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October 30, 2025

Company name: TOMEN DEVICES CORPORATION
Representative: Kiyotaka Nakao, President
(Securities code: 2737, Prime Market)
Inquiries: Hideki Hara, General Manager,
Investor & Public Relation Office
Tel: +81-3-3536-9150

Notice regarding Revision of Consolidated Financial Forecasts and Dividend Forecast
(Upward Revision / Increase in Dividend)

TOMEN DEVICES CORPORATION (the “Company”) hereby announces the revision of its consolidated financial forecasts for the year ending March 31, 2026, and its year-end dividend forecast as follows. Previous forecast was announced on April 24, 2025.

1. Revision of Financial Forecasts

Revision of the consolidated financial forecast for the fiscal year ending March 31, 2026
(April 1, 2025 to March 31, 2026)

	Net Sales	Operating Profit	Ordinary Profit	Profit attributable to owners of parent	Net asset per share
Previous Forecast (A)	Millions of yen 400,000	Millions of yen 8,800	Millions of yen 6,500	Millions of yen 4,800	yen 705.78
Revised forecast (B)	470,000	11,500	9,000	6,400	941.05
Change (B-A)	70,000	2,700	2,500	1,600	
Rate of change (%)	17.5	30.7	38.5	33.3	
Previous Year Results (Fiscal Year Ended March 2025)	421,671	10,169	7,377	5,588	166.60

Reason for the revision

Based on the semi-annual consolidated results announced today in the “Summary of Consolidated Financial Results for the Six Months Ended September 30, 2025”, we have resolved to revise our financial forecast upward. During the six months ended September 30, 2025, the overall memory market experienced tight supply and demand conditions driven by increased demand for generative AI-related products. This resulted in a rise in market prices and increased sales for our company. Furthermore, our proactive sales initiatives aligned with changing market conditions, along with our successful realization of stable supply amid supply constraints, have led to expected profit levels that exceed our initial projections. These factors have prompted the current upward revision of our earnings forecast.

(Note)

The financial forecasts are based on information available as of the date of announcement, and actual results may differ from the forecast figures due to various factors in the future.

2. Revision of Dividend Forecast

	Annual Dividend				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
Previous Forecast	yen —	yen 0.00	yen —	yen 260.00	yen 260.00
Revised forecast			—	300.00	300.00
Actual Results for the Current Term	—	0.00			
Previous Year Results (Fiscal Year Ended March 2025)	—	0.00	—	300.00	300.00

Reason for the revision

We position the return of profits to our shareholders as one of our key management priorities. And our dividend policy is to pay dividends based on performance in order to return profits in accordance with consolidated business results for each fiscal year. We will deal with year-end dividends flexibly to continue stable payments, taking an increase in the payout ratio into consideration, in addition to changes in the economic environment and demand for funds. After comprehensive consideration of the above policy and the consolidated financial forecast for the current fiscal period, we have revised the dividend upward by ¥40 to ¥300 (consolidated payout ratio of 31.9%).

End