

News Release

October 15, 2025

To whom it may concern:

Company name: OPEN Group, Inc.
Representative: Tomomichi Takahashi, Representative Director
(Stock code: 6572 Prime Market of TSE)
Inquiries: Satoshi Matsui, Director
(TEL +81-3-6778-7588)

Notice Concerning Differences Between Consolidated Earnings Forecasts and Actual Results for the First Six Months of the Fiscal Year Ending February 28, 2026

OPEN Group, Inc. (the “Company”) hereby announces that there were differences between the consolidated earnings forecasts for the first six months of the fiscal year ending February 28, 2026 that were announced on April 14, 2025 and the actual results that were announced today. The details are as follows.

1. Differences between consolidated earnings forecasts and actual results for the first six months of the fiscal year ending February 28, 2026 (from March 1, 2025 to August 31, 2025)

(Millions of yen, unless otherwise noted)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share (Yen)
Previous forecast (A)	3,800	210	160	96	1.59
Actual results (B)	3,864	418	399	254	4.31
Change (B-A)	64	208	239	158	—
Rate of change (%)	1.7	99.2	149.4	165.0	—
(Reference) Actual results for the first six months of the fiscal year ended February 28, 2025	3,466	279	(0)	251	4.13

2. Reasons for the differences

In terms of net sales, both the Intelligent Automation business and the Ad Automation business performed strongly, leading to results overshooting forecasts. As for profit, strengthening cost control and underutilization in some areas of selling, general and administrative expenses resulted in operating profit, ordinary profit and profit attributable to owners of parent exceeding projections.

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