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October 30, 2025

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Notice of Revision of Consolidated Financial Forecast and Dividend Forecast for the Fiscal Year Ending March 31, 2026

Based on recent performance trends, we hereby announce that we have revised our full-year consolidated earnings forecast and year-end dividend forecast for the fiscal year ending March 2026 (April 1, 2025 to March 31, 2026), which were originally announced on April 28, 2025.

1. Revision to Full-Year Consolidated Earnings Forecast

(1) Revision of Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2026

(April 1, 2025 through March 31, 2026)

	Net Sales	Operating Income	Ordinary Income	Net Income Attributable to Owners of the Parent	Net Income per Share
Previous Forecast (A)	millions of yen 12,800	millions of yen 3,300	millions of yen 3,500	millions of yen 2,400	yen 58.09
Revised Forecast (B)	12,885	3,353	3,643	2,527	61.17
Variance in Amount (B-A)	85	53	143	127	-
Variance in Percentage (%)	0.7	1.6	4.1	5.3	-
(Ref.) Previous fiscal year consolidated results (Fiscal year ending March 2025)	11,821	3,077	3,162	2,190	52.46

(2) Reason

For the first half of the current fiscal year, orders remained steady, primarily from existing customers, in our core DDS and SMS businesses. Furthermore, non-operating income also progressed steadily, driven by factors such as increased dividend income from investment securities held for the purpose of preserving rental assets and the recognition of equity method investment gains associated with the profitability of FileForce Co., Ltd., a strategic investment partner. Additionally, extraordinary gains included the recognition of profit on the sale of investment securities arising from the MBO sale of strategically held shares. Consequently, the first half results exceeded initial forecasts. As performance for the second half is also expected to be largely in line with initial projections, we have revised our full-year earnings forecast.

2. Revision of year-end dividend forecast

(1) Revision of Year-End Dividend Forecast Value

Reference date	Dividend per share		
	Second quarter-end	Fiscal-year end	Total
Previous Forecast (A) (Released on April 28, 2025)	yen -	yen 14.00	yen 28.00
Revised Forecast (B)	-	15.00	29.00
Variance in Amount (B-A)	-	1.00	1.00
Actual Results	14.00	-	-
Results for the Fiscal Year Ended March 31, 2025	12.50	12.50	25.00

(2) Reason

Our company adopts a progressive dividend policy as part of our shareholder return strategy, while also focusing on linking dividends to performance. In light of the first-half performance trends, we have revised our full-year earnings forecast, including net income attributable to owners of the parent. Accordingly, we have revised our dividend forecast. As indicated in the revision of the full-year consolidated earnings forecast in Section 1 above, profits are now expected to increase compared to the initial forecast. Therefore, the year-end dividend forecast is revised upward by ¥1.00 per share to ¥15.00.

End