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October 30, 2025

## Consolidated Financial Results for the Six Months Ended September 30, 2025 (Based on Japanese GAAP)

Company name: TOMEN DEVICES CORPORATION  
 Listing: Tokyo Stock Exchange  
 Securities code: 2737  
 URL: <https://www.tomendevices.co.jp>  
 Representative: Kiyotaka Nakao, President  
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 Scheduled date to file semi-annual securities report: November 13, 2025  
 Scheduled date to commence dividend payments: -  
 Preparation of supplementary material on financial results: Yes  
 Holding of financial results briefing: Yes (for institutional investors and analysts)

(Amounts less than million yen are rounded down.)

### 1. Consolidated financial results for the six months ended September 30, 2025 (from April 1, 2025 to September 30, 2025)

#### (1) Consolidated operating results (cumulative)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Six months ended								
September 30, 2025	243,089	17.3	8,167	36.4	6,997	26.0	4,779	18.8
September 30, 2024	207,304	12.8	5,988	5.0	5,552	62.7	4,024	-

Note: Comprehensive income For the six months ended September 30, 2025: ¥ 4,345 million [59.3%]  
 For the six months ended September 30, 2024: ¥ 2,727 million [36.0%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
September 30, 2025	702.77	—
September 30, 2024	591.68	-

#### (2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio	Net assets per share
As of	Millions of yen	Millions of yen	%	yen
September 30, 2025	184,998	51,926	28.1	7,635.23
March 31, 2025	113,970	49,621	43.5	7,296.29

Reference: Equity As of September 30, 2025: ¥ 51,926 million  
 As of March 31, 2025: ¥ 49,621 million

## 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2025	-	0.00	-	300.00	300.00
Year ending March 31, 2026	-	0.00			
Year ending March 31, 2026 (Forecast)			-	300.00	300.00

Note: Revisions to the forecast of cash dividends most recently announced: Yes

## 3. Forecast of consolidated financial results for the year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

Percentages indicate year-on-year changes

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	470,000	11.5	11,500	13.1	9,000	22.0	6,400	14.5	941.05

Note: Revisions to the consolidated earnings forecasts most recently announced: Yes

## 4. Notes

- (1) Significant changes in the scope of consolidation during the period: No
- (2) Application of special accounting methods for preparing semi-annual consolidated financial statements: Yes
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statement
  - Changes in accounting policies due to revisions to accounting standards and other regulations: No
  - Changes in accounting policies due to other reasons: No
  - Changes in accounting estimates: No
  - Restatement of prior period financial statements: No

### (4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of September 30, 2025	6,802,000 shares
As of March 31, 2025	6,802,000 shares

Number of treasury shares at the end of the period

As of September 30, 2025	1,082 shares
As of March 31, 2025	1,082 shares

Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended September 30, 2025	6,800,918 shares
Six months ended September 30, 2024	6,800,968 shares

\* Review of the Japanese-language originals of the attached semi-annual financial statements by certified public accountants or an audit firm: No

\* Proper use of forecasts of financial results, and other special matters

(Caution regarding forward-looking statements and others)

The forward-looking statements, including earnings forecasts, contained in these materials are based on information currently available to the Company and on certain assumptions deemed to be reasonable. Consequently, any statements herein do not constitute assurances regarding actual results by the Company. Actual business and other results may differ substantially due to various factors.

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## 1. Overview of Quarterly Financial Results, etc.

### (1) Overview of Operating Results

During the six months under review, Japan's economy demonstrated signs of a gradual recovery, supported by steady improvements in corporate earnings, despite emerging risks of an economic slowdown stemming from the impact of U.S. tariff hikes on corporate profits and the prolonged inflation pressure.

On global scale, uncertainty persists due to concerns over a potential slowdown in the world economy, driven by developments in U.S. tariff policies, geopolitical risks, and exchange rate volatility influenced by both domestic and international interest rate trends.

Within the electronics industry, memory demand was driven by products related to generative AI, in addition to demand spurred by China's subsidy policies and accelerated purchasing ahead of anticipated tariff hikes. Under these circumstances, our group recorded net sales of ¥243,089 million (up 17.3% year on year). This growth was driven primarily by higher sales volume of memory products for server/storage and automotive applications, despite the yen appreciating compared to last year's exchange rates along with higher sales of high-resolution camera CIS (CMOS image sensors) for Chinese smartphones and our domestic SiP (System-in-Package) business. Additionally, driven by rising memory product prices and efforts to improve profitability, operating profit reached ¥8,167 million (up 36.4% year on year), ordinary profit reached ¥6,997 million (up 26.0% year on year), and net profit attributable to owners of parent for the interim period reached ¥4,779 million (up 18.8% year on year).

For the results by item, please refer to 3. Supplementary Information (Results by item) on page 7.

### (2) Overview of Financial Position

Total assets as of the end of the six months under review amounted to ¥184,998 million (up 62.3% from the end of the previous fiscal year). This was primarily due to increase of merchandise, notes and accounts receivable – trade.

Liabilities totaled ¥133,071 million (up 106.8% from the end of the previous fiscal year). This mainly reflects increase in short-term borrowings and accounts payable - trade.

Net assets were ¥51,926 million (up 4.6% from the end of the previous fiscal year). This was mainly due to the recording of interim net profit attributable to parent company shareholders and the payment of dividends.

### (3) Explanation of Consolidated Financial Results Forecast and Other Future Projections

Regarding consolidated financial results forecast, the overall memory market experienced tight supply and demand conditions driven by increased demand for generative AI-related products. This resulted in a rise in market prices and increased sales for our company. Furthermore, our proactive sales initiatives aligned with changing market conditions, along with our successful realization of stable supply amid supply constraints, have led to expected profit levels that exceed our initial projections. These factors have prompted the current upward revision of our financial results forecast. For more details, please refer to the “Notice regarding Revision of Consolidated Financial Forecasts and Dividend Forecast” released today (October 30, 2025).

## 2. Semi-annual Consolidated Financial Statements and Primary Notes

### (1) Semi-annual Consolidated Balance Sheets

(Millions of yen)

	As of March 31, 2025	As of September 30, 2025
<b>Assets</b>		
Current assets		
Cash and deposits	5,801	5,998
Notes and accounts receivable - trade	55,542	83,831
Electronically recorded monetary claims - operating	1,435	496
Merchandise	41,219	85,069
Advance payments to suppliers	629	1,485
Deposits paid	7,371	5,684
Other	703	1,110
Total current assets	112,703	183,674
Non-current assets		
Property, plant and equipment	222	267
Intangible assets	264	229
Investments and other assets	780	826
Total non-current assets	1,267	1,323
Total assets	113,970	184,998
<b>Liabilities</b>		
Current liabilities		
Accounts payable - trade	40,649	64,478
Accounts payable - other	5,488	4,152
Short-term borrowings	14,054	59,641
Income taxes payable	1,146	1,946
Advances received	1,486	994
Provision for bonuses	339	138
Other	401	845
Total current liabilities	63,566	132,196
Non-current liabilities		
Retirement benefit liability	592	567
Other	189	308
Total non-current liabilities	782	875
Total liabilities	64,349	133,071
<b>Net assets</b>		
Shareholders' equity		
Share capital	2,054	2,054
Capital surplus	16	16
Retained earnings	41,936	44,675
Treasury shares	(3)	(3)
Total shareholders' equity	44,003	46,742
Accumulated other comprehensive income		
Deferred gains or losses on hedges	90	(264)
Foreign currency translation adjustment	5,527	5,447
Total accumulated other comprehensive income	5,617	5,183
Total net assets	49,621	51,926
Total liabilities and net assets	113,970	184,998

(2) Semi-annual Consolidated Statements of Income and Comprehensive Income  
(Semi-annual Consolidated Statements of Income)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Net sales	207,304	243,089
Cost of sales	199,303	232,848
Gross profit	8,001	10,240
Selling, general and administrative expenses	2,012	2,073
Operating profit	5,988	8,167
Non-operating income		
Interest income	14	22
Foreign exchange gains	651	—
Share of profit of entities accounted for using equity method	23	9
Other	7	8
Total non-operating income	696	40
Non-operating expenses		
Interest expenses	939	852
Loss on sale of receivables	177	268
Foreign exchange losses	—	70
Other	16	19
Total non-operating expenses	1,133	1,210
Ordinary profit	5,552	6,997
Extraordinary income		
Recoveries of written off receivables	34	—
Total extraordinary income	34	—
Profit before income taxes	5,586	6,997
Income taxes	1,562	2,218
Profit	4,024	4,779
Profit attributable to owners of parent	4,024	4,779

(Semi-annual Consolidated Statements of Comprehensive Income)

(Millions of yen)

	Six months ended September 30, 2024	Six months ended September 30, 2025
Profit	4,024	4,779
Other comprehensive income		
Deferred gains or losses on hedges	183	(354)
Foreign currency translation adjustment	(1,480)	(79)
Total other comprehensive income	(1,296)	(434)
Comprehensive income	2,727	4,345
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	2,727	4,345

(3) Notes to Semi-annual Consolidated Financial Statements

(Notes on accounting treatment specific to the preparation of semi-annual consolidated financial statement)

(Calculation of tax expenses)

Tax expense is calculated by multiplying profit before income taxes by the estimated effective tax rate, which is reasonably estimated by applying tax effect accounting to profit before income taxes for the fiscal year including the six months under review. However, if calculating tax expenses using the estimated effective tax rate would result in a significantly unreasonable outcome, the statutory effective tax rate is used instead.

(Notes in case of significant changes in shareholders' equity)

None

(Notes on Going Concern Assumption)

None



### 3. Supplementary Information

(Results by item)

Items		Six months ended September 30, 2024		Six months ended September, 2025		% change	Fiscal year ended March 31, 2025	
		Amount (Millions of yen)	Composition (%)	Amount (Millions of yen)	Composition (%)		Amount (Millions of yen)	Composition (%)
	Memory	171,746	82.9	194,822	80.2	13.4	347,072	82.3
	System LSI	28,287	13.6	40,701	16.7	43.9	58,448	13.9
Semiconductor subtotal		200,033	96.5	235,523	96.9	17.7	405,520	96.2
Display		5,703	2.8	6,421	2.6	12.6	12,935	3.1
Others		1,568	0.7	1,145	0.5	(27.0)	3,216	0.7
Total		207,304	100.0	243,089	100.0	17.3	421,671	100.0

#### (Memory)

Net sales in this category amounted to ¥194,822 million (up 13.4% year on year), primarily due to increased sales of DRAM products for servers, storage, and automotive applications, as well as NAND flash products.

#### (System LSI)

Net sales in this category amounted to ¥40,701 million (up 43.9% year on year), driven by increased sales of high-resolution camera CIS for Chinese smartphones and domestic SiP business.

#### (Display)

Net sales in this category amounted to ¥6,421 million (up 12.6% year on year) in this category, due to increased sales of OLED for automotive and smartphone applications.

#### (Others)

Sales of battery products increased, but sales of LED products declined as they approached the end of their sales cycle, resulting in net sales of ¥1,145 million (down 27.0% year on year) in this category.

#### (Reference)

The main products included under 'Memory' are:

DRAM, NAND FLASH, MCP, SSD (Solid State Drive) etc.

The main products included under 'System LSI' are:

SoC (System on Chip), DDI (Display Driver IC), CIS, PMIC (Power Management IC), SiP, Foundry, etc.

The main products included under 'Display' are:

LCD, OLED, etc.

The main products included under 'Others' are:

LED, MLCC (Multi -Layer Ceramic Capacitor), batteries, equipment, etc.