

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



October 27, 2025

Company name: MARUDAI FOOD CO.,LTD.  
Name of representative: Yuji Sato, President and Representative Director  
(Securities code: 2288;Prime Market Tokyo Stock Exchange)  
Inquiries: Yoshifumi Morimoto, Director, General Manager of Accounting Dept.  
(Telephone: +81-72-661-2518)

### Notice of Revision to Earnings Forecast

MARUDAI FOOD CO.,LTD.(the “Company”) hereby announce that we have revised our consolidated earnings forecast for the first half of the fiscal year ending March 31, 2026, which was announced on May 14, 2025, based on recent earnings trends and other factors. The details are as follows.

#### 1. Revision of Consolidated Financial Results Forecast for First Half of Fiscal Year Ending March 31, 2026 (April 1, 2025 - September 30, 2025)

(Unit: Millions of yen)

	Consolidated net sales	Consolidated operating profit	Consolidated ordinary profit	Interim net profit attributable to parent company shareholders	Consolidated interim net income per share (yen)
Previously announced forecasts (A)	121,200	3,000	3,200	2,300	93.95
Revised forecasts (B)	120,200	4,200	4,400	3,100	126.63
Change (B-A)	(1,000)	1,200	1,200	800	—
Change (%)	(0.8)	40.0	37.5	34.8	—
(Reference)Results for the Six Months Ended September 30 (For the Six Months Ended September 30, 2025)	118,582	2,882	3,143	4,272	171.91

#### 2. Reason for revision

Net sales are expected to be lower than the previous forecast due to lower-than-expected sales of U.S. beef in the meat business due to the impact of high market prices, despite strong sales of processed foods such as hams, sausages and desserts.

Regarding profitability, operating profit, ordinary profit, and interim net profit attributable to owners of the parent are expected to exceed the previous forecast. This is due to steady sales of processed foods, lower-than-expected raw material costs, and improved profitability in the meat business through rigorous cost management.

The consolidated earnings forecast for the fiscal year ending March 31, 2026 is currently under review and is scheduled to be announced together with the Consolidated Financial Results for the First Half of the Fiscal Year Ending March 31, 2026, which is scheduled to be announced on November 10, 2025.

Note: The above forecasts are based on information available to the Company as of the date of the announcement and certain assumptions deemed reasonable. Actual results may differ from the forecasts due to various factors.