Press release on October 17, 2025
Company name：IwaiCosmo Holdings CO., Ltd.
Name of Representative：Representative Director, Chairman and CEO Yoshiaki Okitsu
(Stock code：8707 Prime Market)

# Notice Concerning Preliminary Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2026

The Company will officially announced the consolidated financial results for the Second quarter of the fiscal year ending March 31, 2026 on Friday, October 24 but would like to announce the preliminary figures as follows now that the approximately figures have been compiled.

1. Preliminary consolidated financial results for the second quarter of the fiscal year ending March 31, 2026 (April 1 to September 30, 2025) (Millions of yen)

| | Operating revenue | Operating profit | Ordinary profit | Profit attributable to owners of parent | Earnings per share |
|---|---|---|---|---|---|
| Second quarter of the fiscal year ending March 31, 2026 (Preliminary figures) | 14,458 | 5,478 | 5,784 | 4,619 | 196.67 yen |
| Second quarter of fiscal year ended March 31, 2025 (Actual) | 12,826 | 4,278 | 4,603 | 3,184 | 135.56 yen |
| Percentage change (%) | 12.7 | 28.0 | 25.6 | 45.1 | 45.1 |
| Full year ended March 31, 2025 (Actual) | 25,750 | 8,648 | 9,150 | 6,725 | 286.34 yen |

※The Group's performance is significantly affected by fluctuations in economic conditions and the market environment, so earnings forecasts are not disclosed.
※The preliminary results figures shown above are estimates based on reasonable judgment at the present time, and actual results may differ from the preliminary figures.

2. Reason for difference from results for the same period of the previous fiscal year
Operating revenue increased 12.7% year on year, mainly due to higher U.S. equity revenue. As a result, operating profit, ordinary profit and quarterly profit attributable to owners of parent were all higher than those of the same period of the previous year. As of the end of the second quarter Operating revenue, operating profit, ordinary profit and Profit attributable to owners of parent reached an all-time high. In addition, ordinary profit (loss) has been positive for 52 consecutive quarters.

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