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To whom it may concern

Company name	EXEDY Corporation
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Announcement regarding Revision of Forecasts of Consolidated Financial Results

EXEDY Corporation (the “Company”) hereby announces that it has decided revision of forecasts of consolidated financial results ending March 31, 2026, which was disclosed on April 24, 2025. The details are described below.

1. Revision of Consolidated Financial Results Forecasts

(1) Revision of Consolidated Financial Results Forecasts for the fiscal year ending March 31, 2026 (April 1, 2025 to March 31, 2026).

	Revenue	Operating Profit	Profit before Tax	Profit Attributable to Owners of Parent	Basic Earnings per Share
	Million Yen	Million Yen	Million Yen	Million Yen	Yen
Previous forecasts (A)	285,000	19,000	18,000	12,000	327.60
Revised forecasts (B)	295,000	21,000	20,000	12,500	341.99
Difference (B - A)	10,000	2,000	2,000	500	
Rate of change (%)	3.51%	10.53%	11.11%	4.17%	
(Reference) Actual results for the previous fiscal year ended March 31, 2025	309,564	21,845	20,405	12,744	304.13

(2) Reason for the revision

The outlook for the global economy remains uncertain due to the spread of protectionist movements, but the Company have revised its Consolidated Financial Results Forecast as described above because 1st half results of the Company exceeded its initial forecast, and this trend is expected to continue in the third quarter and beyond.

Note 1: The exchange rate is assumed to be ¥146 per US dollar.

Note 2: The earnings forecast figures are prepared based on the assumption that there will be no large-scale suspension of business activities or rapid exchange rate fluctuations, and if these are expected, this forecast may be revised.
The earnings forecast figures is based on the information available, or the assumptions which the company thinks reasonable as of the release of this announcement. Actual results might be different from the above estimates due to subsequent changes in circumstances.