



October 30, 2025

Company name: Simplex Holdings, Inc.
Representative: Hideki Kaneko
Representative Director, President and CEO
(Securities code: 4373 TSE Prime Market)
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Notice Concerning Stock Split and Partial Amendment to the Articles of Incorporation

Simplex Holdings, Inc. (the “Company”) hereby announces that, at the Board of Directors meeting held today, it has resolved to conduct a stock split and partially amend its Articles of Incorporation. The details are as follows:

1. Stock split

(1) Purpose of the stock split

The stock split aims to lower the Company’s stock price per investment unit to develop a more investor-friendly environment, promoting greater stock liquidity and a broader investor base.

(2) Outline of the stock split

i) Method of the stock split

The Company will conduct a stock split at a ratio of four shares for every one ordinary share held by shareholders listed or recorded in the final shareholder register as of Sunday, November 30, 2025 (effectively Friday, November 28, 2025, due to the shareholder registry administrator being closed on that day), which will serve as the record date.

ii) Number of shares to be increased by the stock split

| | |
|--|--------------------|
| Total number of shares issued before the stock split | 58,957,125 shares |
| Number of shares to be increased by the stock split | 176,871,375 shares |
| Total number of shares issued after the stock split | 235,828,500 shares |
| Total number of shares authorized to be issued after the stock split | 458,816,000 shares |

* Figures are calculated based on the total number of shares issued as of September 30, 2025.

iii) Schedule for the stock split

| | |
|--|---------------------------|
| Date of public notice of the record date (planned) | Friday, November 14, 2025 |
| Record date | Sunday, November 30, 2025 |
| Effective date | Monday, December 1, 2025 |

iv) Adjustment of exercise price for share acquisition rights

In connection with the stock split, the exercise price per share for the share acquisition rights will be adjusted as outlined below, effective Monday, December 1, 2025.

(Yen)

| Name of share acquisition rights | Exercise price before adjustment | Exercise price after adjustment |
|-------------------------------------|----------------------------------|---------------------------------|
| 3rd Series Share Acquisition Rights | 106 | 27 |
| 4th Series Share Acquisition Rights | 500 | 125 |
| 5th Series Share Acquisition Rights | 500 | 125 |
| 6th Series Share Acquisition Rights | 1,000 | 250 |
| 7th Series Share Acquisition Rights | 1,000 | 250 |
| 8th Series Share Acquisition Rights | 2,447 | 612 |

v) Other

The Company's share capital will remain unchanged as a result of the stock split.

2. Partial amendment to the Articles of Incorporation

(1) Reasons for amendment to the Articles of Incorporation

In connection with this stock split, the total number of shares authorized to be issued under Article 6 of the Company's Articles of Incorporation, will be amended, effective Monday, December 1, 2025, pursuant to the provisions of Article 184, Paragraph (2) of the Companies Act.

(2) Details of the amendment to the Articles of Incorporation

(Amended parts are underlined.)

| Current Articles of Incorporation | Amendment to take effect |
|--|--|
| <i>(Total number of shares authorized to be issued)</i> | <i>(Total number of shares authorized to be issued)</i> |
| Article 6. The total number of shares authorized to be issued by the Company shall be <u>114,704,000</u> shares. | Article 6. The total number of shares authorized to be issued by the Company shall be <u>458,816,000</u> shares. |

(3) Schedule for the amendment to the Articles of Incorporation

Effective date: Monday, December 1, 2025

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