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October 23, 2025

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(Securities code: 3232, Tokyo Stock Exchange Prime Market and Nagoya Stock
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Notice Regarding Revisions to First-half (Semi-annual) and Full-year Consolidated Financial Results Forecast for Fiscal Year Ending March 31, 2026

Mie Kotsu Group Holdings, Inc. (the “Company”) hereby announces that it has revised the first-half (semi-annual) and full-year consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026), which was announced on May 8, 2025, based on the latest performance trends and other factors. The details are described below.

1. Revisions to consolidated financial results forecast figures for the current fiscal year

(1) Revisions to the consolidated financial results forecast for the six months ended September 30, 2025 (April 1, 2025 to September 30, 2025)

	Operating revenues	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	49,700	4,050	3,920	3,000	29.92
Revised forecast (B)	49,900	5,240	5,260	3,960	39.47
Change (B-A)	200	1,190	1,340	960	
Change (%)	0.4	29.4	34.2	32.0	
(Reference) Consolidated results for the same period of the previous fiscal year (Six months ended September 30, 2024)	51,112	5,149	5,240	4,081	40.77

(2) Revisions to the consolidated financial results forecast for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026)

	Operating revenues	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
	Millions of yen	Millions of yen	Millions of yen	Millions of yen	Yen
Previous forecast (A)	107,000	8,700	8,400	5,900	58.85
Revised forecast (B)	109,000	9,100	9,000	6,100	60.74
Change (B-A)	2,000	400	600	200	
Change (%)	1.9	4.6	7.1	3.4	
(Reference) Consolidated results for the previous fiscal year (Fiscal year ended March 31, 2025)	103,849	8,415	8,514	6,058	60.48

2. Reason for the revisions

Regarding the consolidated financial results forecast for the six months ended September 30, 2025, operating revenues are expected to exceed the previous forecast in the chartered bus transportation business and business hotel operations and other leisure services business due to increased utilization and higher unit prices driven by event-related demand. Operating profit, ordinary profit, and profit attributable to owners of parent are also expected to exceed the previous forecast primarily due to operating expenses which have decreased compared to the previous forecast.

Regarding the consolidated financial results forecast for the fiscal year ending March 31, 2026, operating revenues are expected to exceed the previous forecast mainly in the distribution business of automotive sales due to increased demand, in addition to the performance up to the first half of the fiscal year. Meanwhile, operating expenses are projected to increase in response to rising labor costs due to improved working conditions and soaring prices. However, after considering the performance up to the first-half of the fiscal year, operating profit, ordinary profit, and profit attributable to owners of parent are expected to increase from the previous forecast.

(Note) The above forecasts are based on the information available as of the date of this document's release. Actual results may differ from these forecasts by a variety of factors in the future.