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Company name: Shinwa Co., Ltd.
Representative: Yoshiro Takitani, President & CEO
(Securities code: 7607, Prime Market of the Tokyo Stock Exchange, Premier Market of the Nagoya Stock Exchange)
Inquiries: Seiji Miwa, General Manager,
Corporate Planning Dept.
(Telephone: +81-52-796-2533)

Notice Concerning Difference Between Full-Year Financial Results Forecast for the Fiscal Year Ended August 31, 2025 and Actual Results

Shinwa Co., Ltd. (the “Company”) hereby announces that there was a difference between the full-year financial results forecast for the fiscal year ended August 31, 2025 announced on October 15, 2024 and the actual results announced today. The details are described below.

1. Difference between financial results forecast and actual results

(1) Difference between full year consolidated financial results forecast for the fiscal year ended August 31, 2025 and actual results (September 1, 2024 to August 31, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 81,000	Millions of yen 4,100	Millions of yen 4,250	Millions of yen 3,000	Yen 224.05
Actual results (B)	86,146	4,536	4,809	3,312	247.22
Change (B – A)	6,146	436	559	312	—
Rate of change (%)	6.4	10.6	13.2	10.4	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended August 31, 2024)	77,845	3,559	3,901	2,729	203.93

(2) Difference between full-year non-consolidated financial results forecast for the fiscal year ended August 31, 2025 and actual results (September 1, 2024 to August 31, 2025)

	Net sales	Operating profit	Profit	Basic earnings per share
Previously announced forecast (A)	Millions of yen 63,000	Millions of yen 3,100	Millions of yen 2,400	Yen 179.24
Actual results (B)	71,333	4,059	3,082	230.11
Change (B - A)	8,333	959	682	—
Rate of change (%)	13.2	30.9	28.4	—
(Reference) Actual results for the previous fiscal year (Fiscal year ended August 31, 2024)	60,628	2,481	1,934	144.53

2. Reasons for difference

Regarding non-consolidated financial results, capital investment in the automotive industry, where the primary customers of the Group operated remained solid, and sales of automated systems for in-plant logistics and production equipment for vehicle-mounted batteries for domestic automobile manufacturers remained particularly strong. In addition, the realization of fair prices through pass-through pricing, cost improvements in the manufacturing division, and an increase in dividends received from subsidiaries contributed to net sales, ordinary profit, and profit attributable to owners of parent exceeding the announced figures.

Consolidated financial results were affected by factors such as a slowdown in the Chinese economy, which led to reduced capital investment by Japanese automobile manufacturers. However, due to the solid non-consolidated financial results mentioned above, net sales, operating profit, ordinary profit, and profit attributable to owners of parent exceeded the announced figures.