

Financial Results for 2nd Quarter of FY2025

October 30, 2025
Sumitomo Riko Company Limited

1. Consolidated Statements [IFRS] (from April 1, 2025 to September 30, 2025)

1) Consolidated Profit/loss

(100 millions of yen)

	Q2 FY2024 (Six-month period)	Q2 FY2025 (Six-month period)	Year on year growth	
Net sales	3,092	3,163	+72	+2.3%
Business profit	173	195	+22	+12.6%
Other income and expenses	1	△5	-6	-
Operating profit	174	190	+16	+9.3%
Financial income and expenses	△17	△9	+8	-
Profit before tax	157	181	+24	+15.2%
Income tax expense	△43	△51	-7	-
Profit for the period	114	130	+17	+14.5%
Profit attributable to owners of the parent company	100	117	+17	+16.9%
Non-controlling interests	14	13	-0	-2.8%

(Note) Business profit is presented by subtracting Cost of sales and Selling, general and administrative expenses from Net sales, and by adding Equity in earnings/losses of associates.

2) Results by Business Segment

(100 millions of yen)

		Q2 FY2024 (Six-month period)	Q2 FY2025 (Six-month period)	Year on year growth	
Net sales	Automotive Products	2,792	2,875	+83	+3.0%
	General Industrial Products	300	288	-11	-3.8%
	Consolidated Total	3,092	3,163	+72	+2.3%
Business profit	Automotive Products	147	181	+33	+22.6%
	General Industrial Products	26	14	-12	-44.9%
	Consolidated Total	173	195	+22	+12.6%

3) Results by Geographical Segment

(100 millions of yen)

		Q2 FY2024 (Six-month period)	Q2 FY2025 (Six-month period)	Year on year growth	
Net sales	Japan	1,210	1,256	+46	+3.8%
	Americas	978	1,037	+58	+5.9%
	Asia	936	899	-37	-3.9%
	Europe and Others	338	345	+7	+2.0%
	Eliminations or Corporate	△371	△374	-2	-
	Consolidated Total	3,092	3,163	+72	+2.3%
Business profit	Japan	57	61	+4	+6.4%
	Americas	43	62	+19	+44.0%
	Asia	88	81	-7	-7.8%
	Europe and Others	△18	△13	+5	-
	Eliminations or Corporate	2	3	+1	-
	Consolidated Total	173	195	+22	+12.6%

(Note) Before elimination of intersegment transactions. Monetary amounts and percentage figures are rounded off to the nearest specified unit.

4) Exchange Rate (Average Rate)

	Q2 FY2024 (Six-month period)	Q2 FY2025 (Six-month period)	Year on year growth	
USD/Yen	152.63	146.04	-6.59	-4.3%
EUR/Yen	165.95	168.07	+2.12	+1.3%
RMB/Yen	21.16	20.30	-0.86	-4.1%
THB/Yen	4.27	4.47	+0.20	+4.7%
MXN/Yen	8.47	7.67	-0.80	-9.4%
BRL/Yen	28.41	26.31	-2.10	-7.4%

(Note) Monetary amounts and percentage figures are rounded off to the nearest specified unit.

2. Revision to figures in FY2025 consolidated results forecast

(from April 1, 2025 to March 31, 2026)

(100 millions of yen)

	1Q Forecast for FY2025 (A) (July 2025)	2Q Forecast for FY2025 (B) (October 2025)	Change (B - A)	
Net sales	6,150	6,200	+50	+0.8%
Business profit	400	410	+10	+2.5%
Other income and expenses	△16	△35	-19	-
Operating profit	384	375	-9	-2.3%
Financial income and expenses	△34	△25	+9	-
Profit before tax	350	350	-	-
Income tax expense	△120	△112	+8	-
Profit	230	238	+8	+3.5%
Profit attributable to owners of the parent company	205	212	+7	+3.4%
Non-controlling interests	25	26	+1	+4.0%

(Note) The above forecasts are based on the following exchange rates: 140 yen per U.S. dollar, 160 yen per Euro.