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Notice Concerning Revision of Earnings Forecast and Dividend Forecast

Enplas Corporation ("Enplas", head office: Saitama, president: Daisuke Yokota) hereby announces that in light of the recent business performance trends, Enplas has revised the consolidated earnings forecast and dividend forecast for the fiscal year ending March 31, 2026, announced on April 30, 2025, as follows.

1. Revision of consolidated earnings forecast for the six-month period ending September 30, 2025

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Million yen 18,900	Million yen 1,200	Million yen 1,400	Million yen 1,000	yen 113.19
Revised forecast (B)	20,900	3,000	3,000	2,200	253.32
Difference (B-A)	2,000	1,800	1,600	1,200	
Rate of change (%)	10.6	150.0	114.3	120.0	
<Reference> Results for the six-month period ended September 30, 2024	19,700	3,354	3,144	2,094	237.19

2. Revision of consolidated earnings forecast for the fiscal year ending March 31, 2026

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Earnings per share
Previous forecast (A)	Million yen 38,000	Million yen 2,500	Million yen 3,000	Million yen 2,100	yen 237.69
Revised forecast (B)	41,000	5,300	5,500	4,100	462.21
Difference (B-A)	3,000	2,800	2,500	2,000	
Rate of change (%)	7.9	112.0	83.3	95.2	
<Reference> Results for the fiscal year ended March 31, 2025	38,069	5,287	5,446	3,943	446.47



3. Reason for the revision

In Semiconductor business, sales for sever, automotive and mobile applications performed strong. This was driven by strong demand for AI server sockets supplied to major GPU manufacturers for sever application, and increased market share through new customer acquisitions for automotive application. As a result, net sales, operating income, ordinary income, and profit attributable to owners of parent are expected to exceed the previous forecast in the consolidated earnings forecast for the first half of the fiscal year ending March 31, 2026. In terms of the consolidated earnings forecast for the fiscal year ending March 31, 2026, the Semiconductor business expects increased ASIC-related projects for hyperscalers, in addition to major GPU manufacturers, within the server application. As a result, net sales, operating income, ordinary income, and profit attributable to owners of parent are expected to exceed the previous forecast.

4. Revision of the dividend forecast

	Dividend per share (Yen)				
	End of Q1	End of Q2	End of Q3	Year-end	Total
Previous forecast	–	40.00	–	40.00	80.00
Revised forecast	–	45.00	–	45.00	90.00
Current fiscal year results	–		–		
<Reference> Results for the fiscal year ended March 31, 2025	–	30.00	–	40.00	70.00

5. Reason for the revision

The interim and the year-end dividend forecasts for the fiscal year ending March 31, 2026 has been revised up to 45 yen per share, an increase of 5 yen from the original forecast of 40 yen per share, taking into comprehensive consideration the business performance, financial condition, and other aspects of the fiscal year. As result, the annual dividend forecast for the year ending March 31, 2026 has been revised up to 90 yen per share.

Notice:

1. This announcement contains forward-looking statements. These forward-looking statements are based on Enplas's current assumptions, expectations and beliefs in light of the information currently possessed by it and involve known and unknown risks, uncertainties and other factors. Such risks, uncertainties and other factors may cause Enplas's actual results, financial position or cash flows to be materially different from any future results, financial position or cash flows expressed or implied by these forward-looking statements. These risks, uncertainties and other factors referred to above include, but are not limited to, those contained in Enplas's latest Annual Securities Report and Quarterly Securities Report, and Enplas undertakes no obligation to publicly update or revise any forward-looking statements.
2. The official version of this announcement was published in Japanese. An unofficial English translation is provided for the convenience of overseas investors. For any discrepancies between the Japanese and English versions, the Japanese version shall prevail.