

Note: This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.



October 28, 2025

Company Name: Pole To Win Holdings, Inc.
Representative: President & CEO Teppei Tachibana
(Securities code: 3657, Tokyo Stock Exchange, Prime Market)
Contact Person: Director & CFO Joji Yamauchi
(TEL: +81-3-5909-7911)

Notice Regarding the Execution of Off-Floor Distribution of Shares

We hereby announce that we will conduct an off-floor distribution of our shares as outlined below.

- | | |
|---|---|
| 1. Number of Shares Scheduled for Distribution: | 215,000 shares |
| 2. Scheduled Distribution Date: | October 29, 2025 |
| 3. Offering Price: | ¥ 320 |
| 4. Maximum Purchase Application Quantity: | Up to 3,000 shares per purchasing customer (Trading unit is 100 shares) |
| 5. Designated Stock Exchange: | Tokyo Stock Exchange |
| 6. Purpose of the Distribution: | In response to shareholders' intention to sell the aforementioned shares, and after careful consideration as the issuing company, the off-floor distribution is planned with the aim of improving the distribution of shares and enhancing liquidity. |

(Reference)

Pricing Reference Date and Price: Closing price on October 28, 2025 - ¥ 329

Discount Rate: 2.74%