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October 20, 2025

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## **Notice Concerning Completion of Payment for the Issuance of the 26th Series of Stock Acquisition Rights (With Exercise Price Adjustment Clause) by Third-Party Allotment**

gumi Inc. (the "Company") hereby announces that today, completion of payment of the total issue price (54,035,000 yen) for the 26th Series Stock Acquisition Rights (with Exercise Price Adjustment Clause) by Third-Party Allotment (the "Stock Acquisition Rights") to SBI SECURITIES Co., Ltd., as resolved by the Board of Directors on October 2, 2025, has been confirmed.

For details regarding the issuance of the Stock Acquisition Rights, please refer to the "Notice Concerning Issuance of the 26th Series of Stock Acquisition Rights (With Exercise Price Adjustment Clause) by Third-Party Allotment" dated October 2, 2025.

### **1. Overview of the Offering**

(1) Allotment Date	October 20, 2025
(2) Number of Stock Acquisition Rights to Be Issued	107,000 units
(3) Issue Price	Total amount: 54,035,000 yen
(4) Number of Potential Shares Underlying This Issuance	10,700,000 shares (100 shares per Stock Acquisition Right) While the exercise price for these Stock Acquisition Rights may be adjusted as set forth under "(6) Exercise Price and Conditions for Adjustment" below, there is no maximum exercise price. The minimum exercise price for the Stock Acquisition Rights is 319 yen, and even at this minimum exercise price, the number of potential shares is 10,700,000.
(5) Expected Proceeds	5,719,435,000 yen (Note)

(6) Exercise Price and Adjustment Conditions	<p>Initial Exercise Price: 532 yen</p> <p>The exercise price of these Stock Acquisition Rights shall be adjusted to an amount calculated by taking 92% of the closing price (the "Closing Price") (or, if there is no Closing Price on that day, the immediately preceding Closing Price) of the Company's common stock in regular trading on the Tokyo Stock Exchange, Inc. (hereinafter, the "Tokyo Stock Exchange") on the trading day immediately preceding the effective date of each exercise request (hereinafter, the "Adjustment Date"), with any fraction of one yen rounded down. However, if the adjusted amount would fall below the minimum exercise price, the minimum exercise price shall be the adjusted exercise price.</p>
(7) Method of Offering or Allotment	By way of third-party allotment
(8) Allottee	SBI SECURITIES Co., Ltd. (the "Allottee")
(9) Exercise Period	From October 21, 2025 to October 20, 2027 (inclusive of both dates)
(10) Other	<p>The Company has entered into a third-party allotment agreement concerning the Stock Acquisition Rights (the "Allotment Agreement") with the Allottee. The following matters are stipulated in the Allotment Agreement.</p> <ul style="list-style-type: none"> <li>• Acquisition Request for the Stock Acquisition Rights by the Allottee</li> </ul> <p>Pursuant to the provisions of the Allotment Agreement, the Allottee will be required to obtain approval by resolution of the Company's Board of Directors when transferring the Stock Acquisition Rights. Even if the Stock Acquisition Rights are transferred, the right of the Allottee to request acquisition of the Stock Acquisition Rights from the Company, among other rights, will be succeeded by the transferee.</p>

(Note) The amount of funds to be raised is the sum of the total issue price for the Stock Acquisition Rights and the total value of the assets contributed upon exercise of the Stock Acquisition Rights, minus the estimated issuance-related expenses. The total value of assets contributed upon exercise is calculated assuming that all the Stock Acquisition Rights are exercised at the initial exercise price. If the exercise price is revised or adjusted, the amount of funds raised may increase or decrease. In addition, if the Stock Acquisition Rights are not exercised within the exercise period, or if any Stock



Acquisition Rights acquired by the Company are cancelled, the amount of funds raised will decrease.