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## From the consolidated results forecasts for the second quarter (interim) of the fiscal year ending February 28, 2026 Notice of Difference

There was a difference between the consolidated earnings forecast for the second quarter of the fiscal year ended February 2026 (interim period) (March 1, 2025 to August 31, 2025) announced on April 10, 2025 and the actual results announced today. The following information will be provided.

### Notation

#### 1. Consolidated Forecasts and Results for the Second Quarter of the Fiscal Year Ending February 2026 (Interim Term)

(March 1, 2025 to August 31, 2025)

|  | Operating<br>revenues     | Operating<br>profit      | Ordinary<br>profit       | Profit<br>attributable to<br>owners of parent | Net Income<br>per Share |
|--|---------------------------|--------------------------|--------------------------|---|-------------------------|
| Previously<br>announced outlook (A)  | Millions of yen<br>79,600 | Millions of yen<br>2,100 | Millions of yen<br>2,350 | Millions of yen<br>1,450                      | Yen<br>48.02            |
| Actual Value (B)   | <b>78,126</b>             | <b>3,039</b>             | <b>3,297</b>             | <b>2,023</b>                                  | <b>67.39</b>            |
| Difference (B-A)   | <b>▲1,473</b>             | +939                     | +947                     | +573  | —                       |
| Difference ratio (%)   | <b>▲1.9</b>               | 44.7                     | 40.3                     | 39.5  | —                       |
| (Reference)Consolidated<br>results for the first half<br>of the previous Fiscal year | 78,759                    | 1,825                    | 2,037                    | 1,219   | 40.43                   |

## 2.Reasons for the difference

In the second quarter of the fiscal year ending February 28, 2026 (interim term), as part of our medium-term growth strategy to strengthen the earnings base of our core home center business, we focused on achieving a 20% share of sales of PB products and cultivating the region's top products. At the same time, we worked to improve the profitability of our logistics centers by building infrastructures such as reducing excess inventories, leveling logistics volumes, and utilizing EDI data. In addition, as a result of promoting improvement activities such as cost reduction, price reduction, and loss countermeasures as business operations, operating income fell short of the forecast due to a continuous decline in the number of customers and the number of items to be purchased due to consumers' preference for saving money and a decline in the number of items to be purchased, but operating income, ordinary income, and net income attributable to the parent company exceeded the forecast.

The full-year consolidated earnings forecasts for the fiscal year ending February 2026, announced on April 10, 2025, are to be left unchanged, as the rising prices of resources and raw materials continue, as well as the impact of the price hike on personal consumption and other factors on the economy are expected to remain uncertain.

We will promptly announce any revisions that we deem necessary in the future.