.

End