



October 28, 2025

Company name: SMK Corporation
Representative: Yasumitsu Ikeda, President,
Chief Executive Officer and Chief Operating
Officer
(Securities code: 6798; Tokyo Stock Exchange
Prime Market)
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Notice Concerning Differences Between First Half Results Forecasts and Actual Figures

SMK Corporation (the “Company”) hereby announces differences between the first half results forecasts for Fiscal Year Ending March 31, 2026 (April 1, 2025 to September 30, 2025), which were disclosed on May 8, 2025, and the actual figures, which were released today.

1. Differences between the forecasts of first half consolidated financial results for Fiscal Year Ending March 31, 2026 and the actual figures (April 1, 2025 to September 30, 2025)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	Millions of yen 22,000	Millions of yen (400)	Millions of yen (150)	Millions of yen (300)	yen sen (47.35)
Actual figure (B)	23,152	(117)	(125)	(193)	(30.63)
Change (B - A)	1,152	282	24	106	
% Changes	5.2	—	—	—	
(Reference) Results for previous term Six Months Ended September 30, 2024	23,614	108	74	(287)	(45.35)

2. Reason for differences

Concerning the consolidated financial results for the Six Months Ended September 30, 2025, the net sales and operating profit exceeded the previous forecast due to sales of connectors, control units in the car electronics market, connectors for amusement and remote control units for sanitation in the home appliance market remained strong. The ordinary profit and profit attributable to owners of parent exceeded the previous forecast by the increased operating profit, although the Company recorded foreign exchange loss of 367 million yen due to the fluctuations in foreign exchange rates.