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October 28, 2025

Company Name: Pole To Win Holdings, Inc.
Representative: President & CEO Teppei Tachibana
(Securities code: 3657, Tokyo Stock Exchange, Prime Market)
Contact Person: Director & CFO Joji Yamauchi
(TEL: +81-3-5909-7911)

Notice Regarding the Execution of Off-Floor Distribution of Shares

We hereby announce that we will conduct an off-floor distribution of our shares as outlined below.

1. Number of Shares Scheduled for Distribution: 215,000 shares
2. Scheduled Distribution Date: October 29, 2025
3. Offering Price: ¥ 320
4. Maximum Purchase Application Quantity: Up to 3,000 shares per purchasing customer (Trading unit is 100 shares)
5. Designated Stock Exchange: Tokyo Stock Exchange
6. Purpose of the Distribution: In response to shareholders' intention to sell the aforementioned shares, and after careful consideration as the issuing company, the off-floor distribution is planned with the aim of improving the distribution of shares and enhancing liquidity.

(Reference)

Pricing Reference Date and Price: Closing price on October 28, 2025 - ¥ 329

Discount Rate: 2.74%